

SELECTED MONTHLY ECONOMIC INDICATORS

CENTRAL STATISTICAL
ORGANIZATION

April 2016



THE GOVERNMENT OF THE REPUBLIC OF THE UNION OF MYANMAR
MINISTRY OF PLANNING AND FINANCE

SELECTED MONTHLY ECONOMIC INDICATORS

CENTRAL STATISTICAL
ORGANIZATION

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Standard Symbols Used

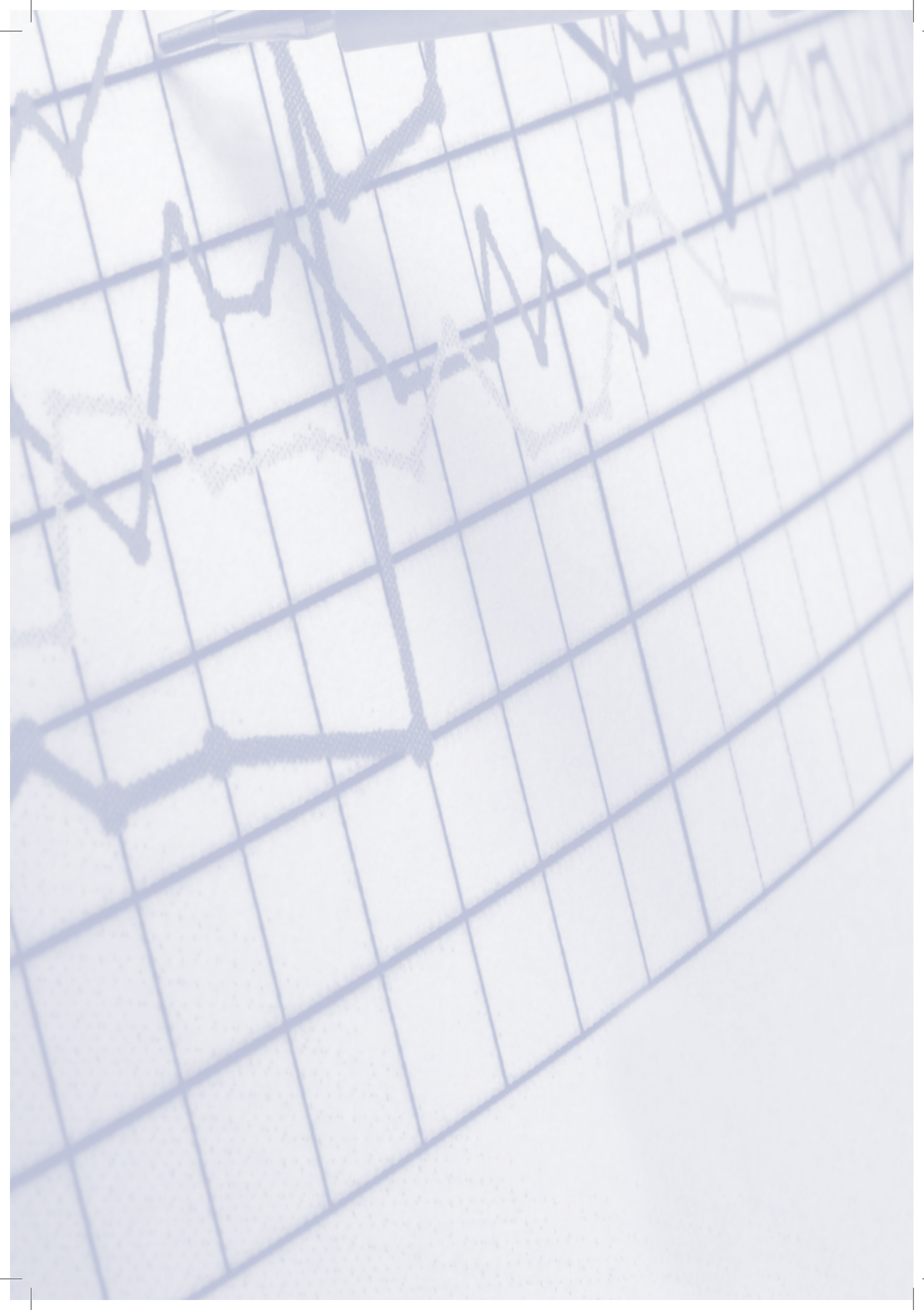
The following symbols are used in this publication:

c	Corrected
FY	Fiscal Year (Apr.1 - Mar.31)
n.a	Not available
p	Provisional
p.a	Provisional actual
r	Revised
-	Nil or negligible
#	Less than half the unit employed

CHAPTER 1
FOREIGN TRADE

1





FOREIGN TRADE | ANALYSIS

Foreign Trade is the exchange of capital, goods and services between different countries or territories. The pattern of foreign trade in a country changes along with its economic growth and development. The extent of foreign trade taking place depends upon the comparative advantage of a country. Foreign trade consists of export and import of goods and services.

In 2014-2015, the total foreign trade of Myanmar amounted to 29,156.3 million US\$, with export registered at 12,523.7 million US\$, while import was valued at 16,632.6 million US\$. The trade balance registered a deficit of 4,109.5 million US\$.

In 2015-2016 April to March, the total trade was 27,714.3 million US\$ in which export was 11,136.5 million US\$ and import was 16,577.8 million US\$. The trade balance had a deficit of 5,441.3 million US\$.

The most important exports in Myanmar were manufactured products, while for imports, the major product was non-electric machinery and transport equipment. A large majority of Myanmar exports go to China, and also main origin of Myanmar imports.

VALUE OF FOREIGN TRADE

In 2014-2015, total foreign trade in Myanmar amounted to 29,156.3 million US dollars, an increase of 16.8% compared to the previous year, Over the same period, domestic exports increased by 14.6% and general imports increased by 22.8%.

In 2013-2014, total trade increased by 38.3% compared to the previous year. Over this period, domestic exports increased by 11.4% and general imports increased by 57.3%.

The share of domestic exports in all exports was 82.5% in 2014-2015, an increase compared to its share of 80.4% in 2013-2014. The share of general imports in all imports was 96.1% in 2014-2015, an increase compared to its share of 94.6% in 2013-2014.

When comparing March 2015 and March 2016, total trade decreased by 17.2%, domestic exports decreased by 31.1% and general imports decreased by 10.9%.

In March 2016, the share of domestic exports in all exports was 73.4% and for general imports it was 94.1%.

NORMAL AND BORDER TRADE

In 2014-2015 compared to 2013-2014, normal exports decreased by 2.5%, border exports increased by 55.5% and normal and border imports have increased, normal imports by 18.5 %; and border imports by 36.5 %.

In 2013-2014 compared to 2012-2013, normal and border trade have increased, both for imports and exports; normal exports by 23.4% and normal imports by 52.4%; border exports by 29.4% and border imports by 47.5%.

The share of normal exports in total exports was 65.7% in 2014-2015, a decrease compared to its share of 75.4% in 2013-2014. The share of normal imports in total imports was 85.0% in 2014-2015, a decrease compared to its share of 86.7% in 2013-2014.

TRADE BY SECTOR

In 2014-2015, both government exports (17.5%) and imports (8.5%) increased compared to the previous year. Over this period, private exports (5.0%) and imports (23.7%) also increased compared to the previous year.

In 2013-2014, both government exports and imports increased compared to the previous year, by 33.7% and 67.1% respectively. Over the same period, private exports and imports increased, by 15.6% and 48.6% respectively.

The share of government exports in total exports was 57.2% in 2014-2015, an increase compared to its share of 54.5% in 2013-2014. The share of government imports in total imports was 16.6% in 2014-2015, a decrease compared to its share of 18.4% in 2013-2014.

TRADE BY MAJOR TRADING COUNTRY

China is, by far, the main destination for Myanmar exports: it represented 37.3% of total exports in 2014-2015 and nearly half 26.0% in 2013-2014. In 2014-2015, the next four largest destinations are Thailand (32.2%), Singapore (6.1 %), India (6.0 %) and Japan (4.4 %). In 2013-2014, the same countries were the main destinations for exports, with Singapore moving from the fourth to the third place between 2013-2014 and 2014-2015.

China is the main origin for Myanmar imports: imports from China represented 30.2% of total Myanmar imports in 2014-2015 and 29.8% in 2013-2014. In 2014-2015, the next four main origins for imports are Singapore (24.9% of total imports), Japan (10.5%), Thailand (10.1%) and Malaysia (4.5%). The previous year, main partners for imports were Singapore (21.2%), Thailand (10.0%), Japan (9.4%) and Republic of Korea (8.9%).

TRADE BY COMMODITY GROUP

Exports are presented according to seven main groups of commodities. In 2014-2015, the most important exports were manufactured products, agricultural products and mineral products. Within these groups, the major products are rice, matpe, maize, green mung bean, pesingon and sesame seeds for agricultural products; gas and garment for manufactured products; and, jade for mineral products.

Imports are presented for three main groups, of which, the two main ones in 2014-2015 are capital goods and intermediate goods. The major products are non-electric machinery and transport equipment, base metals and manufactures, electric machinery and apparatus for capital goods, and refined mineral oil, edible vegetable oil and other hydrogenated oil for intermediate goods.

EXPORTS AND IMPORTS OF PRINCIPAL COMMODITIES BY COUNTRY

In March 2016, major commodities exported to China are gas, green mung bean, garment, rice and broken rice, maize and main exports to Thailand are gas, fish and fish product and garment.

Main commodities imported from China are non- electric machinery and transport equipment, base metals and manufactures, electric machinery and apparatus and while major imports from Thailand are non- electric machinery and transport equipment, cement, refined mineral oil and electric machinery and apparatus.

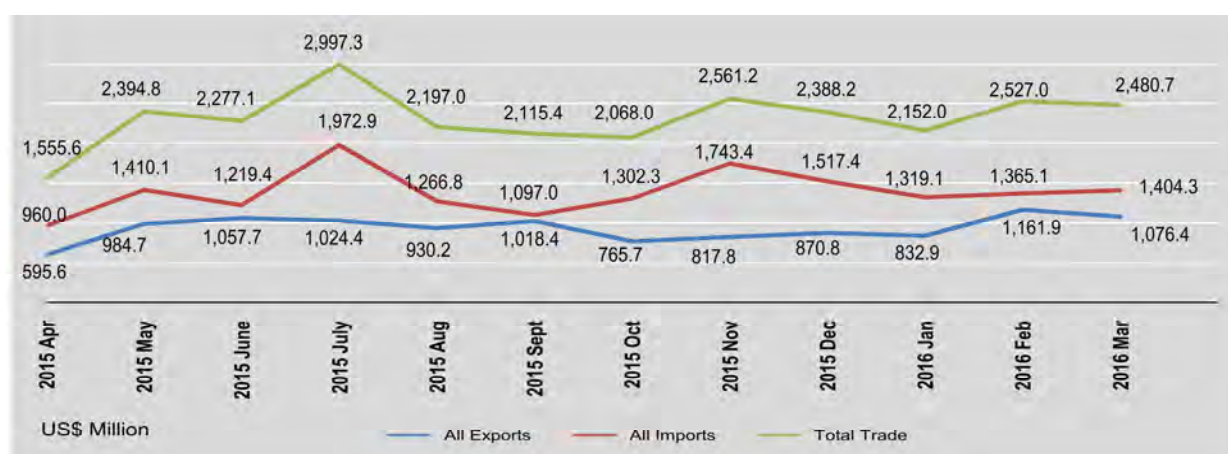
1.1 VALUE OF FOREIGN TRADE

Include border trade, US \$ Million

FY	Total Trade	Exports		Imports		Trade Balance
		Domestic Exports	All Exports *	General Imports	All Imports **	
2013-2014	24,963.5	9,014.3	11,204.0	13,009.7	13,759.5	-2555.5
2014-2015	29,156.3	10,329.8	12,523.7	15,982.3 (r)	16,632.6 (r)	-4108.9
2015-2016(P) (April-March)	27,714.3	9,215.2	11,136.5	15,740.1	16,577.8	-5441.3
2015						
April	1,555.6	516.9	595.6	953.4 (r)	960.0 (r)	-364.4
May	2,394.8	912.9	984.7	1,402.0 (r)	1,410.1 (r)	-425.4
June	2,277.1	941.8	1,057.7	1,215.6 (r)	1,219.4 (r)	-161.7
July	2,997.3	921.3	1,024.4	1,911.8 (r)	1,972.9 (r)	-948.5
August	2,197.0	895.6	930.2	1,217.2 (r)	1,266.8 (r)	-336.6
September	2,115.4	783.9	1,018.4	1,056.8 (r)	1,097.0 (r)	-78.6
October	2,068.0	703.1	765.7	1,248.5 (r)	1,302.3 (r)	-536.6
November	2,561.2	655.2	817.8	1,513.8 (r)	1,743.4 (r)	-925.6
December	2,388.2	728.5	870.8	1,345.3 (r)	1,517.4 (r)	-646.6
2016						
January	2,152.0	701.6	832.9	1,259.1 (r)	1,319.1 (r)	-486.2
February	2,527.0	664.7	1,161.9	1,294.7 (r)	1,365.1 (r)	-203.2
March	2,480.7	789.7	1,076.4	1,321.9	1,404.3	-327.9

* All exports include re-exports. ** All imports include draw-back items

Source: Customs Department.



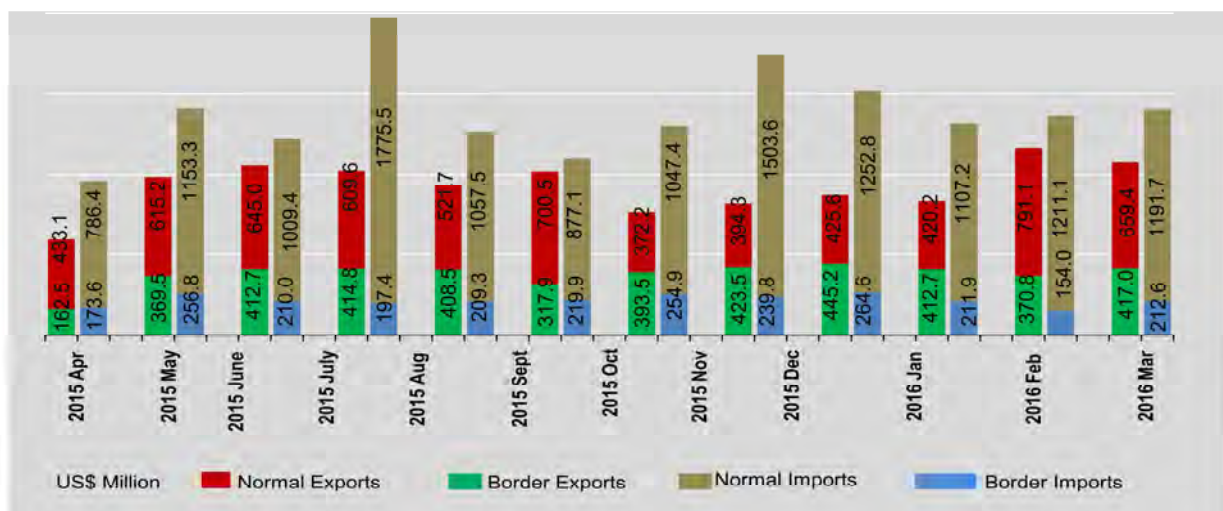
1.2 NORMAL AND BORDER TRADE

US \$ Million

FY	Total Trade	Exports *			Imports **			Trade Balance
		Total	Normal	Border	Total	Normal	Border	
2013-2014	24963.5	11204.0	8442.8	2761.2	13759.5	11932.6	1826.9	-2555.5
2014-2015	29156.9	12523.7	8230.7	4293.0	16632.6 (r)	14138.5 (r)	2494.1 (r)	-4109.5
2015-2016(P) (April-March)	27714.3	11136.5	6587.9	4548.6	16577.8	13973.0	2604.8	-5441.3
2015								
April	1555.6	595.6	433.1	162.5	960.0 (r)	786.4 (r)	173.6 (r)	-364.4
May	2394.8	984.7	615.2	369.5	1410.1 (r)	1153.3 (r)	256.8 (r)	-425.4
June	2277.1	1057.7	645.0	412.7	1219.4 (r)	1009.4 (r)	210.0 (r)	-161.7
July	2997.3	1024.4	609.6	414.8	1972.9 (r)	1775.5 (r)	197.4 (r)	-948.5
August	2197.0	930.2	521.7	408.5	1266.8 (r)	1057.5 (r)	209.3 (r)	-336.6
September	2115.4	1018.4	700.5	317.9	1097.0 (r)	877.1 (r)	219.9 (r)	-78.6
October	2068.0	765.7	372.2	393.5	1302.3 (r)	1047.4 (r)	254.9 (r)	-536.6
November	2561.2	817.8	394.3	423.5	1743.4 (r)	1503.6 (r)	239.8 (r)	-925.6
December	2388.2	870.8	425.6	445.2	1517.4 (r)	1252.8 (r)	264.6 (r)	-646.6
2016								
January	2152.0	832.9	420.2	412.7	1319.1 (r)	1107.2 (r)	211.9 (r)	-486.2
February	2527.0	1161.9	791.1	370.8	1365.1 (r)	1211.1 (r)	154.0 (r)	-203.2
March	2480.7	1076.4	659.4	417.0	1404.3	1191.7	212.6	-327.9

* All exports include re-export ** All imports include draw-back items

Source : Customs Department.

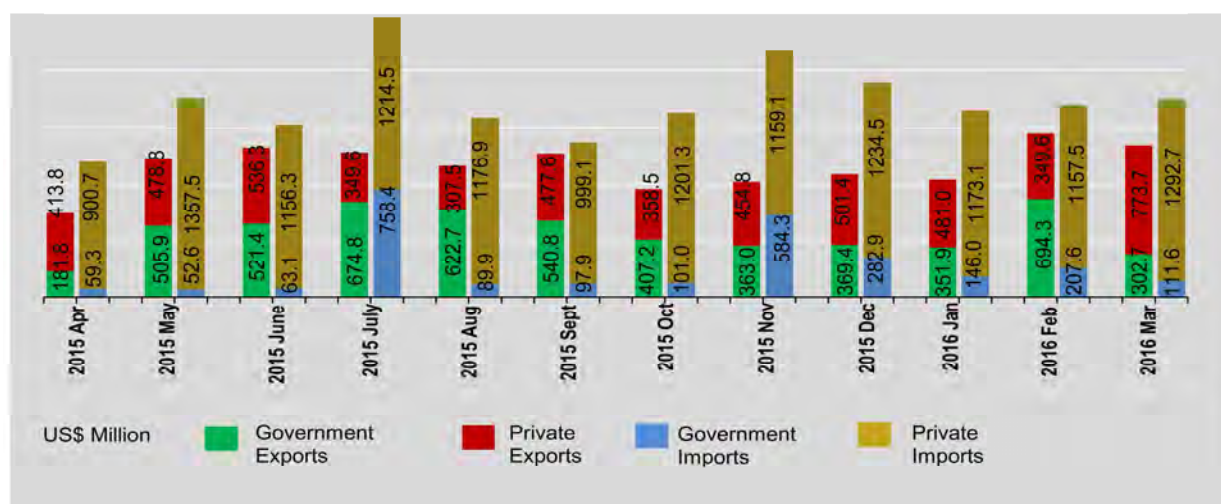


1.3 TRADE BY SECTOR

Include border trade, US \$ Million

FY	Exports			Imports		
	Total	Government	Private	Total	Government	Private
2013-2014	11204.0	6103.9	5100.1	13759.5	2537.7	11221.8
2014-2015	12523.7	7169.6	5354.1	16632.6 (r)	2754.0 (r)	13878.6 (r)
2015-2016(P) (April-March)	11136.5	5535.9	5600.6	16577.8	2554.6	14023.2
2015						
April	595.6	181.8	413.8	960.0 (r)	59.3 (r)	900.7 (r)
May	984.7	505.9	478.8	1410.1 (r)	52.6 (r)	1357.5 (r)
June	1057.7	521.4	536.3	1219.4 (r)	63.1 (r)	1156.3 (r)
July	1024.4	674.8	349.6	1972.9 (r)	758.4 (r)	1214.5 (r)
August	930.2	622.7	307.5	1266.8 (r)	89.9 (r)	1176.9 (r)
September	1018.4	540.8	477.6	1097.0 (r)	97.9 (r)	999.1 (r)
October	765.7	407.2	358.5	1302.3 (r)	101.0 (r)	1201.3 (r)
November	817.8	363.0	454.8	1743.4 (r)	584.3 (r)	1159.1 (r)
December	870.8	369.4	501.4	1517.4 (r)	282.9 (r)	1234.5 (r)
2016						
January	832.9	351.9	481.0	1319.1 (r)	146.0 (r)	1173.1 (r)
February	1161.9	694.3	467.6	1365.1 (r)	207.6 (r)	1157.5 (r)
March	1076.4	302.7	773.7	1404.3	111.6	1292.7 (r)

Source: Customs Department.

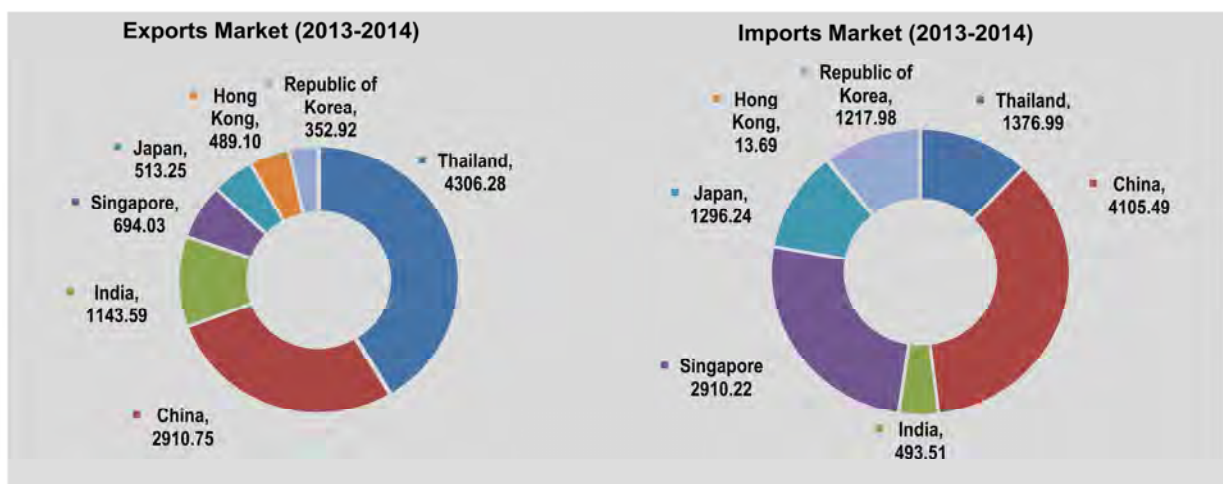


1.4 TRADE BY MAJOR TRADING COUNTRY

Include border trade for Thailand, China and India, US \$ Million

FY	Thailand		China		Malaysia		India	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2013-2014	4306.28	1376.99	2910.75	4105.49	108.87	839.69	1143.59	493.51
2014-2015	4028.69	1679.35 (r)	4673.87	5022.54 (r)	265.17 (r)	748.37 (r)	745.80	595.65 (r)
2015-2016(P) (April-March)	2893.18	1972.82	4596.61	6395.43	161.32	588.72	904.16	807.35
2015								
April	188.77	118.90 (r)	168.57	296.62 (r)	10.32	23.57 (r)	90.44	42.82 (r)
May	328.42	145.37 (r)	363.72	473.68 (r)	12.40	51.17 (r)	145.58	33.15 (r)
June	307.33	145.31 (r)	440.41	420.70 (r)	22.41	46.43 (r)	104.03	20.34 (r)
July	299.40	145.24 (r)	384.39	1145.21 (r)	27.71	53.09 (r)	48.63	22.77 (r)
August	264.13	155.08 (r)	450.03	384.51 (r)	8.45	89.55 (r)	57.30	22.23 (r)
September	261.02	187.14 (r)	325.89	417.29 (r)	22.88	36.57 (r)	55.77	28.53 (r)
October	217.13	208.93 (r)	382.76	490.60 (r)	6.04	41.91 (r)	45.25	48.63 (r)
November	207.14	159.24 (r)	411.08	821.36 (r)	5.25	42.03 (r)	29.57	68.39 (r)
December	228.38	194.76 (r)	437.30	668.32 (r)	9.38	34.93 (r)	49.56	68.85 (r)
2016								
January	208.78	175.02 (r)	415.06	464.45 (r)	6.84	50.62 (r)	60.60	111.15 (r)
February	183.60	169.29 (r)	366.15	391.20 (r)	10.20	40.47 (r)	87.15	149.65 (r)
March	199.08	168.54	451.25	421.49	19.44	78.38	130.28	190.84

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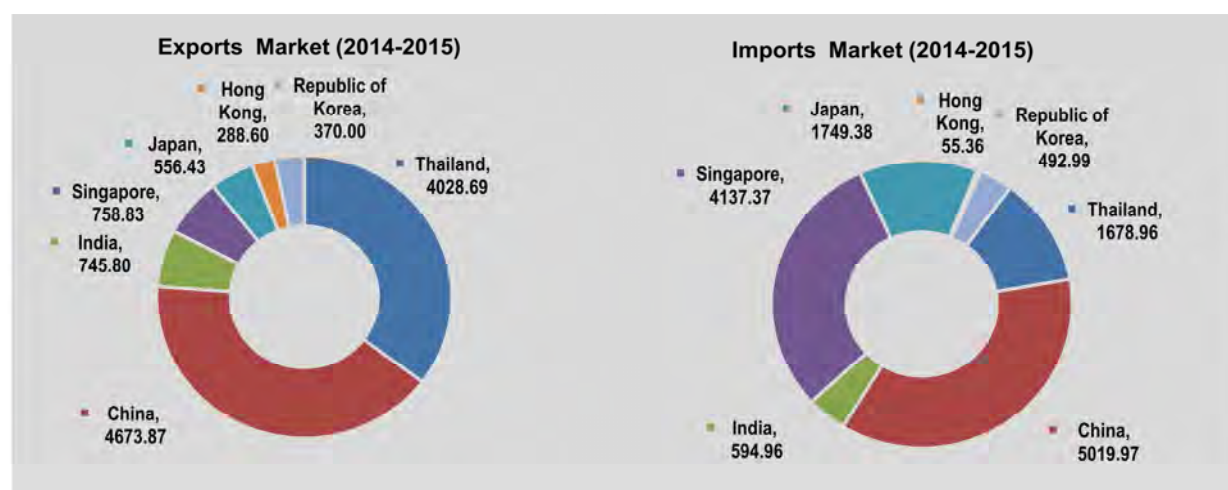


1.4 TRADE BY MAJOR TRADING COUNTRY

US \$ Million

FY	Singapore		Japan		Republic of Korea		Germany	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2013-2014	694.03	2910.22	513.25	1296.24	352.92	1217.98	40.36	83.24
2014-2015	758.83 (r)	4139.49 (r)	556.43 (r)	1738.94 (r)	370.00 (r)	493.61 (r)	68.19	79.38 (r)
2015-2016(P) (April-March)	725.43	2970.90	393.75	1452.22	259.94	396.60	85.04	68.73
2015								
April	25.73	277.96 (r)	21.22	90.36 (r)	17.08	29.61 (r)	23.80	2.96 (r)
May	39.63	380.89 (r)	17.95	130.64 (r)	6.79	30.63 (r)	4.30	2.03 (r)
June	19.16	301.96 (r)	42.69	134.98 (r)	40.08	24.33 (r)	7.64	2.27 (r)
July	12.67	281.59 (r)	22.10	165.50 (r)	16.95	34.69 (r)	4.81	4.47 (r)
August	10.68	270.19 (r)	10.05	133.67 (r)	9.08	26.64 (r)	0.98	8.56 (r)
September	103.66	120.04 (r)	57.03	97.99 (r)	26.47	29.68 (r)	3.37	6.38 (r)
October	12.61	163.01 (r)	19.32	116.22 (r)	15.71	31.94 (r)	2.13	11.21 (r)
November	15.72	317.37 (r)	45.82	112.82 (r)	23.30	33.29 (r)	7.01	10.67 (r)
December	28.78	183.69 (r)	31.03	132.38 (r)	20.93	39.43 (r)	6.21	7.35 (r)
2016								
January	38.59	181.90 (r)	29.29	107.40 (r)	15.48	47.47 (r)	4.14	4.48 (r)
February	393.16	277.80 (r)	27.06	96.81 (r)	16.42	32.93 (r)	6.31	4.91 (r)
March	25.04	214.50	70.19	133.45	51.65	35.96	14.34	3.44

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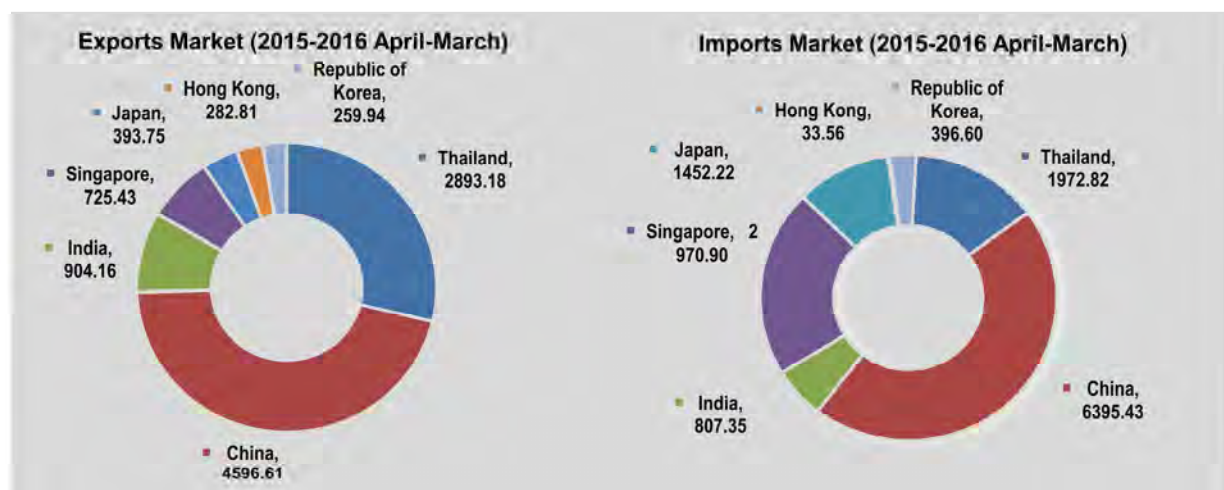


1.4 TRADE BY MAJOR TRADING COUNTRY

US \$ Million

FY	Hong Kong		Indonesia		United States		United Kingdom	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2013-2014	489.10	13.69	60.04	438.82	24.78	79.66	48.58	24.50
2014-2015	288.60	55.37 (r)	86.09	550.66 (r)	50.88	494.05 (r)	53.58	28.63
2015-2016(P) (April-March)	282.81	33.56	139.84	601.96	69.22	127.68	35.24	15.14
2015								
April	0.68	4.62 (r)	4.93	21.93 (r)	3.81	3.25 (r)	2.89	0.55
May	0.54	2.94 (r)	12.30	64.13 (r)	3.78	3.80 (r)	2.60	0.95
June	1.20	0.97 (r)	14.51	44.64 (r)	6.64	5.89 (r)	3.83	0.19
July	133.63	2.99 (r)	22.98	53.49 (r)	3.25	5.52 (r)	1.90	0.42
August	60.43	0.98 (r)	20.80	51.85 (r)	2.33	14.20 (r)	1.56	0.80
September	38.56	1.00 (r)	12.08	61.38 (r)	7.65	7.37 (r)	3.06	1.10
October	21.60	4.52 (r)	10.02	75.50 (r)	2.72	7.83 (r)	2.63	0.88
November	6.73	3.18 (r)	17.15	39.98 (r)	7.90	18.30 (r)	3.09	2.30
December	3.38	4.06 (r)	0.61	47.15 (r)	8.87	9.24 (r)	3.42	1.99
2016								
January	0.75	1.98 (r)	7.11	42.96 (r)	7.71	19.28 (r)	2.44	1.55
February	9.96	1.51 (r)	10.09	60.88 (r)	2.93	21.01 (r)	2.26	2.52
March	5.35	4.81	7.26	38.07	11.63	11.99	5.56	1.89

(Cont'd)



1.4 TRADE BY MAJOR TRADING COUNTRY

Include border trade for Bangladesh, US \$ Million

FY	Vietnam		United Arab Emirates		Bangladesh		Spain	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2013-2014	111.16	169.86	66.03	75.89	59.43	15.36	28.96	12.63
2014-2015	80.21	242.43 (r)	75.02	124.93 (r)	49.79	9.10 (r)	37.90	6.36 (r)
2015-2016(P) (April-March)	56.67	290.19	65.74	128.99	18.12	15.26	37.56	11.37
2015								
April	5.05	16.48 (r)	6.08	5.38 (r)	1.34	0.62 (r)	2.14	0.12 (r)
May	6.19	30.17 (r)	10.14	5.95 (r)	0.96	0.47 (r)	2.91	0.06 (r)
June	4.73	22.95 (r)	3.67	3.31 (r)	0.81	0.95 (r)	3.71	0.42 (r)
July	5.08	19.48 (r)	4.95	3.94 (r)	0.80	0.39 (r)	2.34	0.54 (r)
August	4.09	23.61 (r)	4.27	9.75 (r)	1.42	0.76 (r)	1.07	0.63 (r)
September	2.85	22.69 (r)	2.79	11.84 (r)	1.79	1.00 (r)	2.21	1.83 (r)
October	2.42	23.43 (r)	2.90	9.06 (r)	1.04	1.45 (r)	2.98	1.29 (r)
November	2.97	26.27 (r)	8.10	21.96 (r)	1.98	0.69 (r)	4.85	0.52 (r)
December	3.98	25.28 (r)	4.44	15.35 (r)	0.95	1.25 (r)	4.81	1.34 (r)
2016								
January	3.77	23.84 (r)	5.38	17.57 (r)	1.25	1.52 (r)	2.84	0.76 (r)
February	6.79	29.71 (r)	5.07	16.15 (r)	1.68	0.38 (r)	2.44	1.27 (r)
March	8.75	26.28	7.95	8.73	4.10	5.78	5.26	2.59

(Cont'd)

1.4 TRADE BY MAJOR TRADING COUNTRY

US \$ Million

FY	Netherlands		Sweden		Saudi Arabia		Pakistan	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2013-2014	10.75	14.92	4.32	7.82	14.36	60.19	26.36	5.05
2014-2015	28.20	13.79 (r)	28.16	13.10 (r)	23.63	77.59 (r)	23.21	5.43 (r)
2015-2016(P) (April-March)	49.23	11.98	7.98	13.35	21.54	80.31	37.07	7.32
2015								
April	2.12	0.87 (r)	0.24	0.15 (r)	1.36	3.40 (r)	4.47	0.10 (r)
May	1.15	0.53 (r)	0.35	0.49 (r)	1.86	5.37 (r)	2.12	0.32 (r)
June	2.24	0.21 (r)	0.58	0.36 (r)	1.29	5.32 (r)	2.07	0.41 (r)
July	1.00	0.44 (r)	0.36	0.84 (r)	2.60	3.91 (r)	3.95	1.10 (r)
August	1.06	1.29 (r)	0.05	0.77 (r)	2.68	4.20 (r)	4.56	0.33 (r)
September	33.72	0.36 (r)	0.99	0.93 (r)	0.09	7.65 (r)	1.18	0.85 (r)
October	0.70	0.69 (r)	2.53	1.53 (r)	0.75	4.28 (r)	0.72	1.04 (r)
November	0.48	1.90 (r)	0.34	3.19 (r)	2.13	6.61 (r)	0.59	0.75 (r)
December	1.02	2.94 (r)	0.56	2.89 (r)	2.31	13.31 (r)	0.62	0.97 (r)
2016								
January	1.34	1.28 (r)	0.37	0.99 (r)	1.72	9.73 (r)	1.13	0.35 (r)
February	1.24	0.47 (r)	1.31	0.90 (r)	4.49	9.19 (r)	4.52	0.64 (r)
March	3.16	1.00	0.30	0.31	0.26	7.34	11.14	0.46

(Cont'd)

1.4 TRADE BY MAJOR TRADING COUNTRY

US \$ Million

FY	Italy		Australia		France		Taiwan		Iran	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2013-2014	16.78	107.92	12.43	89.63	5.00	31.15	0.83	37.73	0.10	20.70
2014-2015	19.90	93.68 (r)	9.31	64.71 (r)	9.68	52.19 (r)	1.51	33.42 (r)	2.08	29.26 (r)
2015-2016(P) (April-March)	22.98	50.15	8.62	76.03	19.19	91.17	4.78	29.37	1.31	37.74
2015										
April	1.02	3.72 (r)	0.36	0.79 (r)	0.34	0.45 (r)	0.08	0.73 (r)	0.14	2.36 (r)
May	1.93	2.51 (r)	0.32	0.78 (r)	0.46	23.16 (r)	0.19	1.15 (r)	0.09	- (r)
June	4.40	1.16 (r)	0.35	0.53 (r)	1.05	15.60 (r)	0.28	0.53 (r)	0.39	3.27 (r)
July	1.20	0.73 (r)	0.30	6.11 (r)	0.28	1.34 (r)	0.16	1.81 (r)	-	5.67 (r)
August	0.35	21.46 (r)	0.69	9.30 (r)	0.35	1.25 (r)	0.14	3.64 (r)	0.05	7.58 (r)
September	2.16	2.29 (r)	0.17	6.76 (r)	0.90	1.58 (r)	0.11	3.36 (r)	0.11	2.76 (r)
October	2.20	1.42 (r)	0.81	9.77 (r)	1.21	21.80 (r)	0.23	3.89 (r)	0.08	2.83 (r)
November	2.07	4.17 (r)	0.54	8.49 (r)	0.75	3.56 (r)	0.21	4.45 (r)	0.08	2.57 (r)
December	1.97	1.37 (r)	0.78	7.19 (r)	3.29	11.66 (r)	1.89	4.54 (r)	0.05	3.91 (r)
2016										
January	1.26	5.18 (r)	0.72	5.61 (r)	1.24	7.77 (r)	0.23	1.75 (r)	0.08	4.89 (r)
February	1.20	1.60 (r)	0.92	11.29 (r)	0.37	2.55 (r)	0.12	2.02 (r)	0.18	1.27 (r)
March	3.22	4.54	2.66	9.41	8.95	0.45	1.14	1.50	0.06	0.63

Source: Customs Department.

1.5 TRADE BY COMMODITY GROUP

Include border trade, US \$ Million

Commodity	2012-2013	2013-2014	2014-2015	2015-2016(P) (April-March)
Exports				
Agricultural Products	2636.9	2674.9	2923.5	2677.7
Animal Products	40.7	15.5	9.8	8.1
Marine Products	624.4	675.3	420.7	469.3
Mineral Products	393.6	1150.2	1469.5	960.8
Forest Products	596.2	949.3	98.7 (r)	211.7
Manufactured Products	4382.5	4246.9	6232.7	5554.9
Others	302.7	1491.9	1368.8 (r)	1254.0
Total Exports	8977.0	11204.0	12523.7	11136.5
Imports				
Capital goods	4020.5	6122.2	7605.3 (r)	8481.0
Intermediate goods	3029.9	4403.8	5007.6 (r)	4928.3
Consumer goods	2018.5	3233.5	4019.7 (r)	3168.5
Total Imports	9068.9	13759.5	16632.6	16577.8

Percentage Changes from previous year

Exports				
Agricultural Products	11.1	1.4	9.3	-8.4
Animal Products	-56.1	-61.9	-36.8	-17.3
Marine Products	-11.5	8.2	-37.7	11.6
Mineral Products	-56.1	192.2	27.8	-34.6
Forest Products	-7.4	59.2	-89.6	114.5
Manufactured Products	9.5	-3.1	46.8	-10.9
Others	-28.2	392.9	-8.3	-8.4
Total Exports	-1.7	24.8	11.8	-11.1
Imports				
Capital goods	4.6	52.3	24.2	11.5
Intermediate goods	-12.2	45.4	13.7	-1.6
Consumer goods	16.0	60.2	24.3	-21.2
Total Imports	0.4	51.7	20.9	-0.3

(Cont'd)

1.5 TRADE BY COMMODITY GROUP

Include border trade, US \$ Million

Commodity	2015-16											
	Apr	May	June	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar
Exports												
Agricultural Products	260.7	361.4	278.5	178.4	155.7	132.9	154.4	168.1	226.8	214.1	223.4	323.3
Animal Products	0.9	0.5	0.4	0.5	0.5	0.4	0.8	1.1	0.7	0.9	0.6	0.8
Marine Products	30.5	36.8	35.8	30.8	32.9	38.3	42.3	41.0	47.7	45.1	43.7	44.4
Mineral Products	28.6	19.1	83.9	195.1	304.1	97.3	71.6	36.5	37.9	27.4	37.0	22.3
Forest Products	11.9	14.3	15.9	16.3	14.8	19.3	18.1	17.7	20.0	19.0	18.8	25.6
Manufactured Products	217.7	496.8	606.8	539.8	404.7	575.1	441.4	471.3	462.4	426.1	376.0	536.8
Others	45.3	55.8	36.4	63.5	17.5	155.1	37.1	82.1	75.3	100.3	462.4	123.2
Total Exports	595.6	984.7	1057.7	1024.4	930.2	1018.4	765.7	817.8	870.8	832.9	1161.9	1076.4
Imports												
Capital goods	455.6 r	681.5 r	577.0 r	1252.4 r	562.5 r	529.0 r	625.7 r	1125.4 r	829.1 r	597.6 r	648.1 r	597.1
Intermediate goods	275.2 r	414.7 r	364.0 r	425.3 r	445.5 r	305.6 r	391.4 r	387.2 r	410.0 r	495.1 r	478.4 r	536.0
Consumer goods	229.2 r	313.9 r	278.3 r	295.2 r	258.8 r	262.4 r	285.2 r	230.9 r	278.3 r	226.4 r	238.6 r	271.2
Total Imports	960.0	1410.1	1219.3	1972.9	1266.8	1097.0	1302.3	1743.5	1517.4	1319.1	1365.1	1404.3

Percentage Changes from previous month

Exports												
Agricultural Products	-49.7	38.6	-22.9	-35.9	-12.7	-14.6	16.2	26.5	34.9	-5.6	4.3	44.7
Animal Products	0.0	-44.4	-20.0	25.0	0.0	-20.0	100.0	175.0	-36.4	28.6	-33.3	33.3
Marine Products	-18.2	20.7	-2.7	-14.0	6.8	16.4	10.4	7.0	16.3	-5.5	-3.1	1.6
Mineral Products	-68.6	-33.2	339.3	132.5	55.9	-68.0	-26.4	-62.5	3.8	-27.7	35.0	-39.7
Forest Products	-35.7	20.2	11.2	2.5	-9.2	30.4	-6.2	-8.3	13.0	-5.0	-1.1	36.2
Manufactured Products	-51.2	128.2	22.1	-11.0	-25.0	42.1	-23.2	-18.0	-1.9	-7.9	-11.8	42.8
Others	-85.3	23.2	-34.8	74.5	-72.4	786.3	-76.1	-47.1	-8.3	33.2	361.0	-73.4
Total Exports	-57.8	65.3	7.4	-3.1	-9.2	9.5	-24.8	-19.7	6.5	-4.4	39.5	-7.4
Imports												
Capital goods	-39.4	49.6	-15.3	117.1	-55.1	-6.0	18.3	79.9	-26.3	-27.9	8.5	-7.9
Intermediate goods	-45.2	50.7	-12.2	16.8	4.7	-31.4	28.1	-1.1	5.9	20.8	-3.4	12.0
Consumer goods	-14.5	37.0	-11.3	6.1	-12.3	1.4	8.7	-19.0	20.5	-18.6	5.4	13.7
Total Imports	-37.0	46.9	-13.5	61.8	-35.8	-13.4	18.7	33.9	-13.0	-13.1	3.5	2.9

Source: Customs Department.

1.6 EXPORTS OF PRINCIPAL COMMODITIES

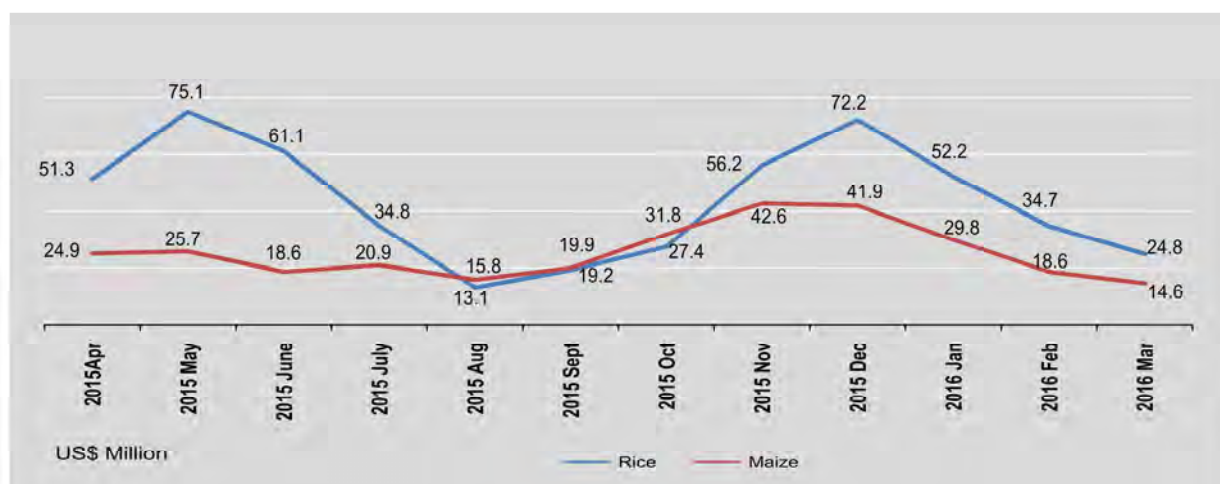
Include border trade

Value = US \$ Million, Quantity = thousand metric ton

FY	Total	Rice*		Maize	
	Value	Quantity	Value	Quantity	Value
2013-2014	11204.0	1192.3	460.1	933.6	285.8
2014-2015	12523.7	1822.8	651.9	1356.2	392.8
2015-2016(P) (April-March)	11136.5	1562.3	522.1	1188.6	305.1
2015					
April	595.6	149.3	51.3	88.7	24.9
May	984.7	216.7	75.1	90.2	25.7
June	1057.7	175.9	61.1	64.0	18.6
July	1024.4	98.3	34.8	70.3	20.9
August	930.2	38.3	13.1	53.5	15.8
September	1018.4	53.3	19.2	69.0	19.9
October	765.7	75.9	27.4	127.5	31.8
November	817.8	154.4	56.2	175.3	42.6
December	870.8	201.7	72.2	176.3	41.9
2016					
January	832.9	152.1	52.2	130.8	29.8
February	1161.9	98.7	34.7	80.3	18.6
March	1076.4	147.7	24.8	62.7	14.6

* Include Broken Rice

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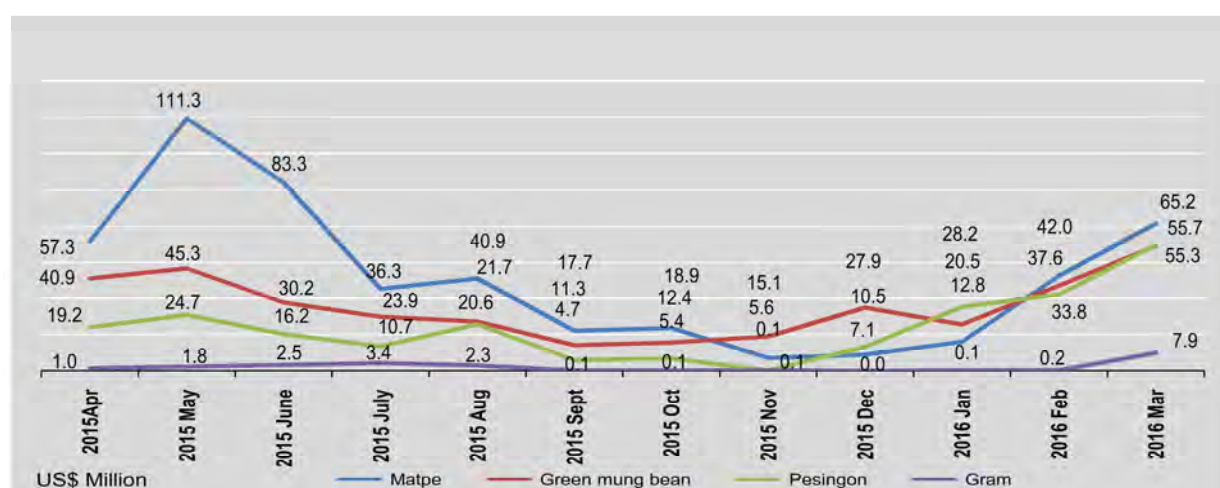
1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = US \$ Million, Quantity = thousand metric ton

FY	Matpe		Green mung bean		Pesingon		Gram	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
2013-2014	644.2	376.4	339.9	310.1	187.8	114.5	3.5	2.7
2014-2015	625.9	469.6	378.1	368.7	306.2	207.6	17.4	8.8
2015-2016(P) (April-March)	482.8	498.4	341.9	342.1	226.6	229.8	35.3	19.5
2015								
April	67.7	57.3	40.2	40.9	24.2	19.2	2.1	1.0
May	123.5	111.3	43.9	45.3	29.8	24.7	3.8	1.8
June	88.0	83.3	28.5	30.2	17.6	16.2	5.1	2.5
July	35.6	36.3	24.7	23.9	11.4	10.7	7.3	3.4
August	37.1	40.9	23.7	21.7	19.7	20.6	4.6	2.3
September	14.8	17.7	10.7	11.3	4.3	4.7	0.1	0.1
October	14.6	18.9	11.5	12.4	4.1	5.4	0.1	0.1
November	3.1	5.6	14.4	15.1	0.1	0.1	0.1	0.1
December	3.8	7.1	27.7	27.9	8.7	10.5	0.1	#
2016								
January	8.5	12.8	21.6	20.5	24.5	28.2	#	0.1
February	31.5	42.0	38.8	37.6	30.3	33.8	0.3	0.2
March	54.6	65.2	56.2	55.3	51.9	55.7	11.7	7.9

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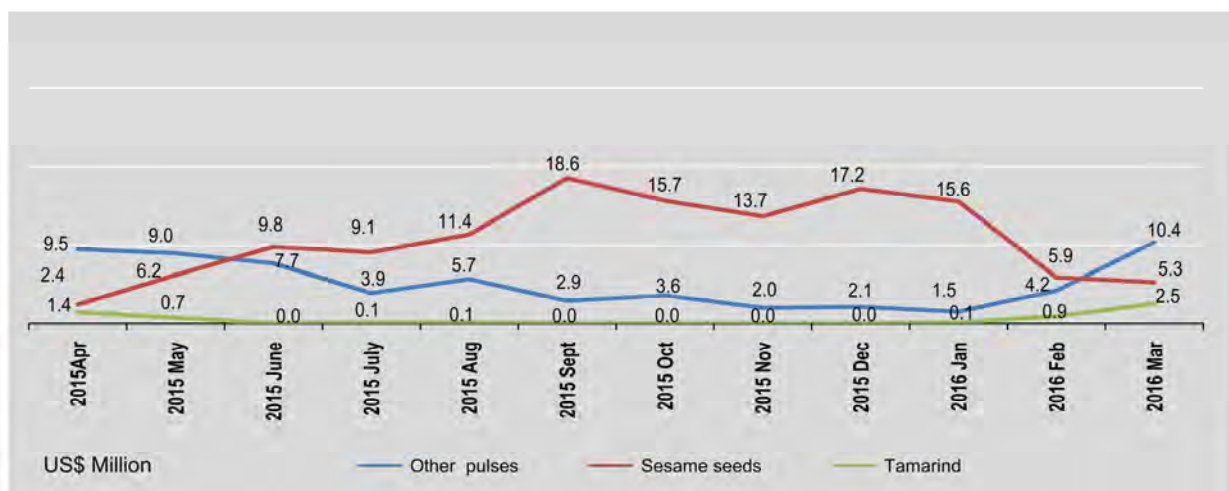
1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = US \$ Million, Quantity = thousand metric ton

FY	Other pulses		Sesame seeds		Onion		Tamarind	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
2013-2014	125.5	92.6	172.3	340.6	57.3	27.4	12.5	6.6
2014-2015	131.7	85.2	91.8	182.0	35.3	8.7	23.2	6.7
2015-2016(P) (April-March)	105.4	62.5	96.7	130.9	47.5	14.1	15.5	5.8
2015								
April	14.9	9.5	1.6	2.4	6.7	1.5	2.1	1.4
May	14.4	9.0	4.2	6.2	8.1	1.8	2.2	0.7
June	12.8	7.7	6.5	9.8	11.3	2.8	0.1	#
July	6.6	3.9	6.2	9.1	4.6	1.4	0.2	0.1
August	9.8	5.7	8.3	11.4	4.3	1.7	0.4	0.1
September	4.5	2.9	14.7	18.6	3.3	1.4	0.1	#
October	6.3	3.6	11.6	15.7	0.8	0.5	0.1	#
November	3.4	2.0	10.6	13.7	0.1	#	0.1	#
December	3.9	2.1	12.7	17.2	0.6	0.3	#	#
2016								
January	2.8	1.5	12.1	15.6	0.8	0.5	0.3	0.1
February	7.3	4.2	4.3	5.9	1.7	0.8	2.6	0.9
March	18.7	10.4	3.9	5.3	5.2	1.4	7.3	2.5

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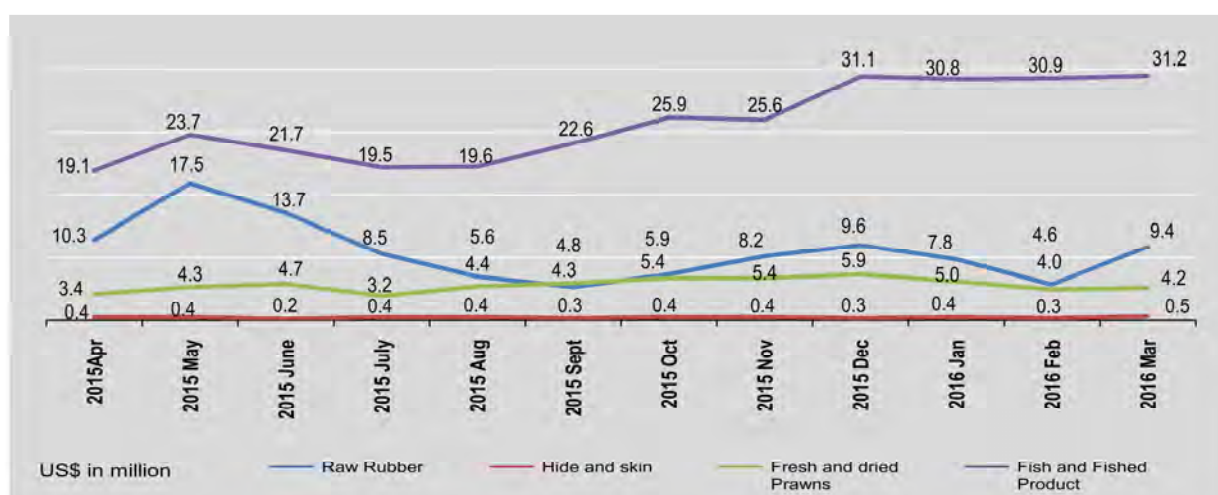
1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = US \$ Million, Quantity = thousand metric ton

FY	Raw rubber		Hide and skin		Fresh and dried Prawns		Fish and Fished Product	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
2013-2014	86.5	197.5	8.6	5.6	20.6	59.7	270.8	311.0
2014-2015	76.1	113.0	6.2	3.9	18.7	56.3	250.4	249.7
2015-2016(P) (April-March)	93.1	105.4	7.0	4.4	18.2	54.7	312.4	301.7
2015								
April	7.4	10.3	0.6	0.4	1.1	3.4	19.9	19.1
May	13.2	17.5	0.6	0.4	1.6	4.3	24.9	23.7
June	10.1	13.7	0.3	0.2	1.6	4.7	21.6	21.7
July	6.2	8.5	0.6	0.4	1.1	3.2	20.0	19.5
August	4.7	5.6	0.8	0.4	2.0	4.4	20.4	19.6
September	3.9	4.3	0.4	0.3	1.4	4.8	23.3	22.6
October	5.5	5.9	0.7	0.4	1.9	5.4	27.1	25.9
November	8.1	8.2	0.6	0.4	1.9	5.4	28.0	25.6
December	10.0	9.6	0.6	0.3	1.6	5.9	33.0	31.1
2016								
January	8.6	7.8	0.6	0.4	2.1	5.0	31.6	30.8
February	5.1	4.6	0.5	0.3	0.9	4.0	30.9	30.9
March	10.3	9.4	0.7	0.5	1.0	4.2	31.7	31.2

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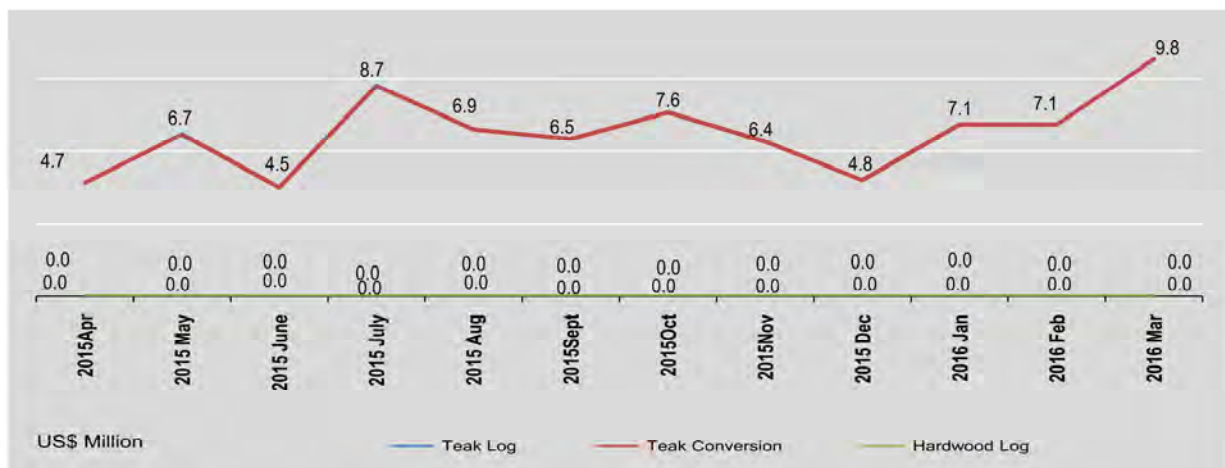
1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = US \$ Million, Quantity = thousand metric ton

FY	Crab		Teak Log		Teak Conversion		Hardwood Log	
	Quantity (thou.metric. ton)	Value	Quantity (thou.cubic. ton)	Value	Quantity (thou.cubic. ton)	Value	Quantity (thou.cubic. ton)	Value
2013-2014	16.8	58.3	908.9	637.5	27.4	30.4	599.4	225.3
2014-2015	17.0	50.7	- (r)	- (r)	19.1(r)	35.7 (r)	- (r)	- (r)
2015-2016(P) (April-March)	17.0	57.1	-	-	42.7	80.8	-	-
2015								
April	0.9	3.9	-	-	1.8	4.7	-	-
May	1.2	5.2	-	-	2.9	6.7	-	-
June	1.7	5.2	-	-	2.4	4.5	-	-
July	2.5	4.5	-	-	14.2	8.7	-	-
August	1.7	5.1	-	-	2.8	6.9	-	-
September	1.7	5.9	-	-	2.3	6.5	-	-
October	1.6	5.1	-	-	2.7	7.6	-	-
November	1.4	5.0	-	-	2.4	6.4	-	-
December	1.5	5.1	-	-	2.0	4.8	-	-
2016								
January	1.3	5.5	-	-	2.8	7.1	-	-
February	0.8	3.8	-	-	2.8	7.1	-	-
March	0.7	2.8	-	-	3.6	9.8	-	-

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1.6 EXPORTS OF PRINCIPAL COMMODITIES

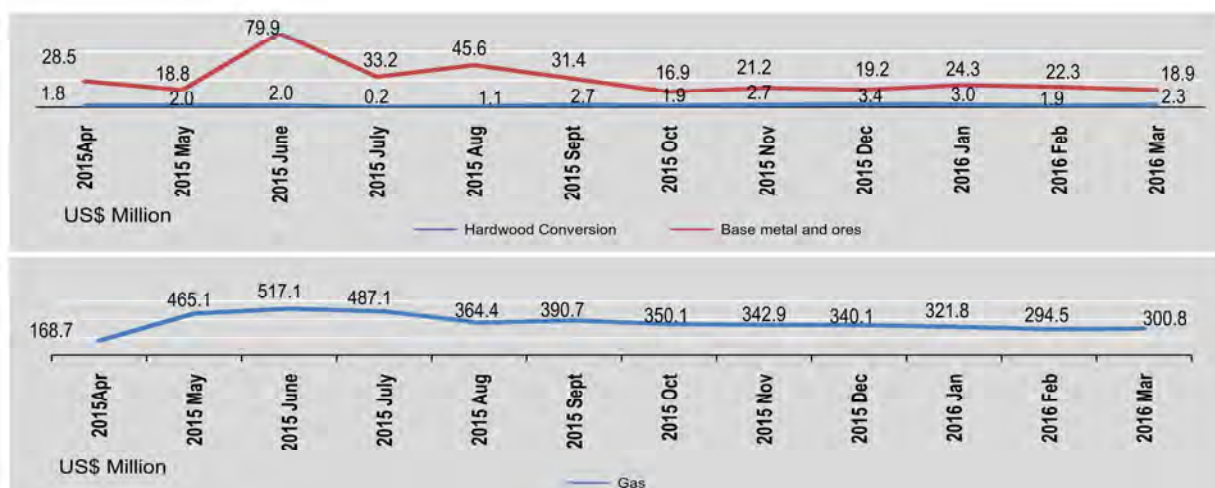
Include border trade

Value = US \$ Million, Quantity = thousand metric ton

FY	Hardwood Conversion		Plywood and Veneer	Base metal and ores		Gas	
	Quantity (thou.cubic. ton)	Value	Value	Quantity (thou.metric. ton)	Value	Quantity (million.cubic. feet)	Value
2013-2014	10.1	7.0	10.9	34.5	130.1	8,636,213.5 *	3299.2
2014-2015	7.1 (r)	5.7 (r)	37.3 (r)	105.4	440.4	12,640,623.0 *	5178.6
2015-2016(P) (April-March)	24.1	25.0	85.5	88.8	360.2	12,770,178.1 *	4343.3
2015							
April	1.9	1.8	3.5	14.2	28.5	524,544.6 *	168.7
May	2.1	2.0	4.2	3.4	18.8	1,248,805.3 *	465.1
June	1.5	2.0	7.9	21.1	79.9	1,136,442.8 *	517.1
July	0.4	0.2	5.1	7.4	33.2	1,362,301.2 *	487.1
August	0.9	1.1	5.8	3.9	45.6	1,128,029.6 *	364.4
September	2.6	2.7	8.1	8.5 (r)	31.4	1,158,546.7 *	390.7
October	1.9	1.9	7.1	4.2	16.9	1,057,276.4 *	350.1
November	3.1	2.7	6.7	5.2 (r)	21.2 (r)	1,031,897.4 *	342.9
December	2.7	3.4	9.8	4.1	19.2	1,059,641.0 *	340.1
2016							
January	2.9	3.0	7.1	5.6	24.3	1,078,620.8 *	321.8
February	2.0	1.9	8.2	4.9	22.3	958,826.0 *	294.5
March	2.1	2.3	12.0	6.3	18.9	1,025,246.3 *	300.8

* Thousand kilogram

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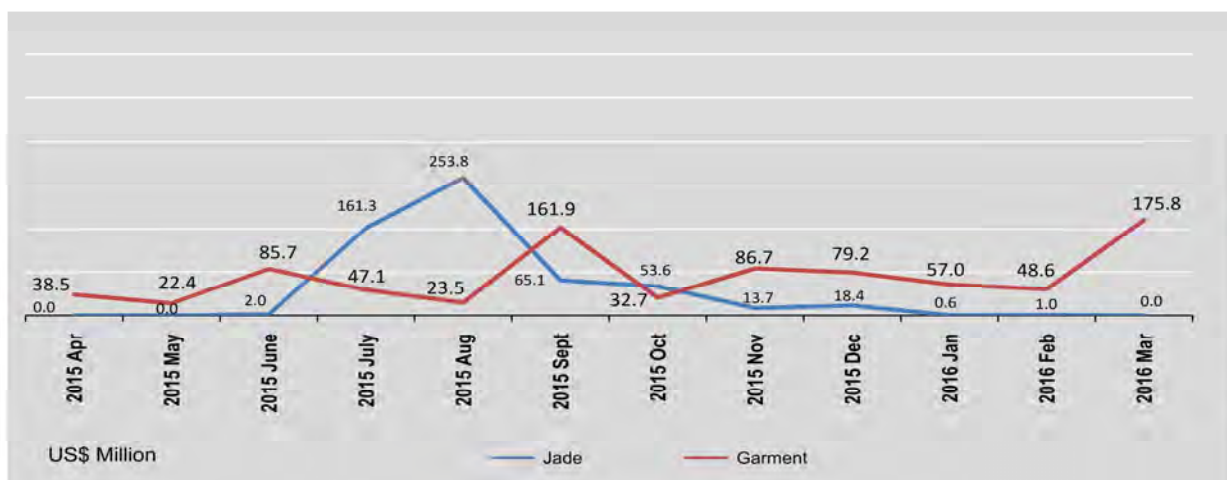


1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade, US \$ Million

FY	Jade	Sugar		Garment		Others
	Value	Quantity	Value	Quantity (thou.number)	Value	Value
2013-2014	1011.6	78.8	47.3	133134.3	884.7	2271.1
2014-2015	1018.0	30.2	18.6	216562.8	1023.4	1909.8
2015-2016(P) (April-March)	569.5	581.4	334.6	203048.1	859.1	1824.9
2015						
April	-	15.9	9.5	11627.3	38.5	93.9
May	-	12.1	7.4	4382.5	22.4	105.4
June	2.0	4.4	2.9	16027.0	85.7	78.0
July	161.3	7.5	4.7	9069.5	47.1	96.4
August	253.8	25.6	15.4	2984.0	23.5	45.3
September	65.1	30.7	18.4	22199.1	161.9	199.9
October	53.6	97.0	57.2	10318.3	32.7	80.1
November	13.7	69.6	40.5	25722.9	86.7	117.0 (r)
December	18.4	74.3	41.9	16208.5	79.2	122.8
2016						
January	0.6	83.0	46.4	15079.3	57.0	154.8
February	1.0	57.8	32.2	13026.3	48.6	523.8
March	-	103.5	58.1	56403.4	175.8	207.5

Source: Customs Department.



1.7 EXPORTS OF PRINCIPAL COMMODITIES BY COUNTRY

March 2016, include border trade for Bangladesh, China and India

Value=US \$ Million, Quantity = thousand

Commodity	Unit	Australia	United Arab Emirates	Bangladesh	Belgium	China	Hong Kong	India
Rice*	US \$	-	-	-	2.18	16.73	-	-
	MT	-	-	-	7.63	46.58	-	-
Maize	US \$	-	-	-	-	14.58	-	-
	MT	-	-	-	-	62.57	-	-
Matpe	US \$	0.09	2.51	-	-	0.68	-	44.98
	MT	0.05	2.04	-	-	0.55	-	38.83
Green mung bean	US \$	0.03	0.26	-	0.20	32.55	0.07	6.43
	MT	0.02	0.30	-	0.23	29.95	0.08	7.72
Pesingon	US \$	0.07	0.13	-	-	0.05	-	52.90
	MT	0.04	0.13	-	-	0.03	-	49.37
Gram	US \$	-	0.56	2.39	-	0.05	-	2.17
	MT	-	0.81	3.63	-	0.07	-	3.05
Sesame seeds	US \$	-	-	-	-	3.39	-	-
	MT	-	-	-	-	2.75	-	-
Tamarind	US \$	-	-	0.04	-	0.22	-	0.01
	MT	-	-	0.09	-	0.77	-	0.05
Raw rubber	US \$	-	-	-	-	4.57	-	-
	MT	-	-	-	-	4.59	-	-
Hide and skin	US \$	-	-	-	-	-	-	0.04
	MT	-	-	-	-	-	-	0.05
Fresh and dried Prawns	US \$	0.07	0.04	0.11	-	0.61	0.21	-
	MT	0.01	0.02	0.02	-	0.20	0.06	-
Fish and Fish Product	US \$	0.06	1.21	0.83	-	4.71	0.03	0.39
	MT	0.04	1.27	0.86	-	5.12	0.03	0.17
Teak Log	US \$	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Teak Conversion	US \$	0.05	1.13	-	0.22	0.14	-	3.42
	Cu.Ton	0.01	0.37	-	0.06	0.04	-	1.46
Hardwood Log	US \$	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Hardwood Conversion	US \$	-	-	-	-	0.23	-	1.51
	Cu.Ton	-	-	-	-	0.06	-	1.53
Base metal and ores	US \$	-	-	-	-	14.11	-	-
	MT	-	-	-	-	5.47	-	-
Gas	US \$	-	-	-	-	141.71	-	-
	KG	-	-	-	-	298652.37	-	-
Jade	US \$	-	-	-	-	-	-	-
Garment	US \$	2.25	0.54	-	0.71	18.42	3.60	0.06
	NMB	234.78	99.39	-	173.78	8635.17	2.99	19.11

* Include Broken Rice.

(Cont'd)

1.7 EXPORTS OF PRINCIPAL COMMODITIES BY COUNTRY

March 2016, include border trade

Value=US \$ Million, Quantity = thousand

Commodity	Unit	Indonesia	Italy	Japan	Korea Rep:	Malaysia	Pakistan	Philippines	Russia
Rice*	US \$	2.68	-	0.01	-	-	-	-	-
	MT	6.75	-	0.03	-	-	-	-	-
Maize	US \$	-	-	-	-	#	-	-	-
	MT	-	-	-	-	#	-	-	-
Matpe	US \$	0.52	-	0.38	-	3.24	6.10	-	-
	MT	0.43	-	0.31	-	2.43	5.23	-	-
Green mung bean	US \$	-	-	0.82	0.59	4.20	-	1.60	-
	MT	-	-	0.88	0.50	4.83	-	1.92	-
Pesingon	US \$	0.41	-	-	-	1.47	-	-	-
	MT	0.38	-	-	-	1.35	-	-	-
Gram	US \$	-	-	-	0.03	0.14	2.22	-	-
	MT	-	-	-	0.05	0.16	3.40	-	-
Sesame seeds	US \$	-	-	0.66	0.08	-	-	-	-
	MT	-	-	0.47	0.04	-	-	-	-
Tamarind	US \$	-	-	-	-	0.77	0.99	-	-
	MT	-	-	-	-	1.71	3.54	-	-
Raw rubber	US \$	-	-	0.65	0.17	3.04	-	-	-
	MT	-	-	0.80	0.20	3.44	-	-	-
Hide and skin	US \$	-	-	-	-	-	-	-	-
	MT	-	-	-	-	-	-	-	-
Fresh and dried Prawns	US \$	-	0.02	0.97	-	0.51	-	-	-
	MT	-	0.01	0.29	-	0.13	-	-	-
Fish and Fish Product	US \$	-	0.24	0.16	1.56	1.92	-	-	-
	MT	-	0.19	0.12	1.42	1.14	-	-	-
Teak Log	US \$	-	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-	-
Teak Conversion	US \$	-	0.69	-	-	0.63	-	-	-
	Cu.Ton	-	0.20	-	-	0.19	-	-	-
Hardwood Log	US \$	-	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-	-
Hardwood Conversion	US \$	-	-	-	0.02	0.05	-	-	-
	Cu.Ton	-	-	-	0.03	0.05	-	-	-
Base metal and ores	US \$	2.10	-	-	-	0.53	-	-	-
	MT	0.40	-	-	-	0.10	-	-	-
Gas	US \$	-	-	-	-	-	-	-	-
	KG	-	-	-	-	-	-	-	-
Jade	US \$	-	-	-	-	-	-	-	
Garment	US \$	0.93	1.91	55.94	40.03	0.23	1.06	0.02	0.18
	NMB	190.85	655.59	17905.13	7289.09	298.05	132.09	2.25	46.15

* Include Broken Rice.

(Cont'd)

1.7 EXPORTS OF PRINCIPAL COMMODITIES BY COUNTRY

March 2016, include border trade for Thailand

Value=US \$ Million, Quantity= thousand

Commodity	Unit	Sadui Arabia	Singapore	Spain	Thailand	United Kingdom	United States	Vietnam
Rice*	US \$	-	0.25	0.55	-	0.36	-	-
	MT	-	0.85	1.31	-	1.20	-	-
Maize	US \$	-	0.02	-	-	-	-	-
	MT	-	0.07	-	-	-	-	-
Matpe	US \$	0.06	1.72	-	1.82	0.35	0.33	0.81
	MT	0.05	1.25	-	1.40	0.22	0.19	0.65
Green mung bean	US \$	-	3.08	-	0.34	0.69	0.13	3.07
	MT	-	3.42	-	0.38	0.81	0.11	3.64
Pesingon	US \$	-	0.64	-	-	0.03	0.05	-
	MT	-	0.65	-	-	0.04	0.04	-
Gram	US \$	-	0.04	-	0.02	#	-	-
	MT	-	0.04	-	0.02	#	-	-
Sesame seeds	US \$	-	0.96	-	0.18	-	-	-
	MT	-	0.52	-	0.10	-	-	-
Tamarind	US \$	-	0.27	-	0.05	-	-	0.14
	MT	-	0.59	-	0.18	-	-	0.33
Raw rubber	US \$	-	0.28	-	0.24	-	-	-
	MT	-	0.35	-	0.28	-	-	-
Hide and skin	US \$	-	0.05	-	0.17	-	-	0.23
	MT	-	0.07	-	0.25	-	-	0.36
Fresh and dried Prawns	US \$	-	0.19	-	1.25	-	0.18	-
	MT	-	0.05	-	0.20	-	0.03	-
Fish and Fish Product	US \$	0.04	3.18	-	13.82	1.14	0.39	0.35
	MT	0.02	2.90	-	15.75	0.67	0.26	0.51
Teak Log	US \$	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Teak Conversion	US \$	-	1.19	-	1.26	-	0.27	0.04
	Cu.Ton	-	0.45	-	0.44	-	0.08	0.03
Hardwood Log	US \$	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Hardwood Conversion	US \$	-	0.16	-	0.29	-	-	-
	Cu.Ton	-	0.13	-	0.25	-	-	-
Base metal and ores	US \$	-	-	-	0.67	-	-	1.53
	MT	-	-	-	0.12	-	-	0.29
Gas	US \$	-	-	-	159.01	-	-	-
	KG	-	-	-	726593.89	-	-	-
Jade	US \$	-	-	-	-	-	-	-
Garment	US \$	0.08	6.64	2.89	2.57	2.81	4.70	0.17
	NMB	77.01	2231.23	1303.67	483.20	1102.75	1310.55	71.19

* Include Broken Rice.

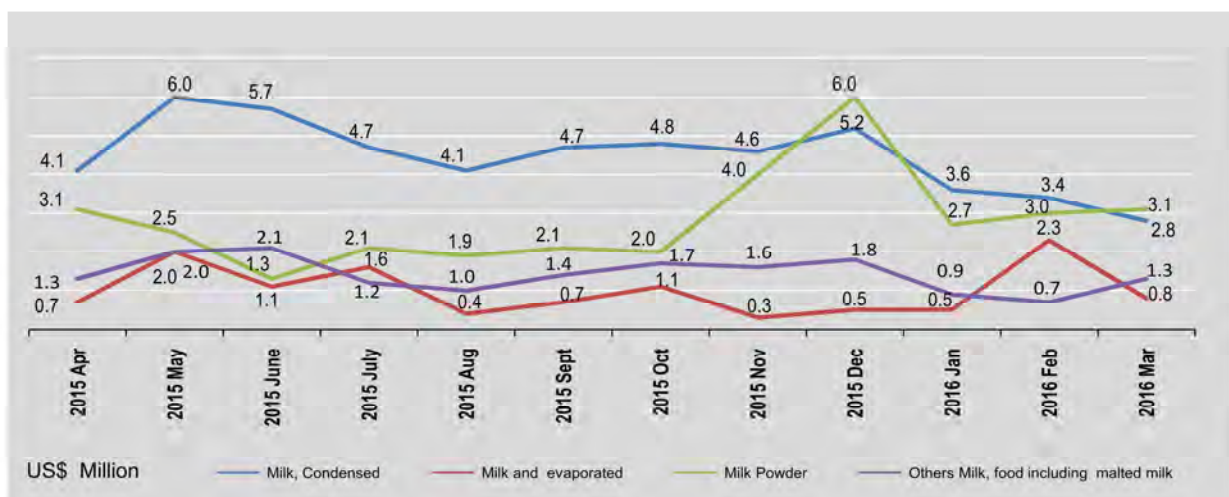
Source: Customs Department.

1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, US \$ Million

FY	Total	Milk, Condensed	Milk and evaporated	Milk Powder	Others Milk, food including malted milk
2013-2014	13759.5	62.1	8.1	16.6	14.0
2014-2015	16632.6 (r)	68.0 (r)	12.4 (r)	23.4 (r)	21.3 (r)
2015-2016(P) (April-March)	16577.8	53.7	12.0	33.8	17.0
2015					
April	960.0 (r)	4.1 (r)	0.7 (r)	3.1 (r)	1.3 (r)
May	1410.1 (r)	6.0 (r)	2.0 (r)	2.5 (r)	2.0 (r)
June	1219.4 (r)	5.7 (r)	1.1 (r)	1.3 (r)	2.1 (r)
July	1972.9 (r)	4.7 (r)	1.6 (r)	2.1 (r)	1.2 (r)
August	1266.8 (r)	4.1 (r)	0.4 (r)	1.9 (r)	1.0 (r)
September	1097.0 (r)	4.7 (r)	0.7 (r)	2.1 (r)	1.4 (r)
October	1302.3 (r)	4.8 (r)	1.1 (r)	2.0 (r)	1.7 (r)
November	1743.4 (r)	4.6 (r)	0.3 (r)	4.0 (r)	1.6 (r)
December	1517.4 (r)	5.2 (r)	0.5 (r)	6.0 (r)	1.8 (r)
2016					
January	1319.1 (r)	3.6 (r)	0.5 (r)	2.7 (r)	0.9 (r)
February	1365.1 (r)	3.4 (r)	2.3 (r)	3.0 (r)	0.7 (r)
March	1404.3	2.8	0.8	3.1	1.3

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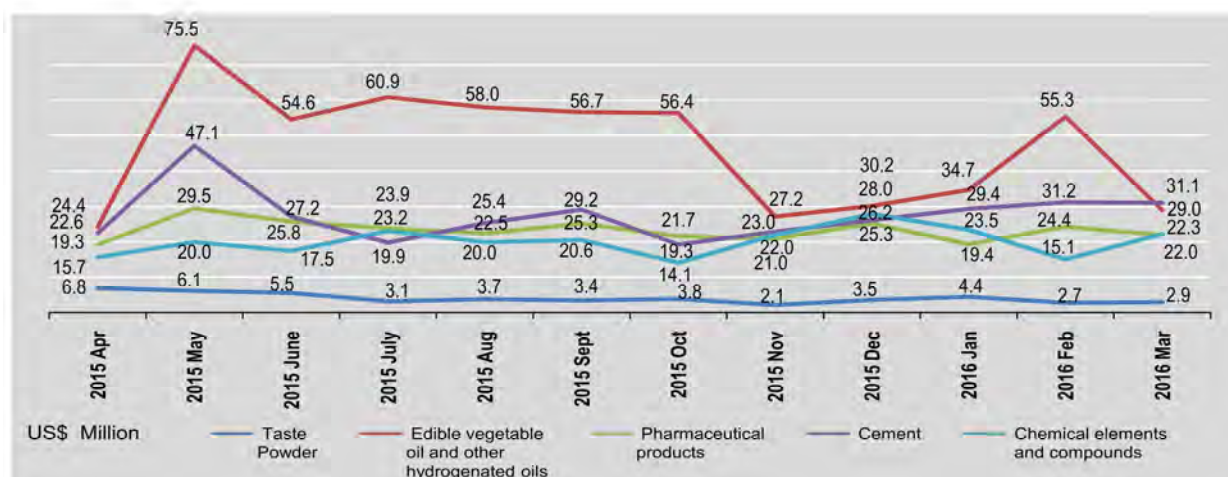


1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, US \$ Million

FY	Taste Powder	Spices	Edible vegetable oil and other hydrogenated oils	Pharmaceutical products	Cement	Dyeing tanning and colouring materials	Chemical elements and compounds
2013-2014	42.0	4.8	514.5	253.0	204.2	25.3	197.9
2014-2015	50.7 (r)	4.1 (r)	561.4 (r)	300.3 (r)	306.2 (r)	28.1 (r)	213.7 (r)
2015-2016(P) (April-March)	48.0	4.5	562.9	280.1	331.6	38.2	242.0
2015							
April	6.8 (r)	0.4 (r)	24.4 (r)	19.3 (r)	22.6 (r)	1.7 (r)	15.7 (r)
May	6.1 (r)	0.3 (r)	75.5 (r)	29.5 (r)	47.1 (r)	2.3 (r)	20.0 (r)
June	5.5 (r)	0.3 (r)	54.6 (r)	25.8 (r)	27.2 (r)	3.0 (r)	17.5 (r)
July	3.1 (r)	0.4 (r)	60.9 (r)	23.9 (r)	19.9 (r)	4.3 (r)	23.2 (r)
August	3.7 (r)	0.2 (r)	58.0 (r)	22.5 (r)	25.4 (r)	1.8 (r)	20.0 (r)
September	3.4 (r)	0.3 (r)	56.7 (r)	25.3 (r)	29.2 (r)	2.9 (r)	20.6 (r)
October	3.8 (r)	0.6 (r)	56.4 (r)	21.7 (r)	19.3 (r)	4.8 (r)	14.1 (r)
November	2.1 (r)	0.4 (r)	27.2 (r)	21.0 (r)	23.0 (r)	4.4 (r)	22.0 (r)
December	3.5 (r)	0.5 (r)	30.2 (r)	25.3 (r)	26.2 (r)	4.4 (r)	28.0 (r)
2016							
January	4.4 (r)	0.2 (r)	34.7 (r)	19.4 (r)	29.4 (r)	3.8 (r)	23.5 (r)
February	2.7 (r)	0.6 (r)	55.3 (r)	24.4 (r)	31.2 (r)	2.4 (r)	15.1 (r)
March	2.9	0.3	29.0	22.0	31.1	2.4	22.3

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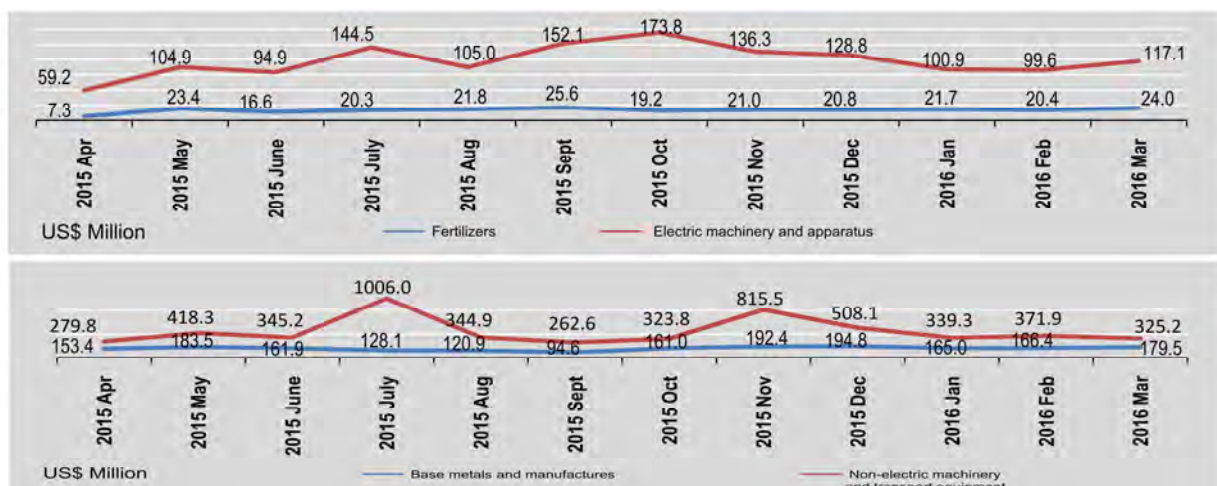


1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, US \$ Million

FY	Fertilizers	Scientific instrument	Base metals and manufactures	Non-electric machinery and transport equipment	Electric machinery and apparatus	Paper, paperboard and manufactures
2013-2014	231.1	122.2	1542.8	4145.4	708.2	167.8
2014-2015	258.5 (r)	145.4 (r)	1934.0 (r)	4944.6 (r)	1039.5 (r)	202.0 (r)
2015-2016(P) (April-March)	242.1	150.1	1901.5	5340.6	1417.1	210.2
2015						
April	7.3 (r)	7.7 (r)	153.4 (r)	279.8 (r)	59.2 (r)	20.8 (r)
May	23.4 (r)	10.0 (r)	183.5 (r)	418.3 (r)	104.9 (r)	19.3 (r)
June	16.6 (r)	12.9 (r)	161.9 (r)	345.2 (r)	94.9 (r)	17.1 (r)
July	20.3 (r)	7.8 (r)	128.1 (r)	1006.0 (r)	144.5 (r)	12.5 (r)
August	21.8 (r)	12.7 (r)	120.9 (r)	344.9 (r)	105.0 (r)	12.6 (r)
September	25.6 (r)	29.5 (r)	94.6 (r)	262.6 (r)	152.1 (r)	16.0 (r)
October	19.2 (r)	7.0 (r)	161.0 (r)	323.8 (r)	173.8 (r)	16.9 (r)
November	21.0 (r)	6.4 (r)	192.4 (r)	815.5 (r)	136.3 (r)	20.1 (r)
December	20.8 (r)	16.4 (r)	194.8 (r)	508.1 (r)	128.8 (r)	23.9 (r)
2016						
January	21.7 (r)	13.1 (r)	165.0 (r)	339.3 (r)	100.9 (r)	16.2 (r)
February	20.4 (r)	18.2 (r)	166.4 (r)	371.9 (r)	99.6 (r)	15.2 (r)
March	24.0	8.4	179.5	325.2	117.1	19.6

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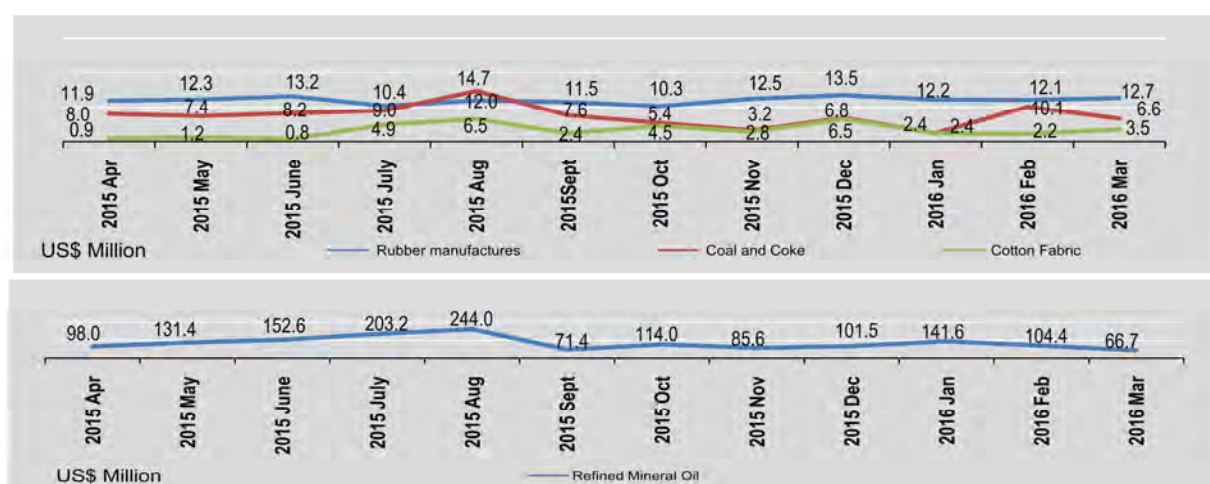


1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, US \$ Million

FY	Rubber manufactures	Crude Oil	Coal and Coke	Refined Mineral Oil	Wheat Flour	Tobacco and Tobacco Manufactures	Cotton Fabric
2013-2014	140.2	-	50.3	2300.3	2.2	39.3	88.9
2014-2015	165.2 (r)	#	116.7 (r)	2447.4 (r)	4.0 (r)	43.6 (r)	27.0 (r)
2015-2016(P) (April-March)	144.6	-	89.4	1514.4	4.4	51.2	38.6
2015							
April	11.9 (r)	-	8.0 (r)	98.0 (r)	0.2 (r)	4.9 (r)	0.9 (r)
May	12.3 (r)	-	7.4 (r)	131.4 (r)	0.2 (r)	2.0 (r)	1.2 (r)
June	13.2 (r)	-	8.2 (r)	152.6 (r)	0.3 (r)	3.0 (r)	0.8 (r)
July	10.4 (r)	-	9.0 (r)	203.2 (r)	0.3 (r)	3.0 (r)	4.9 (r)
August	12.0 (r)	-	14.7 (r)	244.0 (r)	0.2 (r)	6.6 (r)	6.5 (r)
September	11.5 (r)	-	7.6 (r)	71.4 (r)	0.2 (r)	0.1 (r)	2.4 (r)
October	10.3 (r)	-	5.4 (r)	114.0 (r)	0.3 (r)	5.2 (r)	4.5 (r)
November	12.5 (r)	-	3.2 (r)	85.6 (r)	0.8 (r)	9.2 (r)	2.8 (r)
December	13.5 (r)	-	6.8 (r)	101.5 (r)	0.6 (r)	8.1 (r)	6.5 (r)
2016							
January	12.2 (r)	-	2.4 (r)	141.6 (r)	0.4 (r)	1.1 (r)	2.4 (r)
February	12.1 (r)	-	10.1 (r)	104.4 (r)	0.5 (r)	3.4 (r)	2.2 (r)
March	12.7	-	6.6	66.7	0.4	4.6	3.5

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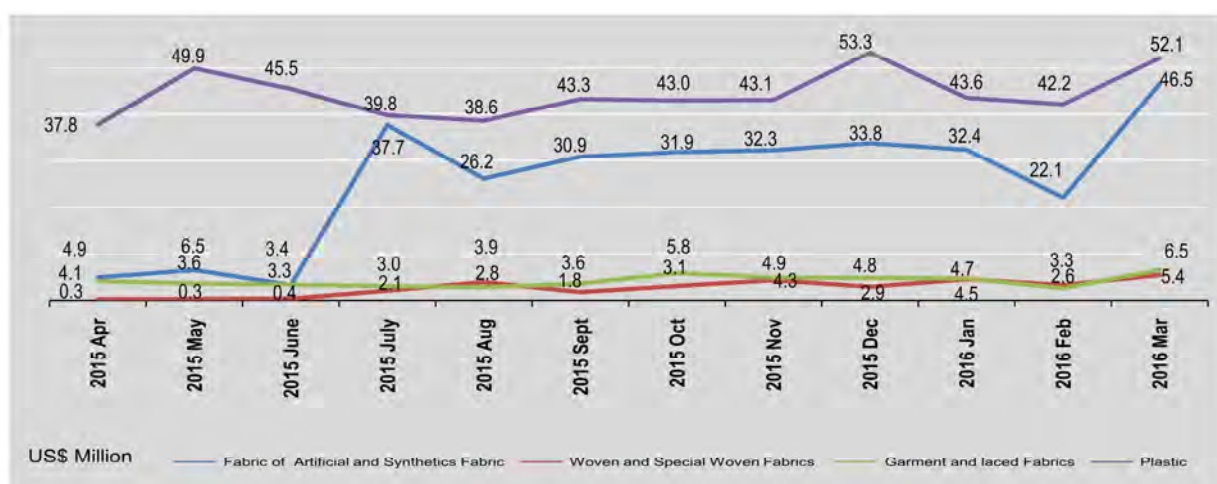


1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, US \$ Million

FY	Fabric of Artificial and Synthetics Fabric	Woven and Special Woven Fabrics	Garment and laced Fabrics	Plastic	Others
2013-2014	405.9	34.0	50.0	467.8	1920.6
2014-2015	343.0 (r)	37.4 (r)	67.0 (r)	515.9 (r)	2743.3 (r)
2015-2016(P) (April-March)	308.5	32.3	49.8	532.2	2926.7
2015					
April	4.9 (r)	0.3 (r)	4.1 (r)	37.8 (r)	160.7 (r)
May	6.5 (r)	0.3 (r)	3.6 (r)	49.9 (r)	242.6 (r)
June	3.3 (r)	0.4 (r)	3.4 (r)	45.5 (r)	196.0 (r)
July	37.7 (r)	2.1 (r)	3.0 (r)	39.8 (r)	195.0 (r)
August	26.2 (r)	3.9 (r)	2.8 (r)	38.6 (r)	154.4 (r)
September	30.9 (r)	1.8 (r)	3.6 (r)	43.3 (r)	196.5 (r)
October	31.9 (r)	3.1 (r)	5.8 (r)	43.0 (r)	246.8 (r)
November	32.3 (r)	4.3 (r)	4.9 (r)	43.1 (r)	242.4 (r)
December	33.8 (r)	2.9 (r)	4.8 (r)	53.3 (r)	261.2 (r)
2016					
January	32.4 (r)	4.5 (r)	4.7 (r)	43.6 (r)	294.5 (r)
February	22.1 (r)	3.3 (r)	2.6 (r)	42.2 (r)	329.4 (r)
March	46.5	5.4	6.5	52.1	407.2

Source : Customs Department.



1.9 IMPORTS OF PRINCIPAL COMMODITIES BY COUNTRY

March 2016, include border trade for Bangladesh, China and India, US \$ Million

Commodity	Bangladesh	China	Germany	Hong Kong	India	Indonesia	Japan	Korea
Milk, Condensed	-	-	-	-	-	-	-	-
Edible vegetable oil and other hydrogenated oils	-	0.16	-	-	0.63	17.22	-	0.17
Pharmaceutical products	0.97	0.89	-	-	5.93	1.64	0.02	0.58
Cement	-	4.14	-	-	0.66	-	-	#
Dyeing tanning and colouring materials	-	0.66	0.05	-	0.15	0.01	0.03	0.01
Chemical elements and compounds	-	8.50	0.13	0.02	1.48	0.76	0.20	0.74
Fertilizers	-	19.16	#	-	0.35	-	-	0.15
Scientific instrument	-	2.26	0.15	0.01	0.58	-	0.37	0.51
Base metals and manufactures	0.04	96.36	0.05	0.05	5.90	0.49	1.11	3.03
Non-electric machinery and transport equipment	0.02	101.97	1.06	0.38	4.04	1.39	122.58	9.91
Electric machinery and apparatus	-	65.30	0.38	0.77	5.87	2.00	2.80	2.74
Paper, paperboard and manufactures	#	6.51	0.09	0.28	0.22	2.78	1.37	0.98
Rubber manufactures	-	6.34	-	-	0.41	0.08	0.33	0.22
Refined Mineral Oil	-	0.23	0.06	-	0.27	0.02	0.08	0.24
Tobacco and Tobacco Manufactures	-	-	-	-	-	-	0.02	-
Cotton Fabric	0.01	1.83	-	0.01	0.09	0.07	0.01	0.50
Fabric of Artificial and Synthetics Fabric	#	32.27	0.14	2.24	0.52	0.02	1.70	7.28
Woven and Special Woven Fabrics	#	3.36	0.01	0.17	0.09	-	0.31	1.23
Garment and laced Fabrics	#	3.24	0.35	#	0.08	0.01	0.20	0.07
Plastic	#	16.79	0.01	0.08	0.65	0.54	0.87	1.79

(Cont'd)

1.9 IMPORTS OF PRINCIPAL COMMODITIES BY COUNTRY

March 2016, include border trade for Thailand, US \$ Million

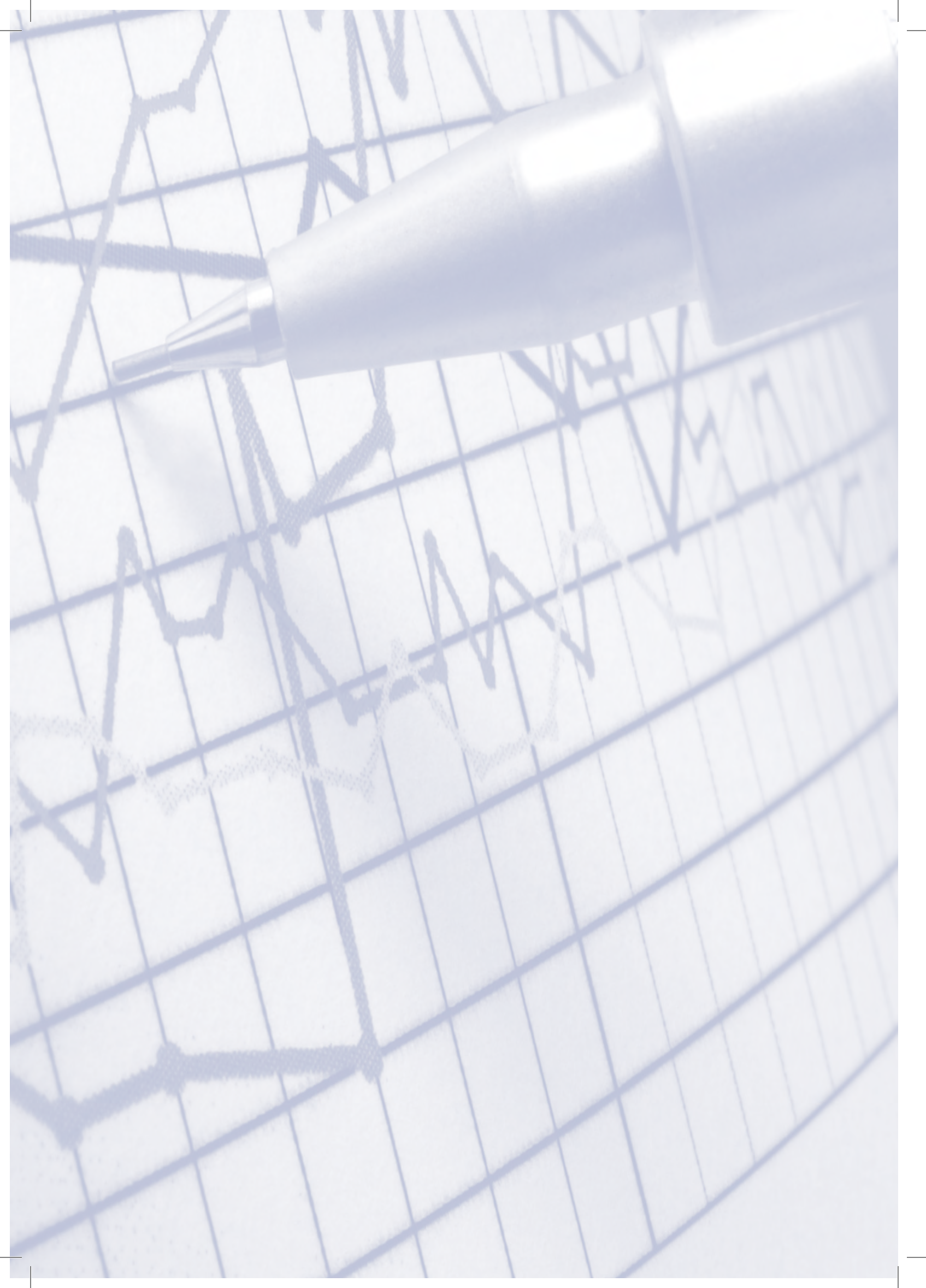
Commodity	Malaysia	Philippines	Singapore	Taiwan	Thailand	United Arab Emirates	United States	Vietnam
Milk, Condensed	-	-	2.51	-	0.22	-	-	-
Edible vegetable oil and other hydrogenated oils	7.41	-	2.08	-	1.16	-	-	-
Pharmaceutical products	0.60	0.45	5.44	-	1.92	0.04	1.54	0.42
Cement	1.33	-	5.15	-	18.82	0.01	-	-
Dyeing tanning and colouring materials	0.39	-	0.78	0.03	0.21	-	#	0.02
Chemical elements and compounds	1.71	-	4.71	#	2.37	0.04	0.48	0.51
Fertilizers	-	-	0.63	-	3.53	-	-	0.06
Scientific instrument	0.15	-	3.72	-	0.09	0.20	0.17	0.16
Base metals and manufactures	38.08	0.03	17.35	0.47	4.85	1.00	0.04	8.60
Non-electric machinery and transport equipment	2.04	0.01	33.99	0.07	35.09	0.51	0.54	4.84
Electric machinery and apparatus	2.76	0.06	18.70	0.18	9.45	0.17	1.86	1.52
Paper, paperboard and manufactures	0.82	#	3.89	0.06	1.94	-	#	0.37
Rubber manufactures	0.18	-	1.57	-	2.60	0.30	0.01	0.35
Refined Mineral Oil	2.84	-	49.39	0.02	10.99	1.37	0.05	-
Tobacco and Tobacco Manufactures	0.58	-	0.93	-	-	0.05	-	-
Cotton Fabric	-	-	0.13	-	0.74	-	-	-
Fabric of Artificial and Synthetics Fabric	0.01	-	0.86	0.15	0.56	-	0.22	0.25
Woven and Special Woven Fabrics	0.01	-	#	#	0.08	-	-	0.04
Garment and laced Fabrics	#	-	0.41	#	1.99	#	-	0.02
Plastic	7.66	1.02	6.04	0.35	8.20	0.17	0.27	0.90

Source : Customs Department.

CHAPTER 2
PRODUCTION



2



PRODUCTION | ANALYSIS

Production statistics represent the volume of production of selected manufacturing commodities, electric power generation, precious minerals and pearls, non – metallic minerals and production of meat, fish, milk and egg.

In 2014-2015, electric power generation and sales increased, while the average price of electricity increased. Production of precious minerals increased for most of gems, whereas production of minerals mainly increased. Production of meat rose for all types of meat and fish, as well as the production of egg.

■ PRODUCTION BY THE STATE ECONOMIC ENTERPRISES

Among selected commodities produced by the State Enterprise the volume of production of most of these commodities declined in 2014-2015 compared to 2013-2014.

The most important increases were recorded for the production of biological products, cotton yarn and kerosene: the production of biological products (in thousand dosage) increased by 153.51%; the production of cotton yarn (in thousand lb) increased by 2.45%; the production of kerosene (in thousand gal) increased by 4.49%.

Due to the leasing of factories and privatizations, some commodities are no longer produced by State Enterprises. Since May 2013, brick factories are leased to the private sector; asbestos ceiling and blanket factories were also leased while soap and paper production was privatized.

■ PRODUCTION BY THE PRIVATE ENTERPRISES

The production of the selected commodities by Private Enterprises increase in 2014-2015 compared to 2013-2014.

The most important increases were recorded for the production of cooking oil, instant noodle, ready made garment, cement, hardwood conversion, plywood and hardwood, fertilizer and battery; the production of plywood and hardwood (in thousand sq.ft) increased by 15.47%; the production of cement (in metric ton) increased by 70.70%; the production of fertilizer (in metric ton) increased by 9.81% ; the production of battery (in thousand no.) increased by 12.14% and the production of hardwood conversion (in cu.ton) increased by 6.43%.

■ PRODUCTION OF ELECTRIC POWER

Table 2.3 presents electric power generation and sales in Myanmar. Since 2014-2015, the installed capacity is 4805 megawatts. The generation increased by 15.59% between 2013-2014 and 2014-2015.

The total volume of electricity sales increased by 17.08% over the same period. Volume of sale to households (column 4) increased by 9.27%, volume of sales to bulk (hotels, schools, hospitals, offices) increased by 3.69% and volume of sales to industries by 10.58% .

The high increase for the category “Others” is due to the fact that since August 2012, this category now includes private companies.

The price of 1 kwh (unit sold) was 52.86 kyats in 2013-2014, and this unit price has increased to 74.14 kyats in 2014-2015.

In 2013-2014, the share of generation that was not sold (unit loss) was 21.51% and it has decreased to 20.50% in 2014-2015.

Table 2.4 presents electric power generation by type of energy. Between 2013-2014 and 2014-2015, thermal declined by 49.81%, diesel increased by 6.80%, hydroelectricity (hydel) increased by 0.06% and gas increased by 78.11% .

Hydroelectricity is by far the main type of energy in Myanmar: it represented 72.04% of the total in 2013-2014 and declined to a share of 62.37% in 2014-2015.

PRODUCTION OF PRECIOUS MINERALS AND PEARLS

The production of pearls increased in 2014-2015 compared to 2013-2014, by 20.76%.

The production of all other types of precious minerals increased over the same period, by 10.77% for jade, by 12.05% for rubies, by 6.34% for sapphire and by 17.81% for spinel.

Jade production includes those of public and private enterprises; gems include public, private and joint venture production while pearls include public and joint venture production.

PRODUCTION OF MINERALS

The production of minerals in the country mostly increased : dolomite by 450% , lime stone by 163.80% and gypsum by 73.52% in 2014-2015 compared to 2013-2014.

Tin concentrated decreased over the same period, by 21.59%. Since August 2013, coal production includes joint venture.

PRODUCTION OF MEAT, FISH, MILK AND EGG

The number of slaughtered for cattle, sheep/goat and pig has increased 11.96% and 32.72% and 16.62% respectively between March 2015 and March 2016.

The production of meat has increased for beef, mutton, pork, fish, chicken and duck by 11.96%, 32.80%, 16.56%, 2.79%, 0.20% and 14.82% in March 2016 compared to March 2015. The consumption of fish and meat by households remains comparable to the last year. Most of Myanmar people usually eat fish, chicken and pork.

When looking at yearly data, the increase was even higher.

The number of slaughtered for cattle, goat /sheep and pig has increased by 9.68%, 16.93% and 5.08% respectively in 2015-2016 compared to 2014-2015 .

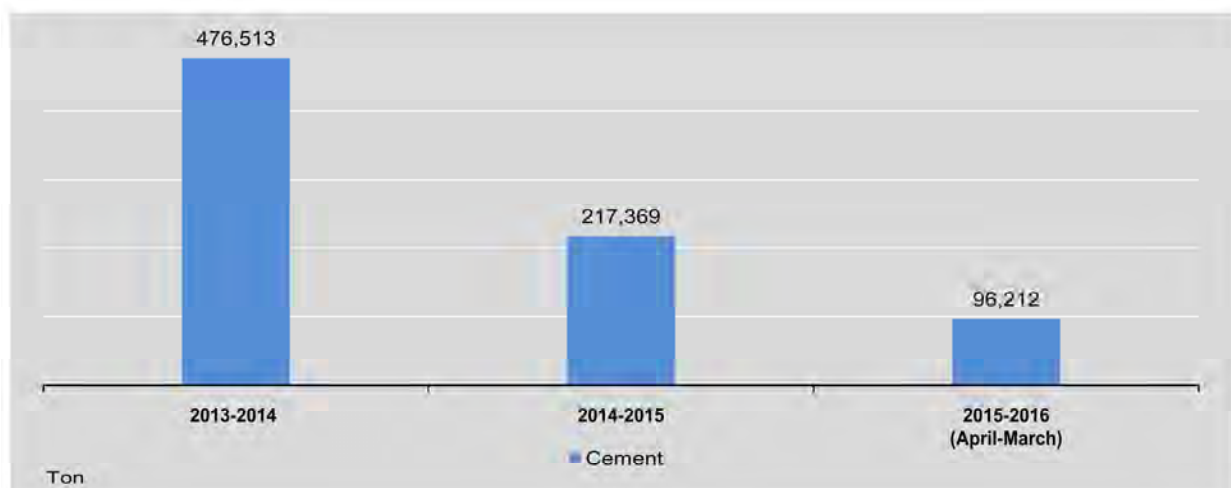
The production of meat has increased for all type of meat in 2015-2016 compared to 2014-2015: mutton has increased by 16.93%, beef, pork and chicken by 9.82%, 5.06%, 8.32%, duck and fish by 3.90%, 5.19%. The production of hen egg and duck egg has risen by 8.49% and 6.76% respectively between 2014-2015 and 2015-2016.

Data for the production of meat is shown in thousand viss (1viss = 1.6329 Kilogram).

2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

FY	Cement (ton)	Bricks (thousand No.)	Asbestos Ceiling (thousand No.)	Plywood (thousand sq.ft)
2013-2014	476,513	31	-	1,555,818
2014-2015	217,369	-	-	1,190,790
2015-2016 (April-March)	96,212	-	-	12,541
2015				
April	12,300	-	-	-
May	13,245	-	-	13
June	7,920	-	-	65
July	7,470	-	-	196
August	5,340	-	-	631
September	7,800	-	-	614
October	5,130	-	-	1,369
November	3,080	-	-	1,245
December	2,840	-	-	1,501
2016				
January	3,106	-	-	1,738
February	13,680	-	-	2,334
March	14,301	-	-	2,835

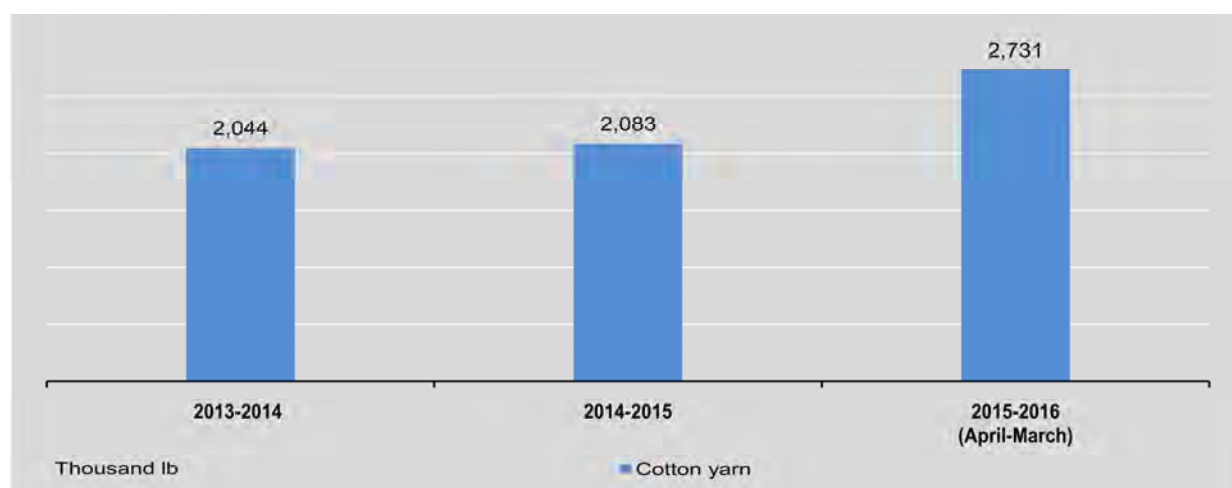
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2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

FY	Cotton yarn (thousand lb.)	Cotton fabrics (thousand yd.)	Cotton Longyi (Men's) (thousand No.)	Vest (thousand No.)	Blanket (thousand No.)
2013-2014	2,044	3,223	126	616	8
2014-2015	2,083	1,777	30	73	-
2015-2016 (April-March)	2,731	1,517	49	15	-
2015					
April	105	125	-	-	-
May	313	150	5	-	-
June	476	136	7	1	-
July	340	64	5	3	-
August	214	55	8	10	-
September	267	75	8	-	-
October	224	140	10	-	-
November	199	208	5	-	-
December	164	150	1	-	-
2016					
January	191	150	-	-	-
February	144	100	-	-	-
March	94	164	-	1	-

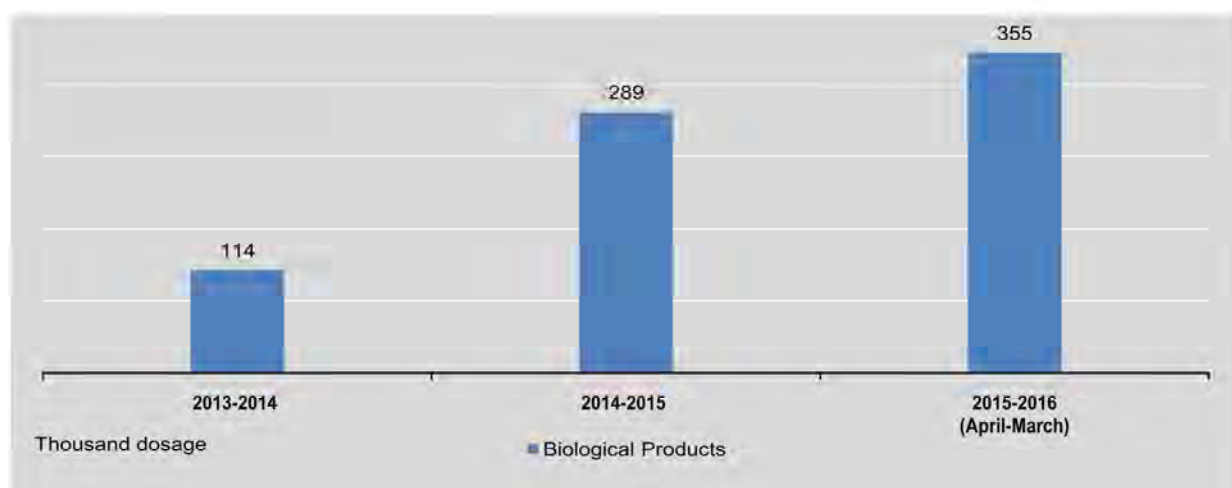
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2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

FY	Pharmaceutical Products					
	Solids (kg)	Liquids (litres)	Ointment and Similar Preparations (kg)	Tablets (Million tabs)	Sterile Products (thousand amp)	Biological Products (thousand dosage)
2013-2014	608,667	551,067	53,224	807	24,290	114
2014-2015	903,373	345,436	42,901	650	21,056	289
2015-2016 (April-March)	803,581	169,765	28,970	716	21,154	355
2015						
April	81,628	3,940	12,500	39	1,328	19
May	54,419	32,807	-	82	1,666	34
June	43,884	46,799	4,666	70	2,403	32
July	46,256	40,807	996	73	1,687	32
August	68,537	7,900	980	73	2,244	31
September	58,165	14,983	980	53	2,030	31
October	54,419	996	2,151	52	1,608	26
November	37,459	5,003	-	56	1,314	25
December	17,705	1,530	-	70	1,564	25
2016						
January	52,810	988	-	7	1,393	25
February	78,369	3,409	2,951	54	1,663	25
March	209,930	10,603	3,746	87	2,254	50

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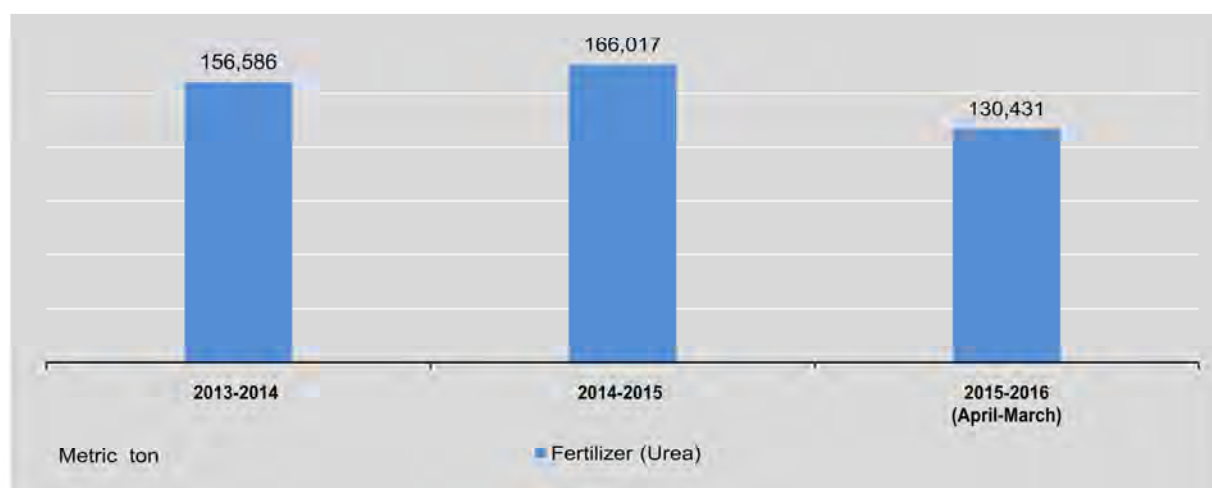
2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

FY	Soap (ton)	Paper (All Sorts) (ton)	Fertilizer (Urea) (metric ton)	Beer (gallon)	Alcohol (gallon)
2013-2014	-	818 (r)	156,586	34,087,921	1,558,167
2014-2015	-	625	166,017	44,771,235	1,791,815
2015-2016 (April-March)	-	-	130,431	46,812,656	2,380,246
2015					
April	-	-	5,011	4,017,225	52,081
May	-	-	9,060	4,257,624	156,884
June	-	-	14,401	3,766,107	155,229
July	-	-	9,694	3,863,133	126,670
August	-	-	14,263	3,537,535	123,477
September	-	-	11,219	4,003,356	229,020
October	-	-	13,194	3,236,902	215,688
November	-	-	11,500	3,479,370	213,520
December	-	-	13,550	4,049,017	112,299
2016					
January	-	-	10,832	3,638,764	142,101
February	-	-	10,940	4,239,234	139,216
March	-	-	6,767	4,724,389	714,061

Since January 2012, production data for alcohol are included in the private sector and joint venture.

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Since 2009-2010, production data for Beer and Alcohol are included in the private sector.



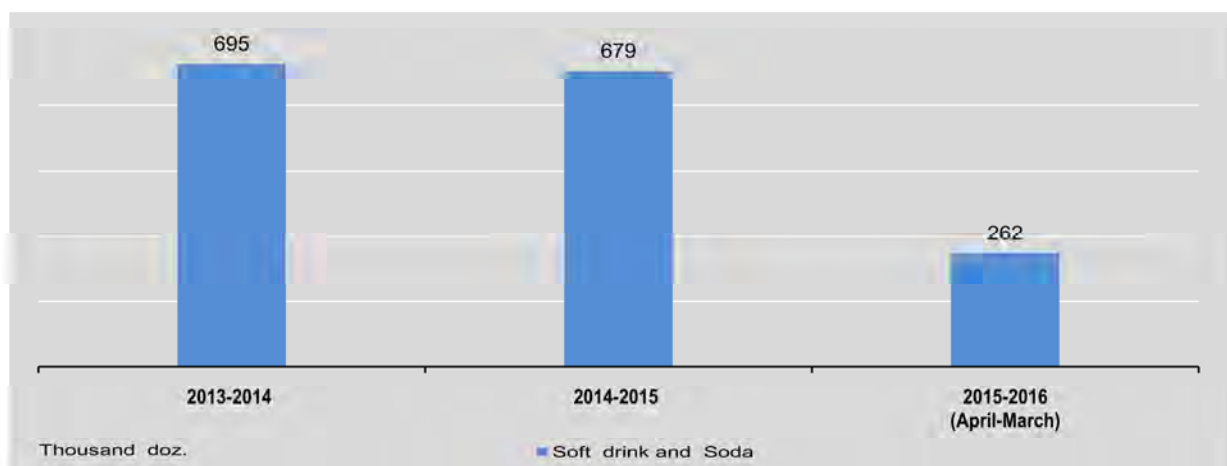
2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

FY	Soft drink and Soda (thousand doz.)	Cigarettes (thousand No.)	Sugar (ton)	Salt		
				Crude Salt (ton)	Fine Salt (ton)	Total (ton)
2013-2014	695	6,585,280	2,362	169,109	192,710	361,819
2014-2015	679	8,006,060	2,363	187,616	206,290	393,906
2015-2016 (April-March)	262	8,953,230	2,519	129,478	191,840	321,318
2015						
April	-	652,600	-	45,992	13,581	59,573
May	69	732,160	-	12,394	12,550	24,944
June	68	664,330	-	-	10,427	10,427
July	35	656,430	-	-	10,068	10,068
August	24	890,040	-	-	11,359	11,359
September	25	751,500	-	-	13,258	13,258
October	41	714,180	-	-	15,240	15,240
November	-	829,470	-	-	18,250	18,250
December	-	641,180	738	-	20,150	20,150
2016						
January	-	819,600	1,781	1,250	21,020	22,270
February	-	821,410	-	14,458	21,860	36,318
March	-	780,330	-	55,384	24,077	79,461

Since January 2012, production data for soft drink, soda and sugar are included in the private sector.

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Since 2009-2010, production data for Cigarettes are included in the private sector.

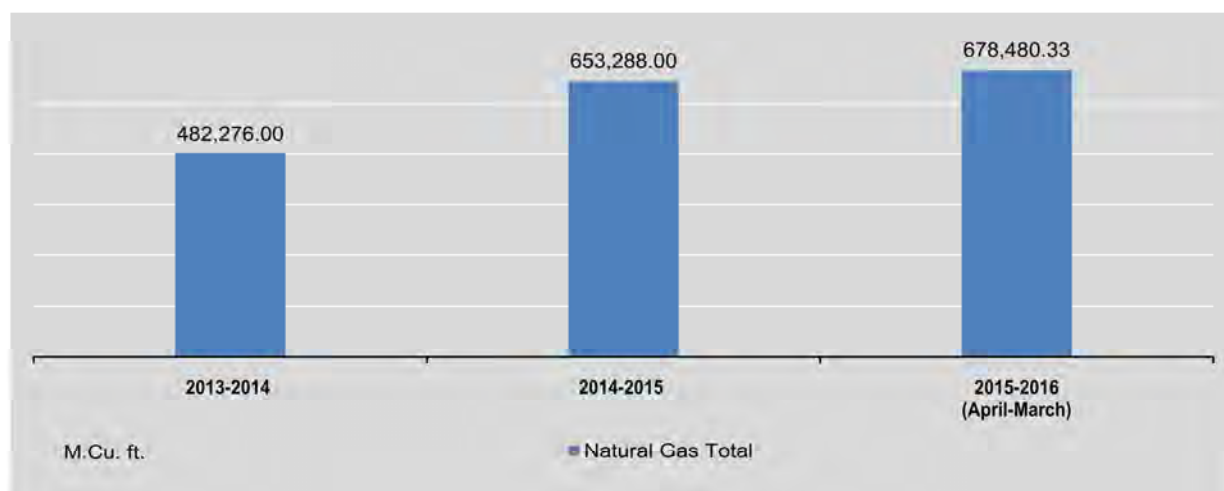


2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

FY	Crude Oil * (000) U.S. Barrels	Natural Gas *			Petroleum coke (M.T)
		Pipeline (M.Cu.ft.)	As Compressed Natural Gas (M.Cu.ft.)	Total (M.Cu.ft.)	
2013-2014	6,115	475,022.00	7,254.00	482,276.00	13,519
2014-2015	5,851	647,582.00	5,706.00	653,288.00	12,394
2015-2016 (April-March)	4,766	672,237.72	6,242.60	678,480.33	12,986
2015					
April	378	39,439.48	484.75	39,924.23	1,122
May	457	60,768.39	544.31	61,312.70	1,109
June	425	59,670.59	570.76	60,241.35	1,674
July	430	63,367.86	526.74	63,894.60	578
August	423	61,621.17	526.01	62,147.18	1,430
September	402	59,268.30	496.92	59,765.22	654
October	393	55,491.56	516.28	56,007.84	1,630
November	365	54,648.21	524.92	55,173.13	1,549
December	378	58,177.18	488.25	58,665.43	620
2016					
January	372	58,719.48	493.79	59,213.27	1,227
February	342	49,055.67	483.98	49,539.66	362
March	401	52,009.83	585.89	52,595.72	1,031

* Includes joint venture offshore production.

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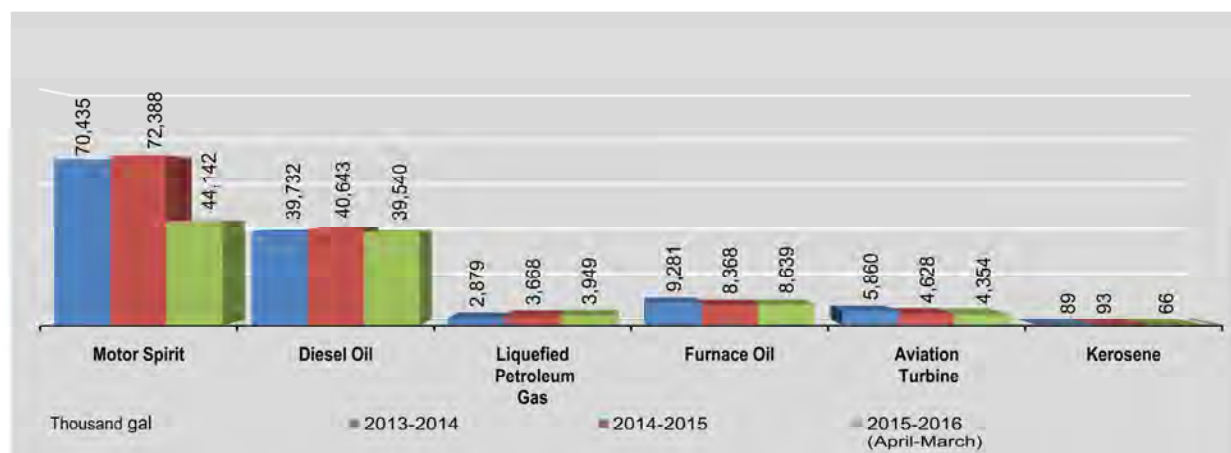


2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

Thousand gallon

FY	Motor Spirit	Diesel Oil	Liquefied Petroleum Gas	Furnace Oil	Aviation Turbine	Kerosene
2013-2014	70,435	39,732	2,879	9,281	5,860	89
2014-2015	72,388	40,643	3,668	8,368	4,628	93
2015-2016 (April-March)	44,142	39,540	3,949	8,639	4,354	66
2015						
April	1,720	2,893	255	709	214	9
May	1,335	3,521	465	562	217	3
June	6,665	4,084	255	785	686	3
July	1,508	2,719	385	654	293	3
August	6,044	3,781	441	814	533	12
September	4,446	3,268	319	470	364	3
October	2,444	3,917	387	1,169	323	4
November	6,103	3,231	270	698	503	3
December	5,760	3,763	284	869	568	4
2016						
January	4,671	3,493	332	720	323	15
February	1,083	1,356	228	340	77	3
March	2,363	3,514	328	849	253	4

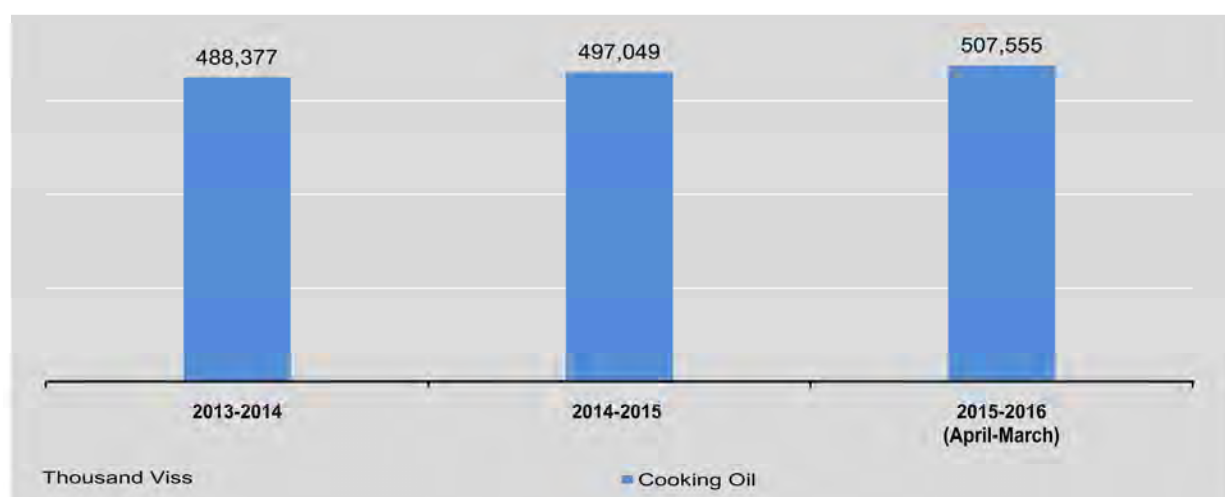
Sources: Textile Industries, Pharmaceutical and Food stuff Industries, Paper & Home Utilities Industries, No.(3) Heavy Industries Enterprise, No.1 Mining Enterprise, Myanma Salt & Marine Chemical Enterprise, Ministry of Energy (Minister of office), Myanma Petrochemical Enterprise, Planning & Statistics Branch, Industrial Crops Development Enterprise, Department of Co-operative, Myanma Timber Enterprise, Myanma Economic Holdings Limited.



2.2 PRODUCTION OF SELECTED COMMODITIES BY THE PRIVATE ENTERPRISES

FY	Cooking Oil (thousand viss)	Instant Noodle (thousand pack)	Sugar (metric ton)	Ready Made Garment (thousand no.)
2013-2014 (p.a)	488,377	145,710	153,587	668,427
2014-2015	497,049 (r)	145,887	148,684	686,469
2015-2016 (April-March)	507,555	170,067	152,581	943,348
2014 - 2015				
3 rd Quarter (October-December)	125,159	17,811	35,337	80,545
2015-2016				
1 th Quarter (April-June)	67,896	52,748	22,316	130,060
2 nd Quarter (July-September)	108,247	42,902	26,274	388,762
3 rd Quarter (October-December)	172,653	20,550	54,315	237,660
4 th Quarter (January-March)	158,759	53,867	49,676	186,866

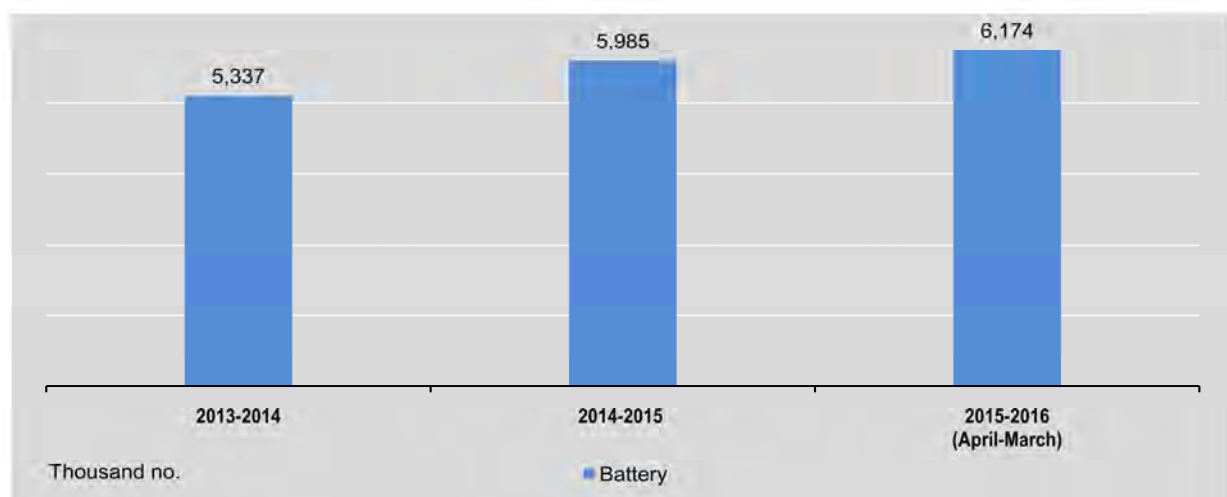
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2.2 PRODUCTION OF SELECTED COMMODITIES BY THE PRIVATE ENTERPRISES

FY	Cement (metric ton)	Hardwood Conversion (cu. ton)	Plywood & Hardwood (thousand sq. ft)	Fertilizer (metric ton)	Battery (thousand no.)
2013-2014 (p.a)	644,270	4,181,034	72,231	1,012,909	5,337
2014-2015	1,099,794	4,450,039	83,407	1,112,281	5,985
2015-2016 (April-March)	1,209,653	4,698,914	83,681	1,391,126	6,174
2014 - 2015					
3 rd Quarter (October-December)	306,310	1,130,274	26,432	397,420	2,216
2015-2016					
1 st Quarter (April-June)	182,565	884,603	22,603	261,013	854
2 nd Quarter (July-September)	207,517	861,599	20,556	183,693	1,170
3 rd Quarter (October-December)	300,897	1,077,533	26,431	363,491	1,964
4 th Quarter (January-March)	518,674	1,875,179	14,091	582,929	2,186

Source: Planning Department.

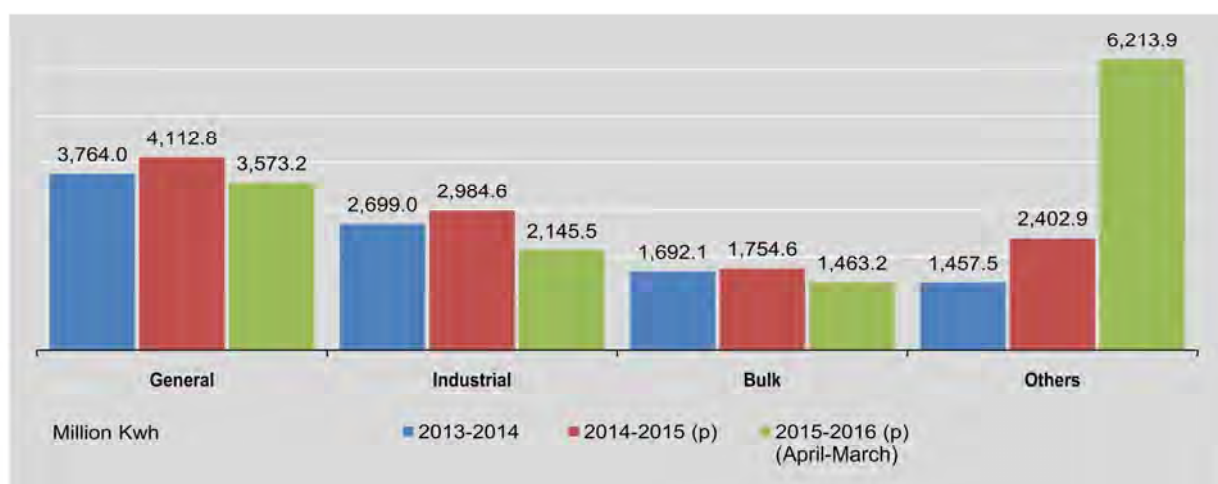


2.3 ELECTRIC POWER GENERATION AND SALES

FY	Installed Capacity (Megawatts)	Generation (Million kwh)	Volume of Sale (Million kwh)					Value of Sale (Kyat Million)
			General	Industrial	Bulk	Others*	Total	
2013-2014	4,146	12,247.12	3,764.0	2,699.0	1,692.1	1,457.5	9,612.6	508,130.1
2014-2015 (p)	4,805	14,156.30	4,112.8	2,984.6	1,754.6	2,402.9	11,254.9	834,420.7
2015-2016 (p) (April-March)	4,805	15,946.28	3,573.2	2,145.5	1,463.2	6,213.9	13,395.8	943,393.3
2015 (p)								
April	4,805	1,243.25	391.8	206.3	147.4	286.4	1,031.9	73,577.9
May	4,805	1,391.73	330.4	187.2	139.2	479.3	1,136.1	80,830.1
June	4,805	1,312.92	279.2	171.8	117.9	545.5	1,114.4	77,206.3
July	4,805	1,311.04	277.6	163.0	116.1	545.1	1,101.8	76,533.0
August	4,805	1,329.45	275.5	166.5	115.4	561.0	1,118.4	77,651.4
September	4,805	1,328.81	286.1	152.8	118.1	582.2	1,139.2	78,726.7
October	4,805	1,367.59	302.4	175.5	126.5	542.3	1,146.7	82,025.1
November	4,805	1,320.00	302.9	185.3	117.8	502.2	1,108.2	78,544.2
December	4,805	1,312.11	292.4	185.6	116.1	507.1	1,101.2	78,613.1
2016 (p)								
January	4,805	1,257.36	280.0	183.6	111.2	493.0	1,067.8	75,880.5
February	4,805	1,247.05	283.1	187.3	117.0	484.3	1,071.7	76,090.2
March	4,805	1,524.97	271.8	180.6	120.5	685.5	1,258.4	87,714.8

*Since August 2012, volume of sale by private companies are included under 'Others'.

Sources: Department of Electric Power Planning, Electric Power Generation Enterprise.

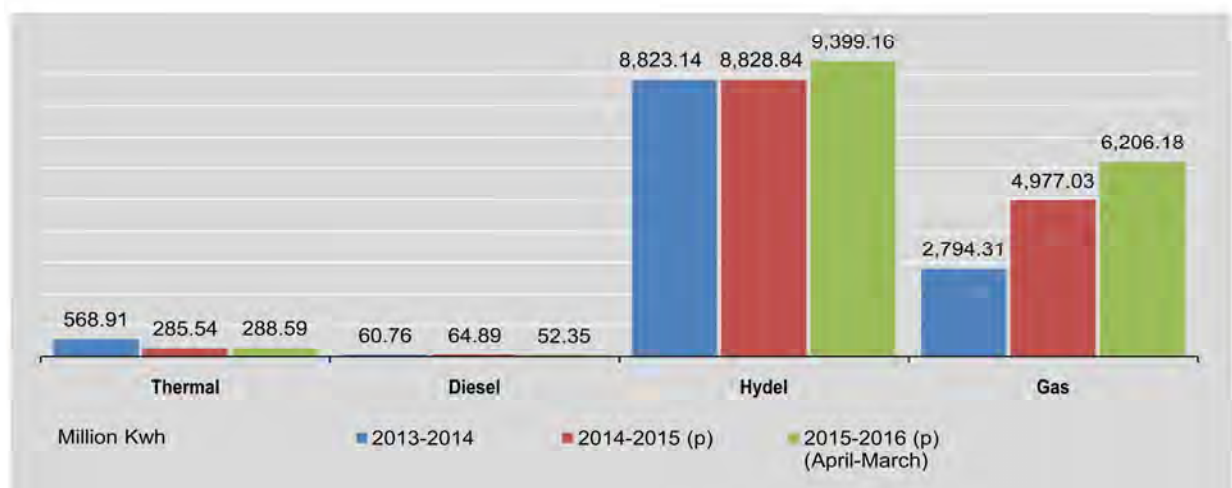


2.4 ELECTRIC POWER GENERATION BY TYPE OF ENERGY

Million Kwh

FY	Thermal	Diesel	Hydel	Gas	Total
2013-2014	568.91	60.76	8,823.14	2,794.31	12,247.12
2014-2015 (p)	285.54	64.89	8,828.84	4,977.03	14,156.30
2015-2016 (p) (April-March)	288.59	52.35	9,399.16	6,206.18	15,946.28
2015 (p)					
April	5.55	5.29	818.23	414.18	1,243.25
May	24.24	5.17	753.18	609.14	1,391.73
June	28.39	4.56	677.22	602.75	1,312.92
July	19.47	3.89	795.58	492.10	1,311.04
August	26.98	3.89	862.78	435.80	1,329.45
September	24.64	4.17	874.82	425.18	1,328.81
October	27.85	4.18	860.91	474.65	1,367.59
November	30.37	4.11	813.21	472.31	1,320.00
December	30.22	4.14	682.78	594.97	1,312.11
2016 (p)					
January	19.85	4.14	654.88	578.49	1,257.36
February	20.17	4.08	706.82	515.98	1,247.05
March	30.86	4.73	898.75	590.63	1,524.97

Sources: Department of Electric Power Planning,
Electric Power Generation Enterprise.



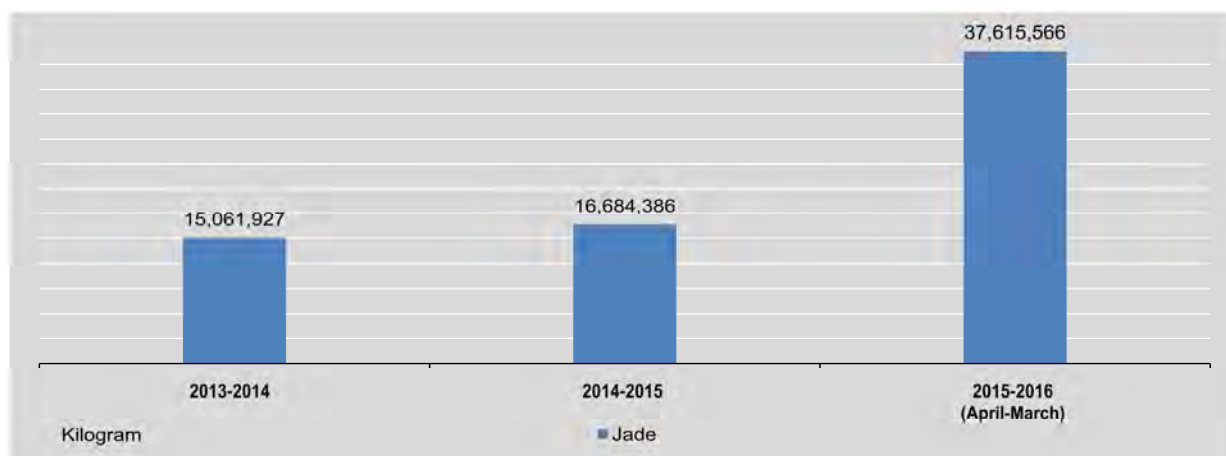
2.5 PRODUCTION OF PRECIOUS MINERALS AND PEARLS

FY	Jade (Kilogram)	GEMS					Pearls** (Mommi)
		Rubies (Carat)	Sapphire (Carat)	Spinel (Carat)	Peridot (Carat)	Total* (Carat)	
2013-2014	15,061,927	443,510	1,142,291	446,138	384,200	16,310,221	351,641.49
2014-2015	16,684,386	496,945	1,214,687	525,594	354,500	13,631,510	424,628.01
2015-2016 (April-March)	37,615,566	280,298	819,865	306,192	388,500	15,278,233	433,612.16
2015							
April	4,836,358	44,235	42,155	34,824	50,600	973,750	-
May	5,293,921	41,825	99,811	39,862	-	1,608,347	-
June	2,694,095	39,250	32,068	42,192	99,400	1,403,164	-
July	1,367,803	44,340	102,114	28,036	-	1,771,580	-
August	634,701	41,238	166,907	20,632	62,000	1,549,619	40,061.82
September	834,610	17,249	91,877	36,681	-	1,578,481	120,827.15
October	965,698	2,347	47,301	15,652	49,800	852,680	9,589.45
November	1,420,596	2,558	14,544	8,198	-	898,850	79,093.90
December	3,364,194	13,596	67,875	27,941	48,800	1,006,483	29,483.60
2016							
January	4,014,464	11,643	52,253	23,446	25,600	908,783	-
February	5,576,556	11,571	28,410	15,253	-	1,296,635	154,332.84
March	6,612,570	10,446	74,550	13,475	52,300	1,429,861	223.40

*Include Myanmar Gems Enterprise.

Sources: Myanmar Pearl Enterprise, Myanmar Gems Enterprise, Myanmar Ruby Enterprise (Gems & Jewellery) Co.,Ltd, Myanmar Imperial Jade (Gems & Jewellery) Co.,Ltd.

**Pearls include joint venture production.



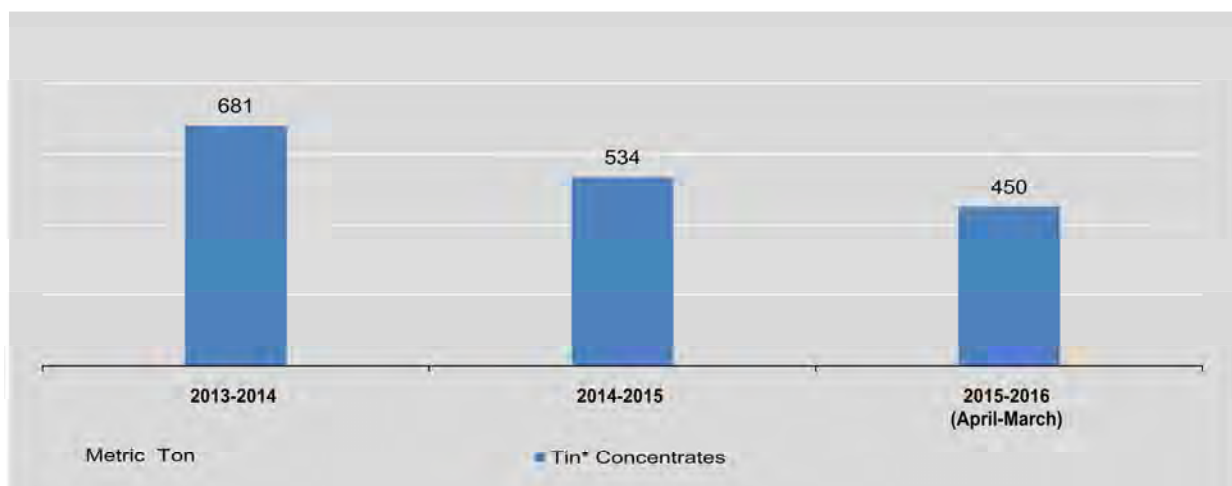
2.6 MINERAL EXTRACTION BY THE STATE ECONOMIC ENTERPRISES

Metric Ton

FY	Tin* Concentrates	Tungsten* Concentrates	Tin* Tungsten and Scheelite
2013-2014	681	-	620
2014-2015	534	5	614
2015-2016 (April-March)	450	10	242
2015			
April	19	-	10
May	17	-	15
June	40	10	57
July	32	-	36
August	27	-	19
September	45	-	15
October	38	-	-
November	51	-	-
December	67	-	3
2016			
January	46	-	-
February	37	-	43
March	31	-	44

* Include joint venture production.

Source: No.(2) Mining Enterprise.



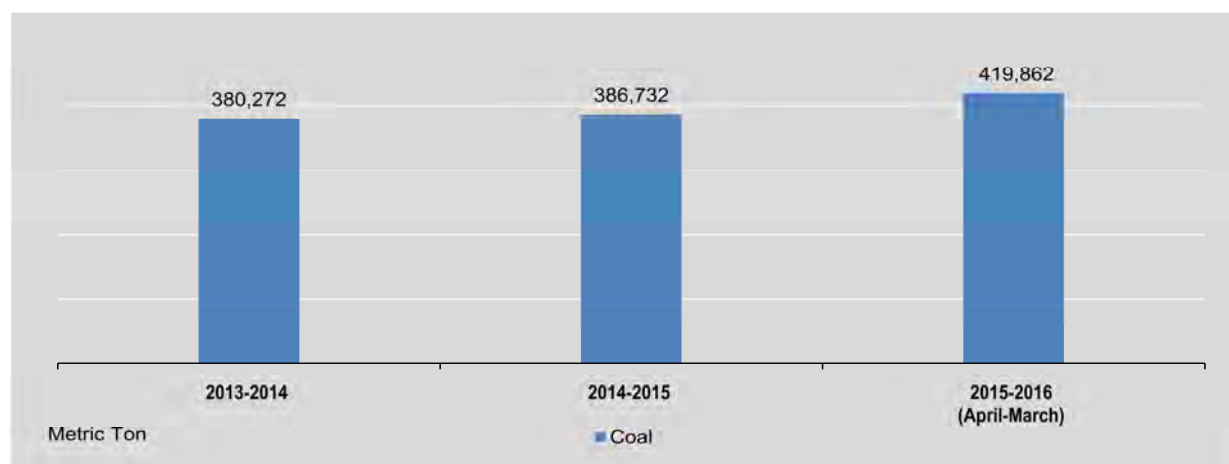
2.7 PRODUCTION OF NON-METALLIC MINERALS BY THE STATE ECONOMIC ENTERPRISES

Metric Ton

FY	Coal	Barytes	Gypsum	Dolomite	Lime stone
2013-2014	380,272	31,295	60,510	400	666,990
2014-2015	386,732	23,060	104,994	2,200	1,759,493
2015-2016 (April-March)	419,862	2,836	99,860	2,200	3,427,909
2015					
April	38,646	217	2,487	250	127,986
May	32,207	425	8,185	250	350,509
June	22,926	200	1,476	100	165,129
July	20,343	130	1,484	100	175,069
August	11,767	165	1,398	100	201,003
September	13,925	235	1,591	100	240,450
October	16,924	252	3,168	100	316,980
November	36,043	245	15,953	200	267,335
December	45,922	260	13,325	250 (r)	324,443
2016					
January	57,380	245	19,739	250	438,613
February	62,496	242	20,591	250	378,976
March	61,283	220	10,463	250	441,416

* Include joint Co-operative production.

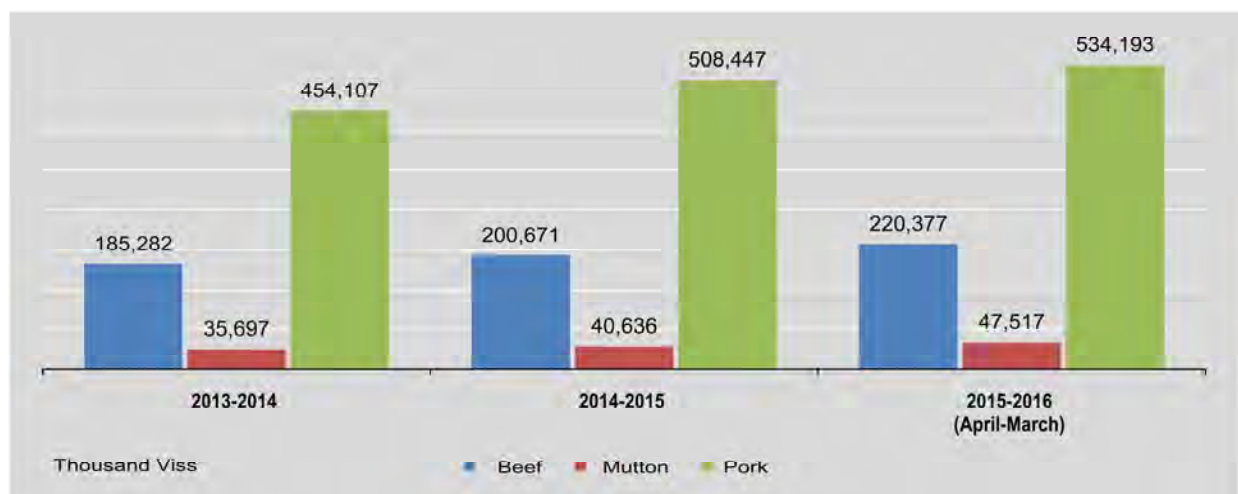
Source: No.(1) Mining Enterprise.



2.8 PRODUCTION OF MEAT, FISH, MILK AND EGG

FY	Cattle		Sheep/Goat		Pig	
	Number slaughtered (thou. No.)	Beef production (thou. Viss)	Number slaughtered (thou. No.)	Mutton production (thou. Viss)	Number slaughtered (thou. No.)	Pork production (thou. Viss)
2013-2014	2,059	185,282	5,952	35,697	12,975	454,107
2014-2015	2,231	200,671	6,775	40,636	14,526	508,447
2015-2016 (April-March)	2,447	220,377	7,922	47,517	15,264	534,193
2015						
April	203	18,307	646	3,874	1,230	43,042
May	200	18,012	654	3,922	1,285	44,972
June	200	18,033	644	3,861	1,262	44,170
July	205	18,444	626	3,756	1,196	41,873
August	198	17,857	632	3,791	1,322	46,261
September	197	17,752	699	4,193	1,210	42,336
October	204	18,336	632	3,789	1,226	42,898
November	207	18,665	642	3,853	1,293	45,243
December	204	18,360	745	4,469	1,281	44,843
2016						
January	213	19,179	636	3,816	1,299	45,472
February	210	18,899	648	3,885	1,348	47,172
March	206	18,533	718	4,308	1,312	45,911

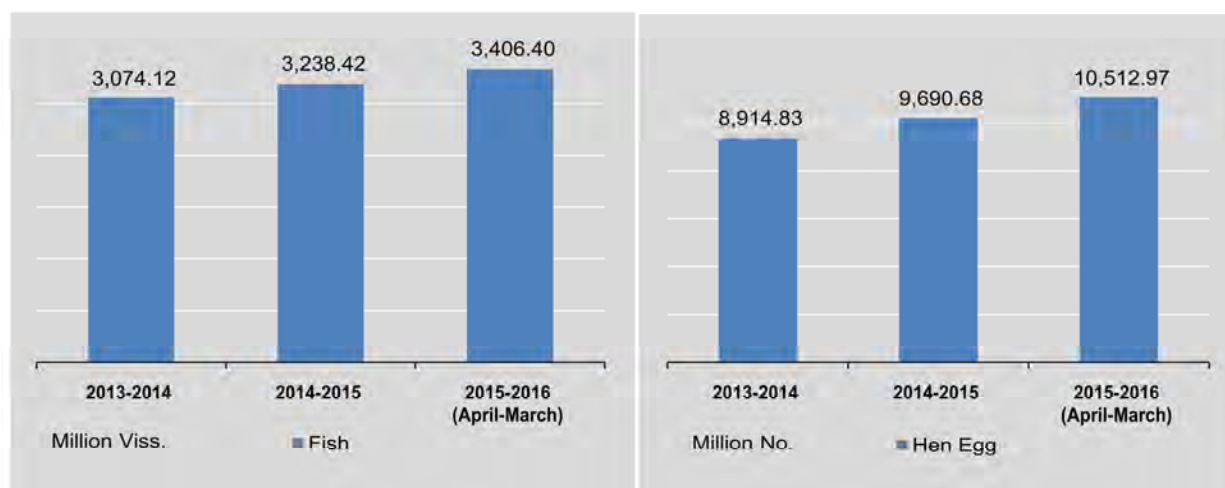
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2.8 PRODUCTION OF MEAT, FISH, MILK AND EGG

FY	Fish	Chicken	Duck	Milk	Egg	
	production (thou. Viss)	production (thou. Viss)	production (thou. Viss)	production (thou. Viss)	Hen Egg (thou. No.)	Duck Egg (thou. No.)
2013-2014	3,074,121	778,004	74,524	1,205,370	8,914,827	876,014
2014-2015	3,238,416	850,750	79,002	1,325,743	9,690,679	933,788
2015-2016 (April-March)	3,406,398	921,526	82,393	1,455,045	10,512,965	996,952
2015						
April	181,720	76,180	6,901	120,248	854,521	80,860
May	231,368	74,033	7,141	119,398	839,514	81,139
June	229,451	75,777	7,365	120,318	876,564	83,902
July	241,135	76,395	7,001	126,333	878,664	74,263
August	288,482	74,583	6,378	112,244	853,549	76,465
September	326,997	72,469	6,493	116,235	828,922	67,760
October	343,574	73,965	7,070	119,436	849,712	90,490
November	356,047	84,439	6,437	122,576	870,249	84,216
December	337,866	72,919	7,210	118,796	855,504	87,054
2016						
January	287,320	82,346	6,688	124,438	947,726	89,691
February	302,571	81,648	6,549	122,359	905,389	87,691
March	279,867	76,772	7,160	132,664	952,651	93,421

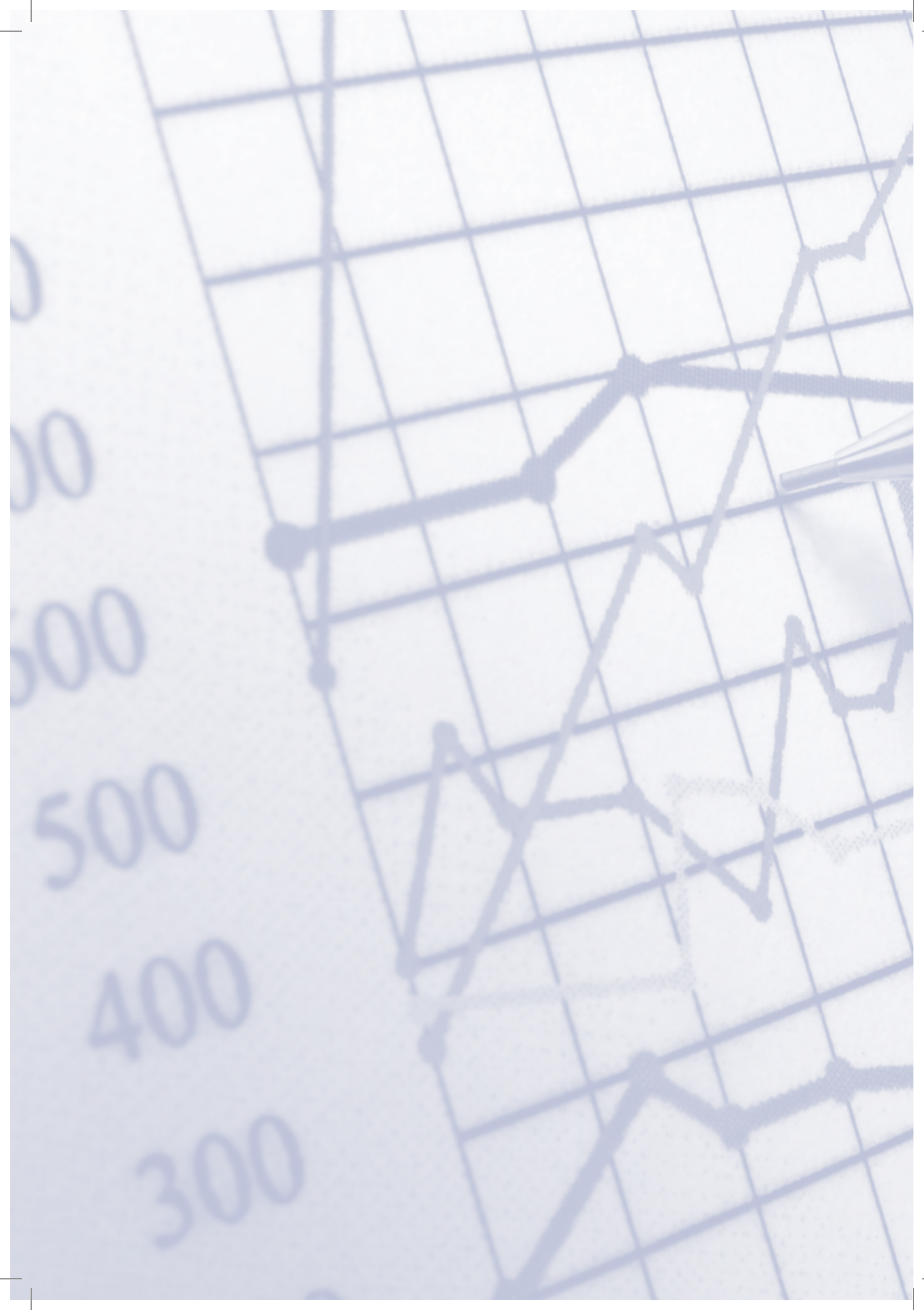
Source: Ministry of Agriculture, Livestock and Irrigation.



CHAPTER 3
PRICES



3



PRICES | ANALYSIS

■ CONSUMER PRICE INDEX AND RATE OF INFLATION

The Consumer Price Index (CPI) measures the average price changes in a fixed basket of consumption of goods and services commonly purchased by the resident households over time. It is commonly used as a measure of consumer price inflation.

The weights are based on 2006 & 2012 Household Income and Expenditure Survey conducted by the Central Statistical Organization. Weights and composition are grouped into eight major categories of goods and services in 2006 base and twelve major categories in 2012 base. The groups are selected on the basis of their importance and representativeness for the respective group. Basket of consumption includes 158 commodities items in 2006 base and 274 commodities items in 2012 base which are commonly used by the most households.

According to 2006 Base, Consumer Price Index (CPI) in Myanmar increased to 214.09 in March from 211.61 in February of 2016. Year on Year inflation Rate is 10.67 in March 2016. Also as a result of 2012 base, CPI increased to 123.19 in March from 122.88 in February of 2016. Year on Year inflation Rate is 8.32 in March 2016.

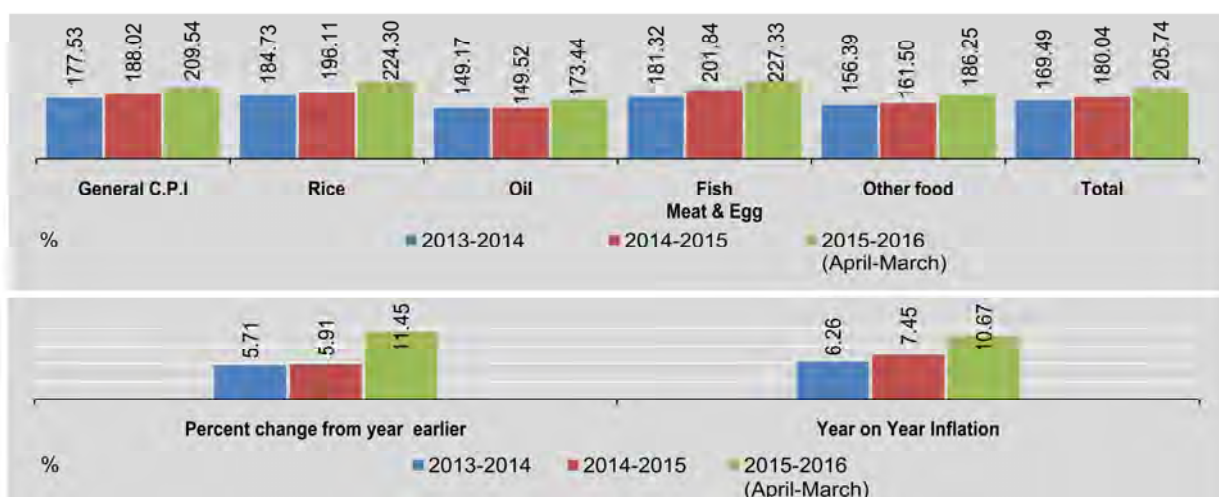
Consumer Price Index (CPI) and inflation rate are produced by the Central Statistical Organization, Myanmar.

3.1 CONSUMER PRICE INDEX (UNION) AND RATE OF INFLATION

Base : 2006=100

FY	General C.P.I	Percent change from year or month earlier	Year on Year Inflation	Food Index				
				Rice	Oil	Fish Meat & Egg	Other Food	Total
2013-2014	177.53	+5.71	+6.26	184.73	149.17	181.32	156.39	169.49
2014-2015	188.02	+5.91	+7.45	196.11	149.52	201.84	161.50	180.04
2015-2016 (April-March)	209.54	+11.45	+10.67	224.30	173.44	227.33	186.25	205.74
2015								
April	196.51	+1.58	+8.18	202.57	155.06	216.44	170.40	189.71
May	197.93	+0.72	+7.89	204.67	159.48	218.60	171.13	191.45
June	201.14	+1.62	+8.90	210.30	164.08	222.46	174.22	195.46
July	204.37	+1.61	+10.19	212.92	167.77	224.15	180.54	199.40
August	212.34	+3.90	+14.18	233.24	186.41	228.84	189.18	210.45
September	214.31	+0.93	+15.19	236.32	188.45	229.45	191.85	212.59
October	216.92	+1.22	+16.22	238.00	187.03	230.10	198.15	215.63
November	219.03	+0.97	+14.59	240.41	179.86	229.85	205.20	218.46
December	214.40	-2.11	+11.41	230.00	175.63	230.08	194.10	211.22
2016								
January	211.85	-1.19	+10.06	226.14	171.74	230.20	188.02	207.58
February	211.61	-0.11	+9.77	226.78	171.83	231.17	185.32	206.90
March	214.09	+1.17	+10.67	230.27	173.90	236.64	186.91	210.07

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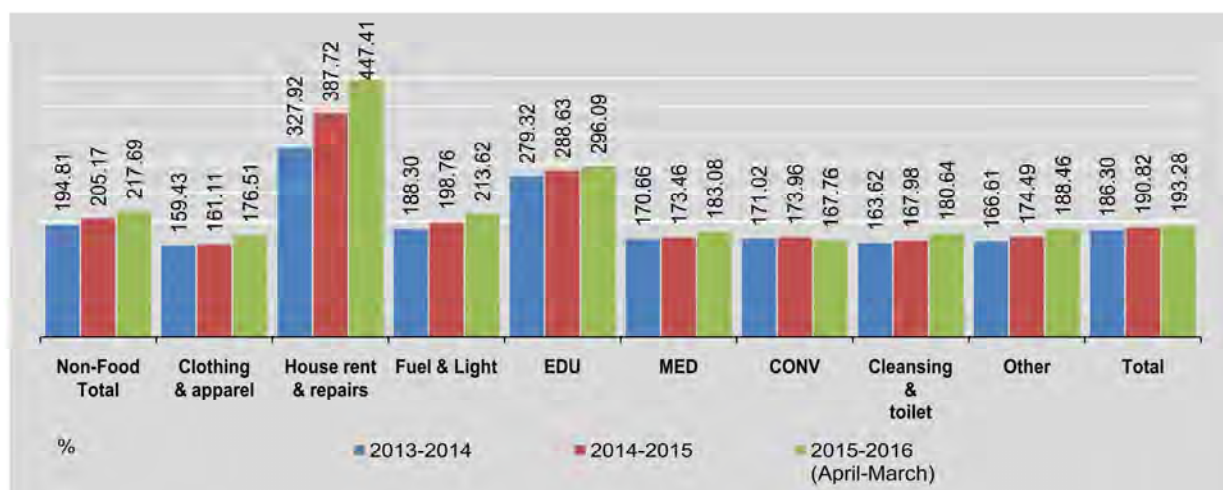


3.1 CONSUMER PRICE INDEX (UNION) AND RATE OF INFLATION

Base : 2006=100

FY	Non-Food Total	Non - Food Indices								
		Clothing & apparel	House rent & repairs	Fuel & Light	Miscellaneous goods & services					Total
					EDU	MED	CONV	Cleansing & toilet	Other	
2013-2014	194.81	159.43	327.92	188.30	279.32	170.66	171.02	163.62	166.61	186.30
2014-2015	205.17	161.11	387.72	198.76	288.63	173.46	173.96	167.98	174.49	190.82
2015-2016 (April-March)	217.69	176.51	447.41	213.62	296.09	183.08	167.76	180.64	188.46	193.28
2015										
April	211.12	165.69	426.18	206.94	291.16	179.28	167.84	174.30	181.38	190.49
May	211.83	167.29	428.57	206.95	291.99	179.67	168.30	174.83	182.31	191.04
June	213.32	170.10	428.79	207.97	296.29	179.79	169.49	176.27	182.75	192.61
July	215.03	170.60	439.28	209.22	296.26	179.45	170.87	177.19	183.20	193.45
August	216.39	172.29	439.33	212.14	297.20	179.82	170.92	178.69	185.28	194.08
September	217.98	178.74	441.82	212.69	297.21	181.30	171.27	179.40	186.98	194.65
October	219.68	181.18	442.09	216.51	296.08	183.02	170.72	182.65	190.48	195.23
November	220.24	180.18	452.72	214.86	295.64	186.35	170.43	183.87	192.94	195.75
December	221.20	181.15	456.71	219.18	295.66	187.01	167.15	184.64	193.18	194.39
2016										
January	221.02	182.05	462.45	218.43	295.66	186.66	164.67	184.96	193.13	193.20
February	221.72	183.99	475.00	219.23	295.72	186.75	161.03	185.13	193.23	191.49
March	222.71	184.91	476.01	219.36	304.16	187.81	160.42	185.69	196.71	192.96

Source: Central Statistical Organization.



3.2 CONSUMER PRICE INDEX (UNION) 2006 BASE & 2012 BASE

FY	2006 Base	2012 Base
	CPI	CPI
2015		
March	193.45	113.72
April	196.51	114.95
May	197.93	116.57
June	201.12	117.88
July	204.37	119.42
August	212.34	123.88
September	214.31	125.08
October	216.92	125.95
November	219.03	127.10
December	214.40	124.28
2016		
January	211.85	122.88
February	211.61	122.88
March	214.09	123.19



3.3 CONSUMER PRICE INDEX AT UNION LEVEL

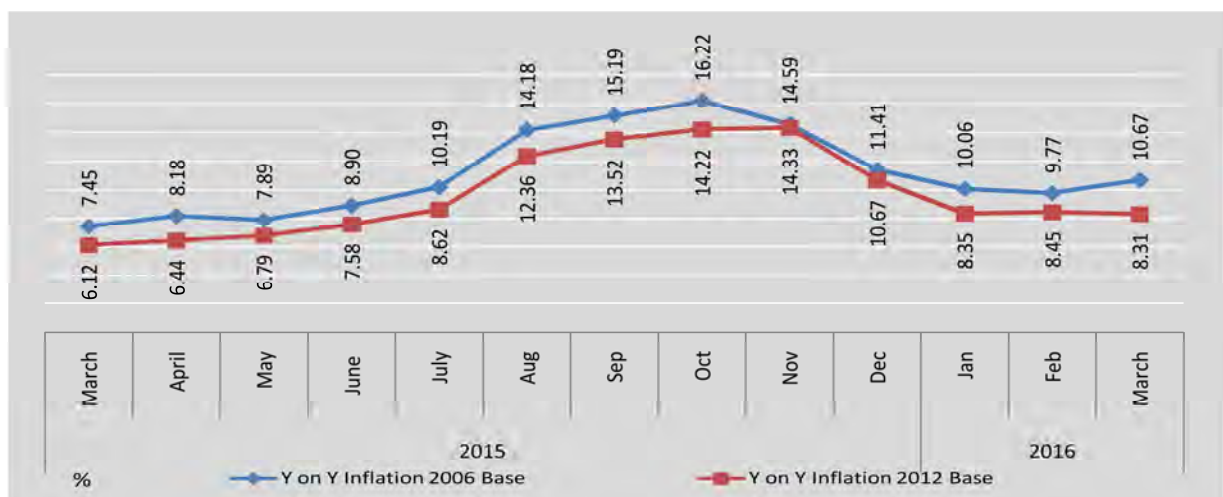
Base : 2012=100

		FOOD AND NON-ALCOHOLIC BEVERAGES	ALCOHOLIC BEVERAGES, TOBACCO	CLOTHING AND FOOTWEAR	HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	FURNISHINGS, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSEHOLD MAINTENANCE	HEALTH	
Weights		58.51	1.65	3.23	8.07	2.34	2.13	
Period								
2015	March	118.9	112.2	108.0	121.9	104.7	120.2	
	April	120.9	111.6	108.3	122.0	104.7	120.9	
	May	123.5	112.1	108.3	122.2	104.9	121.5	
	June	125.3	112.8	109.0	122.6	105.4	121.4	
	July	127.7	112.4	109.1	123.7	106.2	120.3	
	August	134.7	119.5	109.2	125.0	107.5	120.3	
	September	136.4	121.5	111.8	124.8	107.5	120.6	
	October	137.6	117.6	112.5	126.3	108.5	120.9	
	November	139.3	124.5	112.4	125.8	109.8	123.3	
	December	134.3	127.7	113.1	126.6	110.5	125.9	
	2016	January	132.0	132.7	112.7	126.5	110.7	126.9
		February	132.1	136.4	113.0	128.2	109.3	127.4
March		133.0	125.3	113.5	126.9	109.6	127.1	

		TRANSPORT	COMMUNICATION	RECREATION AND CULTURE	EDUCATION	RESTAURANTS AND HOTELS	MISCELLANEOUS GOODS AND SERVICES	
Weights		10.13	1.62	1.02	2.15	5.95	3.21	
Period								
2015	March	93.1	96.5	99.5	116.5	102.9	103.9	
	April	93.5	96.6	99.6	116.5	102.9	104.5	
	May	93.4	96.7	99.6	116.9	103.3	105.5	
	June	94.1	96.7	99.5	117.0	103.6	107.8	
	July	94.3	96.0	100.1	116.9	103.8	109.4	
	August	94.1	95.4	100.0	117.4	105.0	111.0	
	September	93.9	95.2	99.6	117.4	105.8	112.0	
	October	93.9	95.2	99.4	117.4	106.3	114.0	
	November	93.8	95.2	99.5	117.5	106.8	112.7	
	December	92.4	95.7	99.9	116.9	107.5	112.6	
	2016	January	90.1	95.3	100.3	117.5	108.0	113.9
		February	88.4	94.2	100.9	115.9	108.4	115.2
March		87.4	95.8	102.2	118.9	108.4	115.3	

3.4 YEAR ON YEAR INFLATION (UNION) 2006 BASE & 2012 BASE

FY	2006 Base	2012 Base
2015		
March	7.45	6.12
April	8.18	6.44
May	7.89	6.79
June	8.90	7.58
July	10.19	8.62
August	14.18	12.36
September	15.19	13.52
October	16.22	14.22
November	14.59	14.33
December	11.41	10.67
2016		
January	10.06	8.40
February	9.77	8.46
March	10.67	8.32



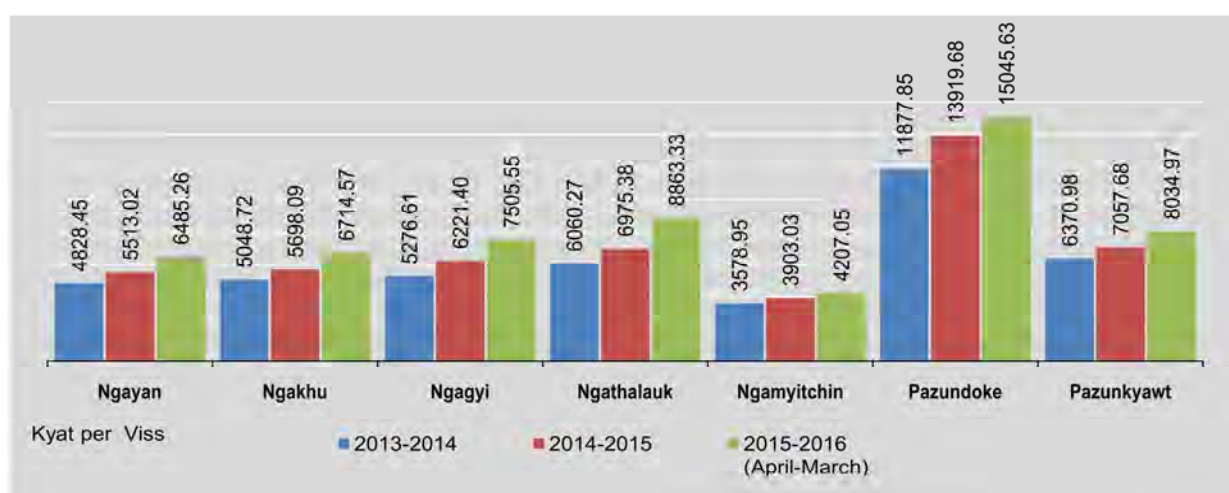
3.5 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Rice Emata * (per pyi)	Fresh Fish						
		Ngayan	Ngakhu	Ngagyi	Ngatha- lauk	Ngamyit- chin	Pazun- doke	Pazun- kyawt
2013-2014	998.94	4828.45	5048.72	5276.61	6060.27	3578.95	11877.85	6370.98
2014-2015	1060.48	5513.02	5698.09	6221.40	6975.38	3903.03	13919.68	7057.68
2015-2016 (April-March)	1212.91	6485.26	6714.57	7505.55	8863.33	4207.05	15045.63	8034.97
2015								
April	1095.39	6165.94	6365.34	6943.94	8041.01	4073.02	14988.54	7848.00
May	1106.75	6202.75	6355.90	6987.70	8102.12	4060.32	15004.35	7870.54
June	1137.19	6314.52	6745.50	7229.87	8381.73	4063.76	14585.41	7656.08
July	1151.35	6528.02	6991.79	7503.03	8859.46	4115.55	14720.61	7860.36
August	1261.24	6613.85	7043.75	7871.30	9186.67	4174.60	15089.79	7985.47
September	1277.88	6602.82	6861.90	7816.98	9383.05	4226.70	14800.06	7854.95
October	1286.98	6483.73	6607.76	7676.55	9505.29	4271.43	14597.75	7850.00
November	1300.04	6437.62	6487.57	7380.19	8984.92	4280.95	14651.04	7826.00
December	1243.70	6386.84	6534.74	7495.99	8873.02	4288.89	14918.06	8057.00
2016								
January	1222.88	6476.43	6528.93	7461.13	8874.60	4255.56	15427.64	8287.13
February	1226.32	6581.67	6766.72	7676.07	8934.92	4293.65	15816.15	8528.21
March	1245.21	7028.97	7284.91	8023.90	9233.20	4380.16	15948.18	8795.92

*1 pyi = 4.69 lbs

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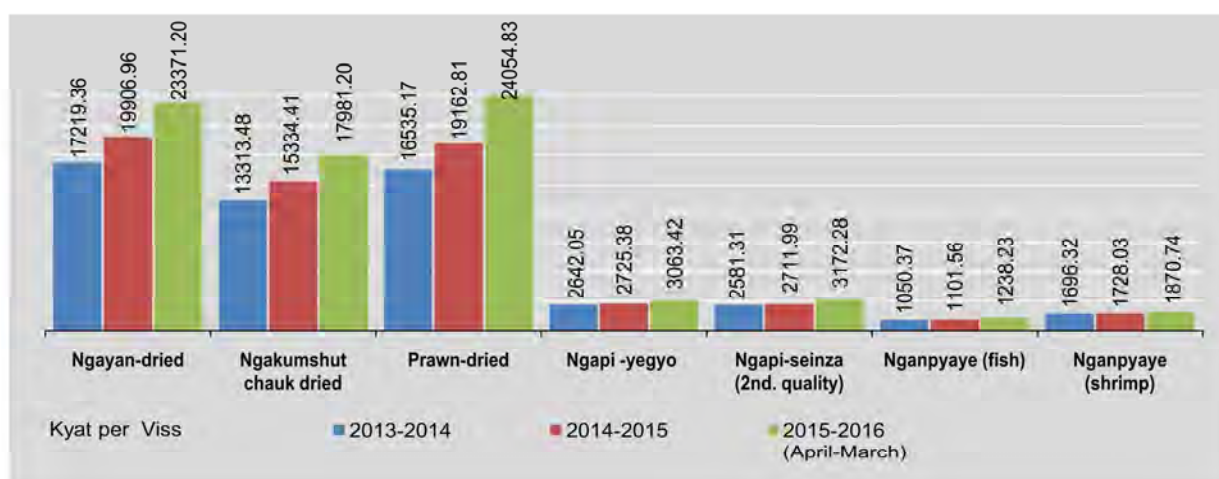


3.5 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Fish product						
	Ngayan dried	Ngakumshut chauh dried	Prawn dried	Ngapi yegyo	Ngapi-seinza (2nd. quality)	Nganpyaye (fish)	Nganpyaye (shrimp)
2013-2014	17219.36	13313.48	16535.17	2642.05	2581.31	1050.37	1696.32
2014-2015	19906.96	15334.41	19162.81	2725.38	2711.99	1101.56	1728.03
2015-2016 (April-March)	23371.20	17981.20	24054.83	3063.42	3172.28	1238.23	1870.74
2015							
April	21742.05	17281.31	21738.06	2832.86	2919.44	1164.79	1824.63
May	21994.16	17361.55	22184.25	2862.02	2921.13	1171.13	1825.37
June	22232.70	17419.34	22462.52	2890.71	2945.07	1183.80	1826.84
July	22512.68	17695.59	22744.23	2926.04	2998.79	1219.01	1851.84
August	23166.90	17808.36	23919.21	2967.76	3043.47	1221.13	1857.72
September	23650.70	17993.47	24148.89	2951.19	3060.60	1246.48	1868.75
October	23849.30	18238.91	25081.16	2995.00	3165.49	1254.93	1873.16
November	23800.00	18419.76	25248.53	3187.14	3354.23	1272.65	1884.93
December	24125.44	18412.16	25134.44	3217.14	3359.86	1281.92	1901.10
2016							
January	24132.17	18306.68	25146.18	3220.95	3387.32	1279.58	1908.33
February	24166.60	18353.04	25218.44	3263.10	3397.18	1284.51	1912.75
March	25081.69	18484.19	25632.09	3447.14	3514.79	1278.87	1913.48

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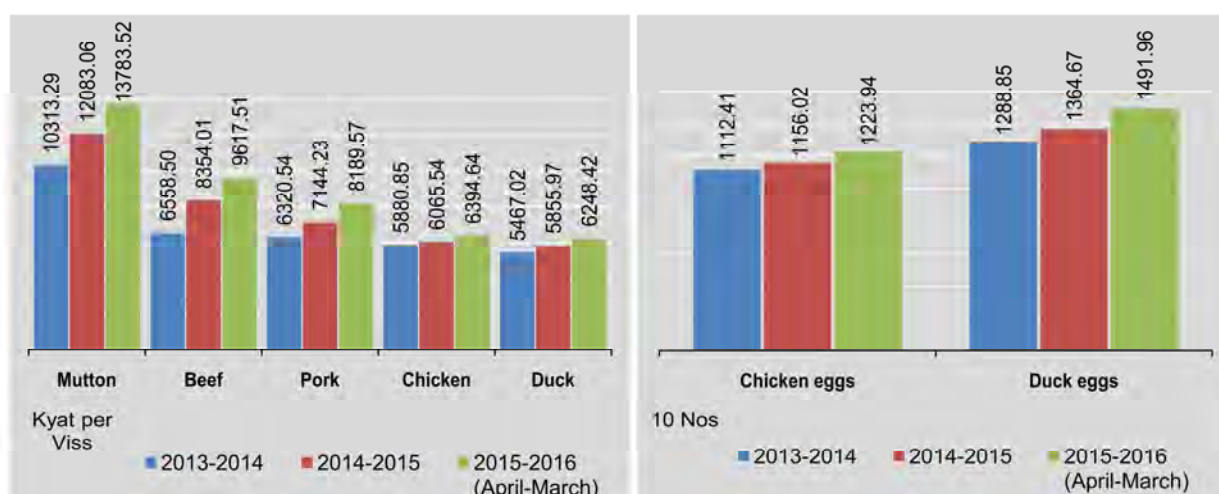


3.5 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Meat, Poultry and Eggs						
	Mutton	Beef	Pork	Chicken	Duck	Chicken eggs (10.Nos)	Duck eggs (10.Nos)
2013-2014	10313.29	6558.50	6320.54	5880.85	5467.02	1112.41	1288.85
2014-2015	12083.06	8354.01	7144.23	6065.54	5855.97	1156.02	1364.67
2015-2016 (April-March)	13783.52	9617.51	8189.57	6394.64	6248.42	1223.94	1491.96
2015							
April	13271.74	9167.81	7857.12	6370.43	6083.76	1105.14	1355.50
May	13415.32	9201.40	7937.03	6474.67	6149.14	1119.38	1379.25
June	13608.18	9315.75	8055.47	6648.85	6248.27	1167.29	1401.61
July	13715.82	9408.56	8091.45	6403.61	6266.26	1207.36	1433.18
August	13726.33	9505.48	8178.08	6434.29	6286.98	1288.90	1511.85
September	13865.45	9592.00	8243.94	6354.10	6280.17	1265.80	1514.45
October	13910.91	9667.12	8291.40	6312.56	6292.24	1273.34	1520.41
November	13974.55	9727.40	8325.34	6343.38	6286.21	1264.68	1524.59
December	13956.36	9847.26	8355.61	6294.06	6274.14	1253.62	1521.69
2016							
January	13968.18	9891.75	8372.59	6200.91	6258.10	1261.77	1570.56
February	14027.88	9923.97	8301.50	6270.06	6246.26	1247.46	1574.39
March	13961.52	10161.64	8265.75	6628.76	6309.48	1232.53	1596.07

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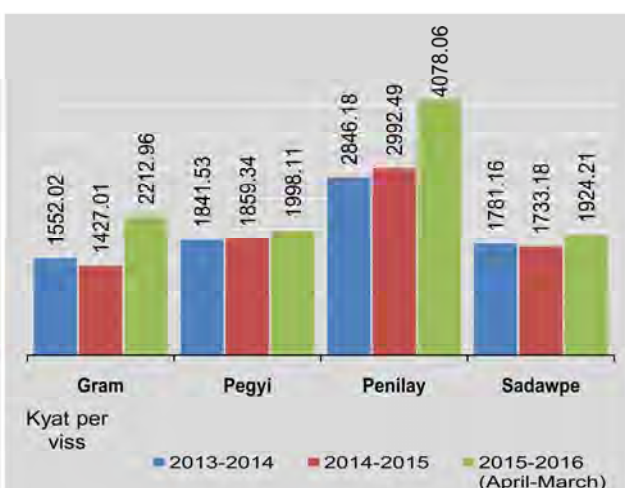
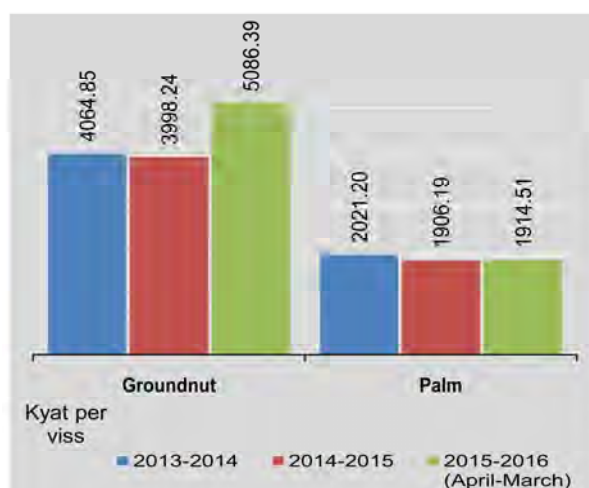


3.5 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Edible Oils		Pulses			
	Groundnut	Palm	Gram (split)	Peyi (whole)	Penilay (whole)	Sadawpe (lonethay)
2013-2014	4064.85	2021.20	1552.02	1841.53	2846.18	1781.16
2014-2015	3998.24	1906.19	1427.01	1859.34	2992.49	1733.18
2015-2016 (April-March)	5086.39	1914.51	2212.96	1998.11	4078.06	1924.21
2015						
April	4243.05	1855.21	1442.37	1870.75	3242.98	1736.42
May	4449.73	1863.42	1546.50	1865.15	3349.31	1742.40
June	4645.21	1907.55	1713.70	1860.08	3433.03	1748.87
July	4815.28	1918.67	1789.04	1876.67	3489.32	1804.51
August	5643.95	1970.71	2060.80	1952.79	3867.79	1917.14
September	5750.00	1950.24	2201.86	2014.99	4166.99	2043.51
October	5682.44	1949.99	2511.79	2068.05	4411.61	2095.52
November	5377.45	1931.63	2715.17	2165.21	4690.38	2119.82
December	5204.09	1905.36	2648.31	2111.47	4647.57	1981.21
2016						
January	5065.75	1882.76	2678.89	2102.35	4599.31	1961.06
February	5055.61	1898.14	2698.60	2093.45	4590.90	1967.68
March	5104.11	1940.46	2548.43	1996.32	4447.57	1972.38

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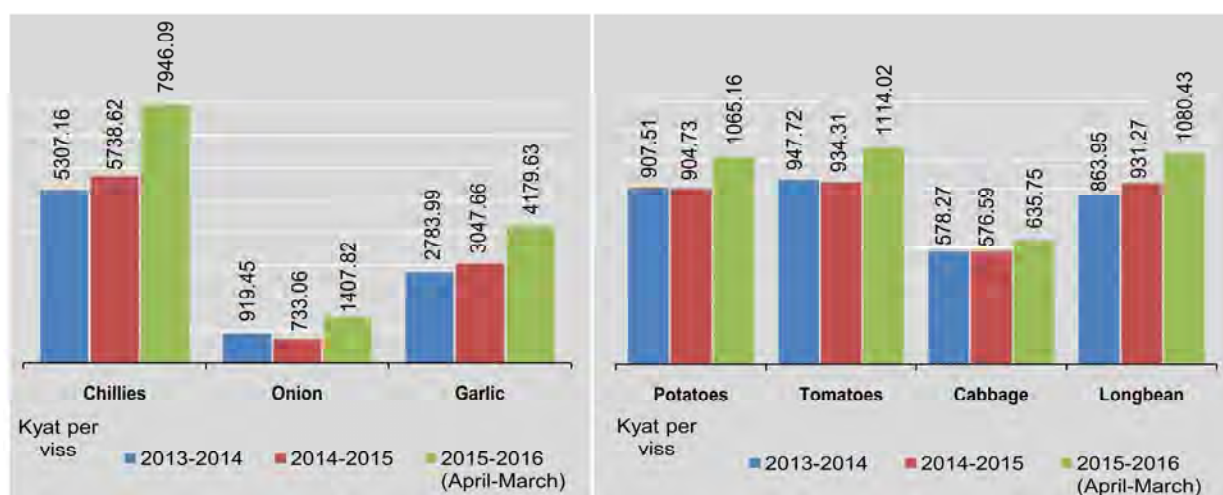


3.5 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Spices			Fresh Vegetables and Fruits		
	Chillies (short)	Onion (big)	Garlic (single)	Potatoes (medium)	Tomatoes	Cabbage
2013-2014	5307.16	919.45	2783.99	907.51	947.72	578.27
2014-2015	5738.62	733.06	3047.66	904.73	934.31	576.59
2015-2016 (April-March)	7946.09	1407.82	4179.63	1065.16	1114.02	635.75
2015						
April	6355.87	664.65	3433.51	972.88	915.66	575.66
May	6594.77	662.61	3460.23	987.45	912.43	616.63
June	6912.72	750.72	3648.97	1048.53	1117.63	641.48
July	7153.42	1013.64	3847.55	1071.42	1568.81	664.69
August	7436.85	1300.81	4022.90	1119.11	1659.36	728.20
September	8020.63	1347.26	4191.40	1064.48	1683.44	723.74
October	8339.24	2176.81	4424.76	1144.52	1600.83	696.35
November	8757.14	3259.20	4506.16	1233.66	1525.34	703.20
December	8974.76	2248.01	4597.31	1170.32	805.01	677.28
2016						
January	8961.06	1528.42	4736.61	1045.78	557.84	572.85
February	8858.22	1091.36	4830.82	979.11	436.45	536.99
March	8987.67	850.40	4455.39	944.70	585.38	491.89

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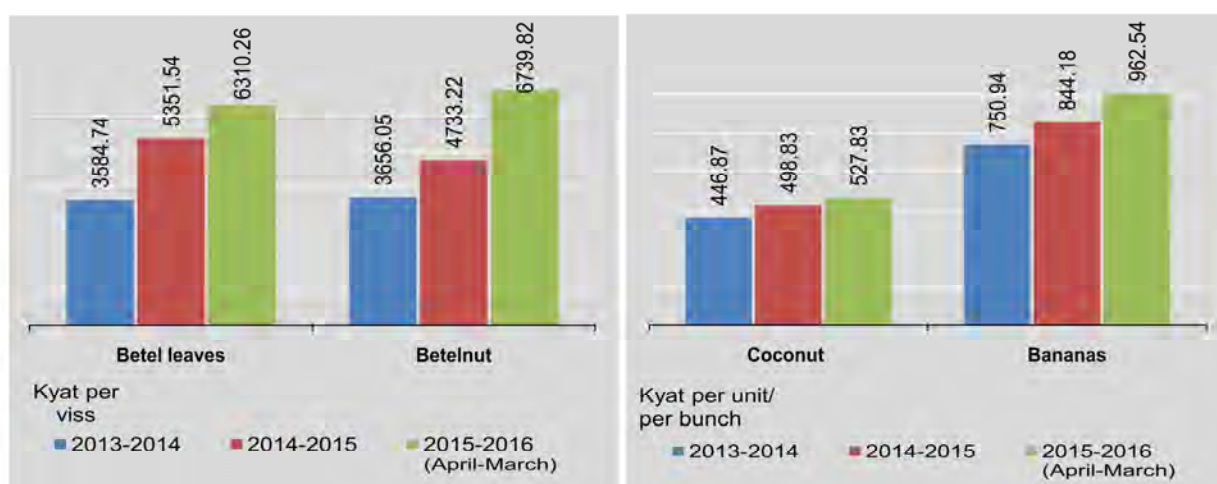


3.5 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Fresh Vegetables and Fruits			Betel leaves	Beverages	
	Longbean	Coconut (per unit)	Bananas (per bunch)		Sugar	Tea, Shan
2013-2014	863.95	446.87	750.94	3584.74	1197.66	5150.38
2014-2015	931.27	498.83	844.18	5351.54	1145.24	5341.38
2015-2016 (April-March)	1080.43	527.83	962.54	6310.26	1337.90	6051.21
2015						
April	1079.97	520.05	906.62	6678.74	1144.43	5574.85
May	1136.00	522.48	910.16	5967.58	1177.74	5579.00
June	1125.68	512.68	918.14	5214.31	1227.11	5636.69
July	1058.44	518.71	927.42	4962.49	1337.97	5683.95
August	1165.53	522.46	962.90	5869.63	1364.92	5675.05
September	1141.44	529.35	962.21	5636.70	1363.35	6153.13
October	1095.89	537.68	988.36	5578.99	1394.18	6348.53
November	1089.50	532.25	984.93	6492.51	1405.82	6376.61
December	1029.91	532.25	971.92	7394.20	1403.18	6379.55
2016						
January	969.48	532.10	978.77	8014.10	1423.39	6393.25
February	959.93	538.45	1001.37	8690.17	1409.95	6391.19
March	1113.36	535.51	1037.67	5223.69	1402.79	6422.70

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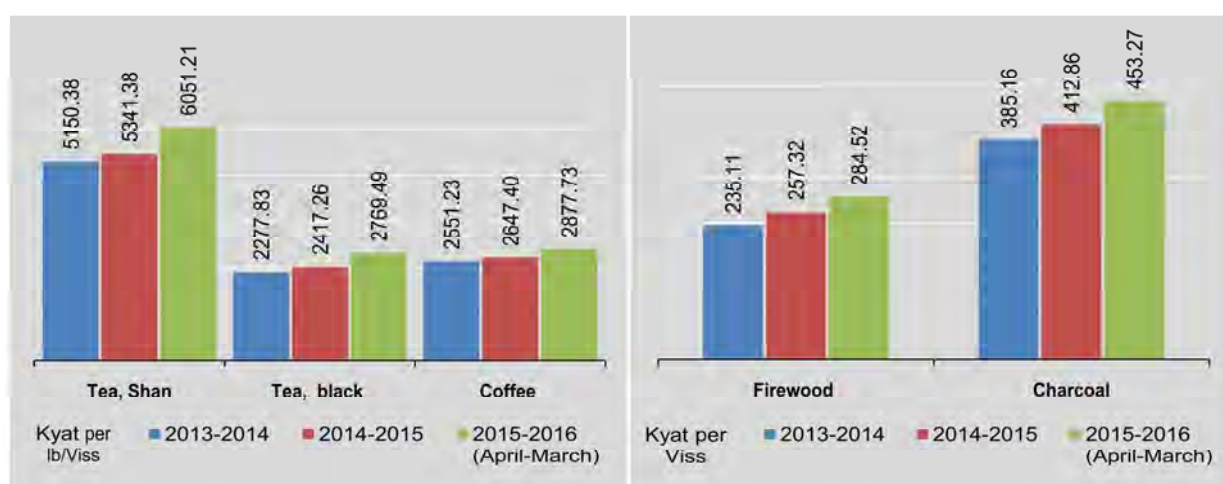


3.5 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Beverages		Tobacco	Fuel	
	Tea, black (fannings) (per lb)	Coffee (pure) (per lb)	Cheroots (per 100)	Firewood	Charcoal
2013-2014	2277.83	2551.23	1422.18	235.11	385.16
2014-2015	2417.26	2647.40	1466.88	257.32	412.86
2015-2016 (April-March)	2769.49	2877.73	1617.18	284.52	453.27
2015					
April	2786.90	2826.26	1555.28	278.22	427.42
May	2805.95	2827.18	1579.26	278.36	427.19
June	2848.81	2828.11	1592.26	279.06	431.89
July	2865.48	2829.96	1589.99	280.78	434.04
August	2865.48	2829.96	1582.68	287.08	440.99
September	2872.62	2829.96	1599.12	285.01	447.05
October	2877.38	2835.52	1624.46	292.88	456.99
November	2925.00	2844.78	1654.60	283.42	460.82
December	2625.00	2959.85	1660.08	289.66	475.82
2016					
January	2576.36	2963.56	1653.42	285.89	477.88
February	2576.36	2971.89	1645.89	288.36	478.56
March	2608.50	2985.78	1669.18	285.48	480.60

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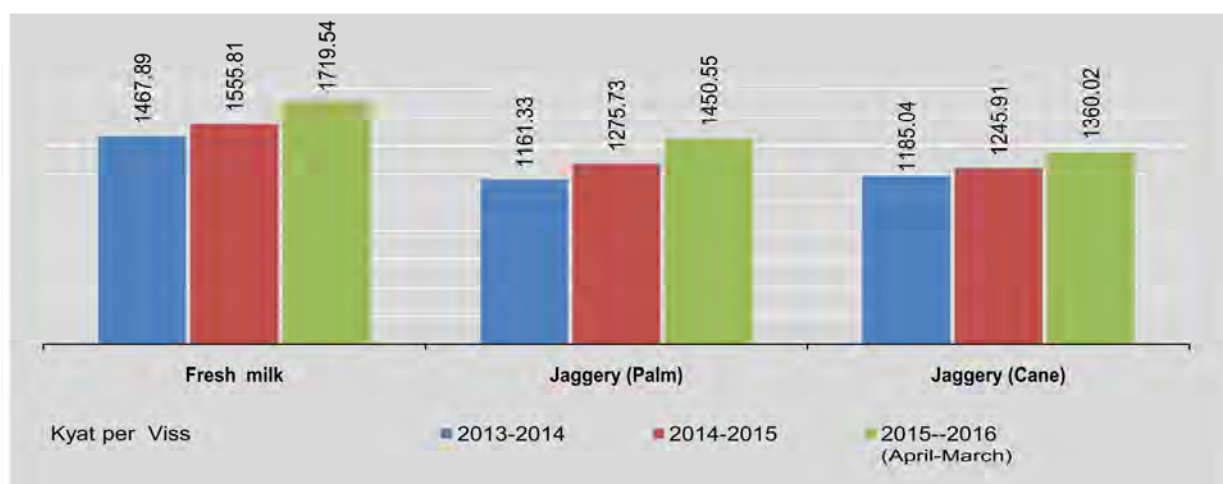


3.5 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Miscellaneous					
	Fresh milk	Jaggery (palm)	Jaggery (cane)	Betelnut (split)	Paracetamol (100.Nos)	Washing Soap (Each)
2013-2014	1467.89	1161.33	1185.04	3656.05	761.78	227.69
2014-2015	1555.81	1275.73	1245.91	4733.22	750.80	214.96
2015-2016 (April-March)	1719.54	1450.55	1360.02	6739.82	801.63	221.68
2015						
April	1644.54	1353.47	1212.79	5611.83	775.15	214.04
May	1655.75	1362.24	1247.67	5811.47	773.41	216.03
June	1686.35	1363.89	1260.47	6112.26	783.76	216.64
July	1694.54	1370.23	1261.63	6432.50	794.07	217.47
August	1720.40	1395.00	1290.70	6681.67	794.21	222.12
September	1736.78	1425.66	1304.65	6885.04	807.08	222.88
October	1743.68	1440.03	1318.60	6923.35	809.14	223.70
November	1743.68	1457.04	1420.93	7223.35	816.03	224.87
December	1742.82	1511.21	1475.58	7362.68	818.90	225.30
2016						
January	1742.07	1540.08	1482.08	7344.13	815.48	226.06
February	1747.27	1549.45	1485.80	7305.97	814.79	225.80
March	1776.58	1638.34	1559.30	7183.58	817.53	225.21

Source: Central Statistical Organization.

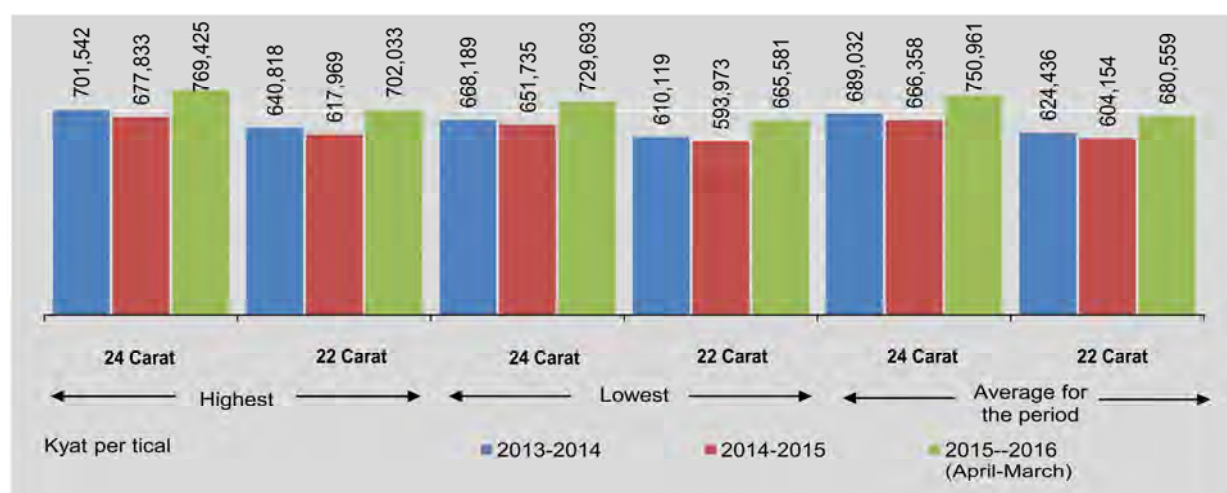


3.6 SPOT PRICE OF GOLD AT YANGON

Kyat per tical, 1 tical = 0.525 troy ounce

FY	Highest		Lowest		Average for the period	
	24 Carat	22 Carat	24 Carat	22 Carat	24 Carat	22 Carat
2013-2014	701,542	640,818	668,189	610,119	689,032	624,436
2014-2015	677,833	617,969	651,735	593,973	666,358	604,154
2015-2016 (April-March)	769,425	702,033	729,693	665,581	750,961	680,559
2015						
April	691,600	626,765	680,000	616,250	683,944	619,825
May	720,000	652,500	685,000	620,780	705,260	639,142
June	785,000	711,405	715,000	647,970	735,212	666,286
July	764,000	692,375	725,000	657,030	741,250	671,758
August	775,000	702,345	717,000	649,780	747,320	677,259
September	777,500	761,500	704,610	690,110	769,548	697,403
October	801,500	726,360	770,500	698,269	789,308	715,310
November	783,000	709,595	739,200	669,900	756,309	685,405
December	748,500	678,330	731,000	662,470	744,638	674,829
2016						
January	780,000	706,875	742,000	672,440	758,740	687,609
February	805,000	729,530	763,000	691,470	787,708	713,861
March	802,000	726,815	784,000	710,500	792,300	718,023

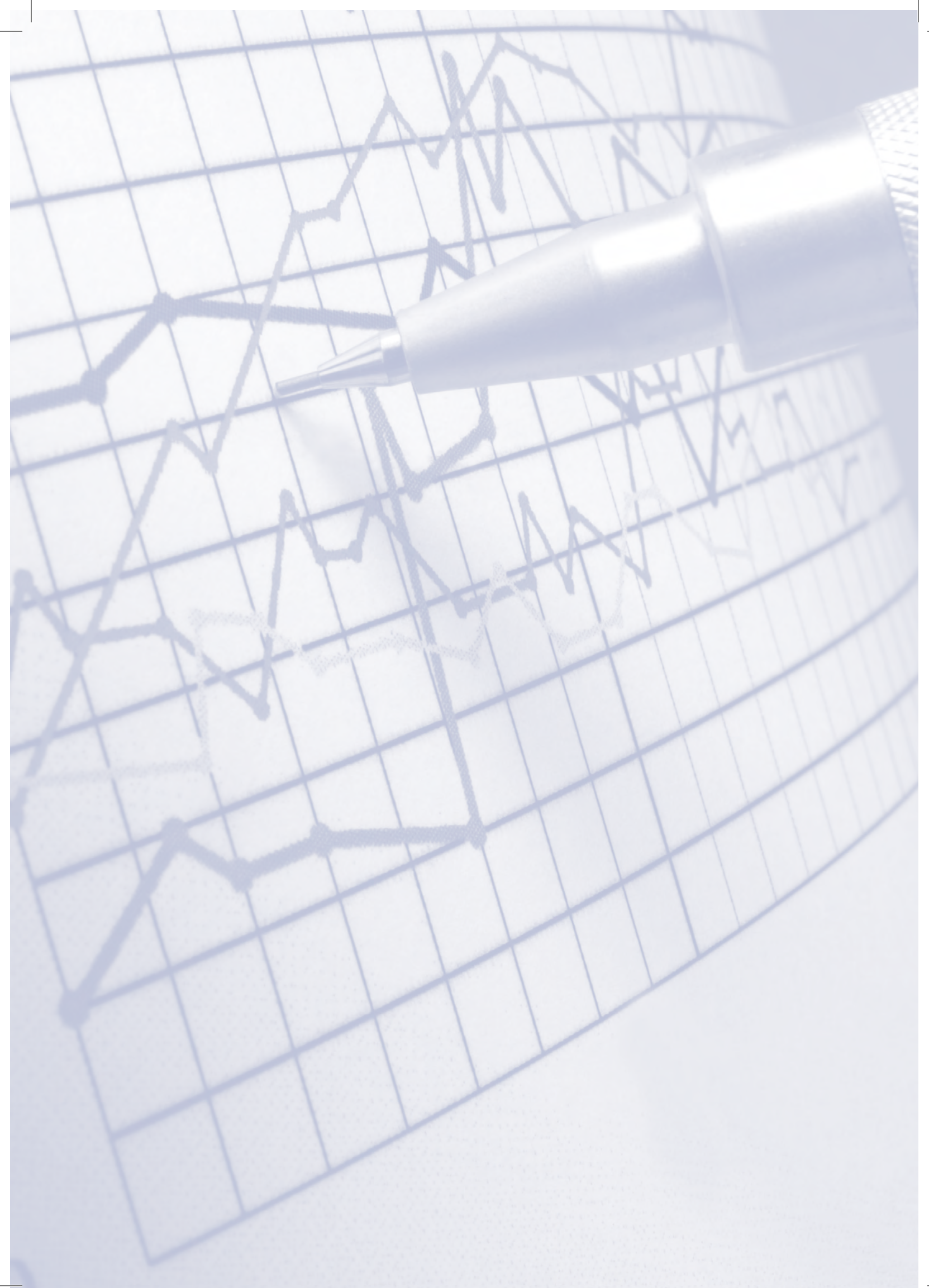
Source: Central Statistical Organization.



CHAPTER 4
FINANCE



4



FINANCE | ANALYSIS

This chapter deals with money supply, people's savings, treasury bonds, domestic interest rates, foreign exchange rates, revenue from taxes and customs duties. Money supply increased in 2013-2014 not only as far as currency in circulation but also in terms of demand deposits. People's savings in Myanmar have increased and almost two quarters of these savings went to private banks in the current year. Starting from June 2014, interest rates for agriculture loans were changed from 8.5% to 5.0% per annum. According to the Customs Department, import duties have increased 36.4% in 2014-2015. During 2015-2016 fiscal year, the exchange rate with US dollar has been reached at 1,216 kyats per one US dollar in March.

■ MONEY SUPPLY

The total money supply in the country increased by 15.88% in 2014-15 over the previous year. State owned banks represented 58% of total demand deposit in 2013-14 and 47% in 2014-15 respectively. Currency in circulation has increased by 10.05% in 2014-15 compared to 2013-14. Over the same period, demand deposits have increased, both for State owned banks and private banks, by 7.68% and 63.27% respectively.

■ PEOPLE'S SAVINGS

In March 2015, the Central Bank of Myanmar revised people's savings data series from January 2011 to present according to the IMF's Standardized Report Forms. The total people's savings increased by 23.89% 2014-15 over previous year. Private Banks represented 74% of total savings deposits and 95% of total time deposits in 2013-2014. These shares have increased in 2014-15, where private banks represented 75% of total savings deposits and 98% of total time deposits. Except for "Other deposits", people's savings in Private Banks are higher than in State owned banks. Most people choose savings deposits.

■ TREASURY BONDS

There are three types of treasury bonds; five year treasury bonds are mostly used in 2014-2015.

■ DOMESTIC INTEREST RATES

Over the period 2012 to 2014, the domestic interest rates did not change, except for agriculture to farmers where the interest rates decreased from 8.50% to 5% on 1st June 2014 in the private sector.

■ FOREIGN EXCHANGE RATES

Table 4.7 shows foreign exchange rates for a selection of countries. The daily reference rate for the last day of the month is presented. Between March 2015 and March 2016, the exchange rate with US dollar has fluctuated and reached at 1,216 kyats per one US dollar at the end of March 2016.

■ REVENUE FROM TAXES

The total revenue from taxes increased by 32.18% between 2013-14 and 2014-15. The taxes on production and expenditure increased by 21.16% between 2013-14 and 2014-15. It has to be noted that tax dodger can be paid within fiscal year for the income tax, therefore tax revenue can fluctuate every month.

■ CUSTOMS DUTIES

Import duties are divided into two parts, normal and border trade. Normal Trade duty is by far the most important one: the share of normal trade was 82% in 2013-14 and 83% in 2014-15. Total duties have increased 36.4% between 2013-14 and 2014-15.

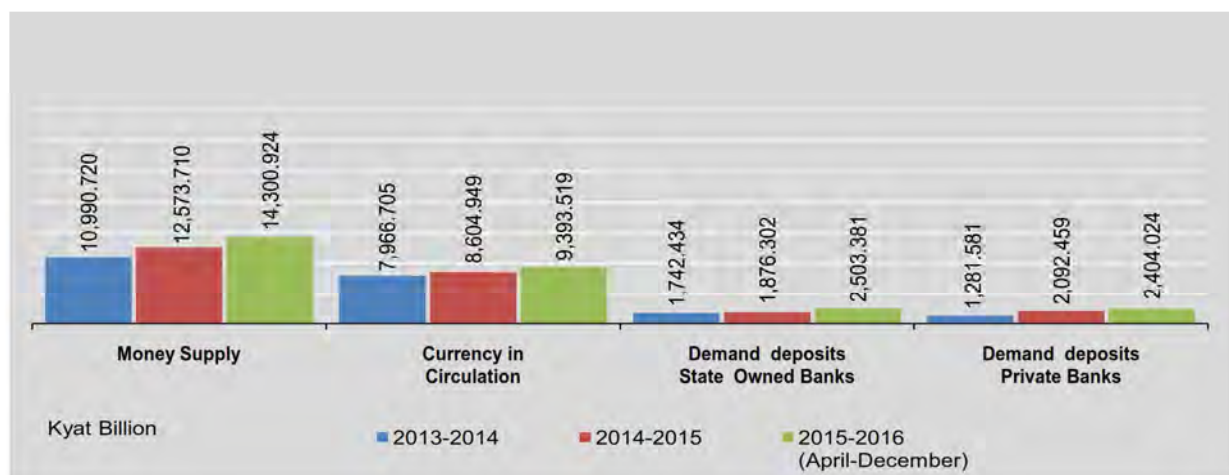
4.1 MONEY SUPPLY

Kyat Million

FY	Currency in Circulation	Demand deposits *		Total	Percent change from previous year or month earlier
		State Owned Banks	Private Banks		
2013-2014	7,966,705	1,742,434	1,281,581	10,990,720	21.50
2014-2015	8,604,949	1,876,302	2,092,459	12,573,710	14.40
2015-2016 (April-December)	9,393,519	2,503,381	2,404,024	14,300,924	30.98
2015					
January	7,978,975	1,585,503	1,674,446	11,238,924	2.94
February	8,185,467	1,688,486	1,700,036	11,573,989	2.98
March	8,604,949	1,876,302	2,092,459	12,573,710	8.64
April	8,438,526	1,725,540	2,107,821	12,271,887	-2.40
May	8,306,532	1,894,133	2,236,375	12,437,040	1.35
June	8,449,298	2,166,160	2,289,829	12,905,287	3.76
July	8,886,589	2,368,474	2,236,747	13,491,810	4.54
August	9,536,778	2,062,024	2,210,215	13,809,017	2.35
September	9,520,374	2,400,975	2,216,874	14,138,223	2.38
October	9,262,873	2,307,381	2,240,873	13,811,127	-2.31
November	9,236,650	2,297,661	2,343,873	13,878,184	0.49
December	9,393,519	2,503,381	2,404,024	14,300,924	2.62

* Demand deposits exclude government deposits.

Source: Central Bank of Myanmar.

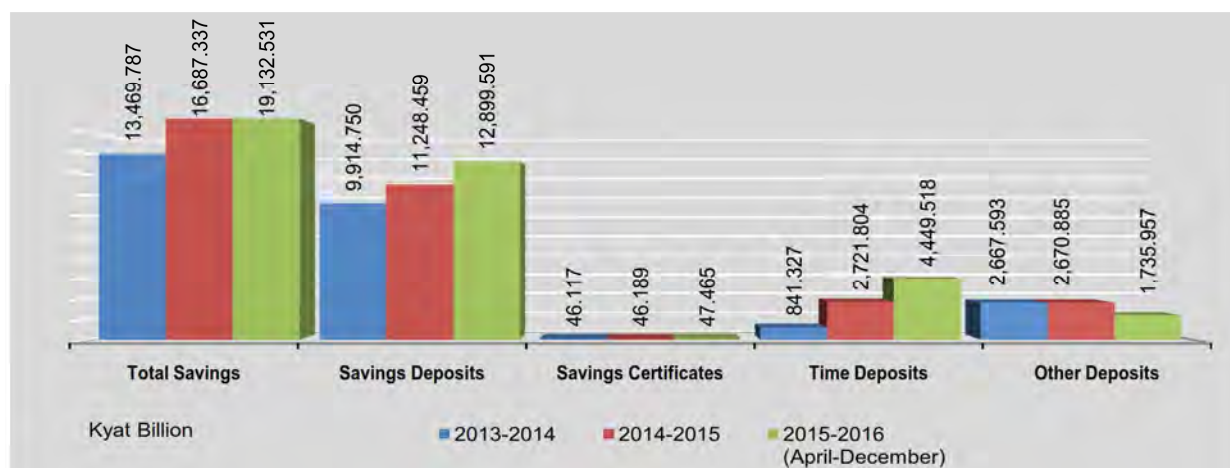


4.2 PEOPLE'S SAVINGS

Kyat Million

FY	Total	Savings Deposits		Savings Certificates		Time Deposits		Other Deposits	
		State Owned Banks	Private Banks	State Owned Banks	Private Banks	State Owned Banks	Private Banks	State Owned Banks	Private Banks
2013-2014	13,469,787	2,575,602	7,339,148	46,117	-	42,506	798,821	2,474,833	192,760
2014-2015	16,687,337	2,853,678	8,394,781	46,189	-	54,962	2,666,842	2,271,343	399,542
2015-2016 (April-December)	19,132,531	3,329,058	9,570,533	47,465	-	74,078	4,375,440	1,342,584	393,373
2015									
January	15,465,294	2,620,125	8,166,217	46,015	-	54,436	2,317,683	1,878,170	382,648
February	15,850,289	2,632,403	8,110,340	46,095	-	54,748	2,489,192	2,140,005	377,506
March	16,687,337	2,853,678	8,394,781	46,189	-	54,962	2,666,842	2,271,343	399,542
April	16,819,608	2,855,257	8,403,755	46,040	-	55,729	2,897,515	2,168,281	393,031
May	17,060,107	2,864,797	8,661,881	45,906	-	57,935	2,922,282	2,137,300	370,006
June	17,837,937	2,919,743	9,128,510	46,212	-	60,049	3,135,563	2,151,914	395,946
July	17,787,765	2,973,135	9,054,408	46,307	-	61,442	3,361,270	1,913,152	378,051
August	18,147,887	3,167,094	8,687,756	46,457	-	69,488	4,058,191	1,785,112	333,789
September	19,896,029	3,280,396	9,103,241	46,664	-	74,660	4,224,173	2,836,131	330,764
October	20,318,190	3,314,802	9,226,529	46,804	-	77,254	4,423,859	2,913,921	315,021
November	16,636,605	3,347,739	9,217,596	47,151	-	77,064	4,437,822	-822,522	331,755
December	19,132,531	3,329,058	9,570,533	47,465	-	74,078	4,375,440	1,342,584	393,373

Source: Central Bank of Myanmar.



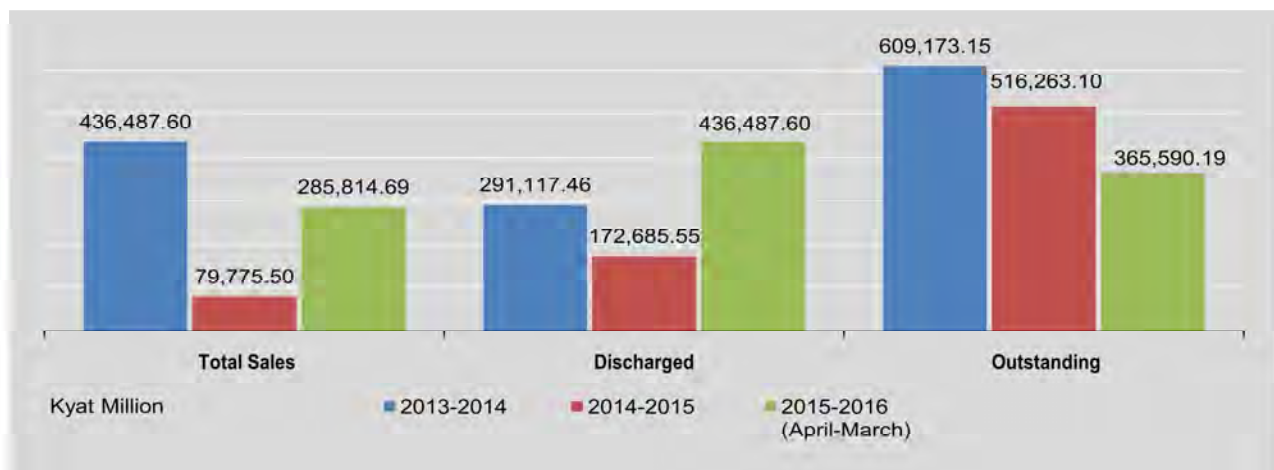
4.3 TWO-YEAR GOVERNMENT TREASURY BONDS

Kyat Million

FY	Total Sales	Discharged	Outstanding	Amount held by	
				Public	Private Enterprises
2013-2014	436,487.60	291,117.46	609,173.15	78,573.15	530,600.00
2014-2015	79,775.50	172,685.55	516,263.10	85,613.10	430,650.00
2015-2016 (April-March)	285,814.69	436,487.60	365,590.19	38,940.19	326,650.00
2015					
April	115.00	20.50	516,357.60	85,707.60	430,650.00
May	200,000.00	200,010.00	516,347.60	85,697.60	430,650.00
June	6,900.47	5,014.00	518,234.07	87,584.07	430,650.00
July	25,435.21	31,971.00	511,698.28	91,048.28	420,650.00
August	20,191.90	20,490.20	511,399.98	92,749.98	418,650.00
September	30,677.70	20,405.50	521,672.18	95,022.18	426,650.00
October	2,494.41	1,505.50	522,661.09	96,011.09	426,650.00
November	-	3,747.65	518,913.44	92,263.44	426,650.00
December	-	10,050.03	508,863.41	82,213.41	426,650.00
2016					
January	-	120,192.23	388,671.18	62,021.18	326,650.00
February	-	13,050.03	375,621.15	48,971.15	326,650.00
March	-	10,030.96	365,590.19	38,940.19	326,650.00

Annual interest rate : 8.75%

Source: Central Bank of Myanmar.



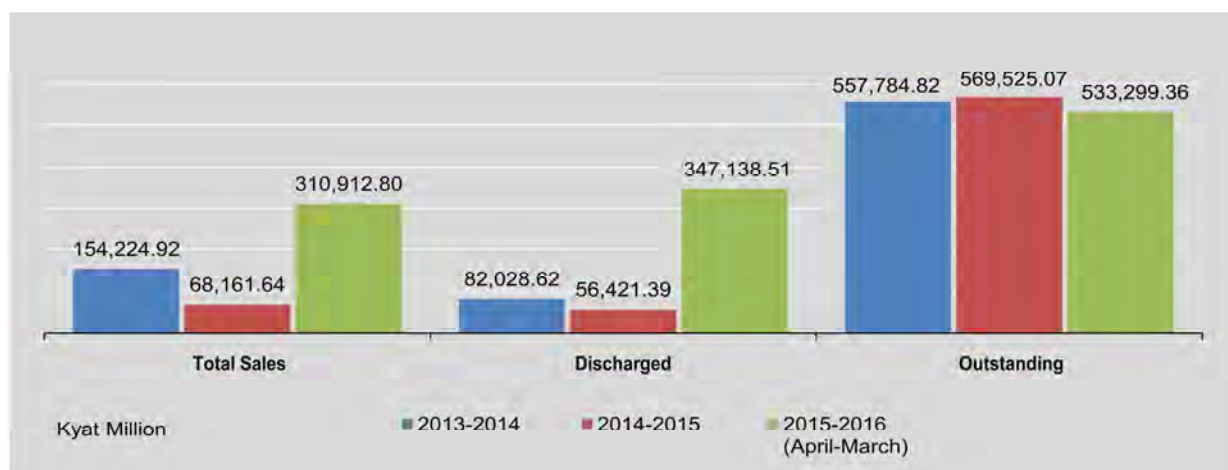
4.4 THREE-YEAR GOVERNMENT TREASURY BONDS

Kyat Million

FY	Total Sales	Discharged	Outstanding	Amount held by	
				Public	Private Enterprises
2013-2014	154,224.92	82,028.62	557,784.82	104,434.82	453,350.00
2014-2015	68,161.64	56,421.39	569,525.07	109,475.07	460,050.00
2015-2016 (April-March)	310,912.80	347,138.51	533,299.36	111,649.36	421,650.00
2015					
April	60.00	1,857.00	567,728.07	109,478.07	458,250.00
May	840.00	5,100.00	563,468.07	109,818.07	453,650.00
June	6,500.50	12,010.00	557,958.57	109,708.57	448,250.00
July	1,340.00	4,506.60	554,791.97	110,341.97	444,450.00
August	264,637.00	262,960.00	556,468.97	111,918.97	444,550.00
September	5,810.00	6,738.00	555,540.97	112,290.97	443,250.00
October	23,084.00	25,718.90	552,906.07	112,956.07	439,950.00
November	8,641.30	9,834.00	551,713.37	112,763.37	438,950.00
December	-	2,487.01	549,226.36	112,276.36	436,950.00
2016					
January	-	3,317.00	545,909.36	112,259.36	433,650.00
February	-	4,009.00	541,900.36	112,250.36	429,650.00
March	-	8,601.00	533,299.36	111,649.36	421,650.00

Annual interest rate : 9%

Source: Central Bank of Myanmar.



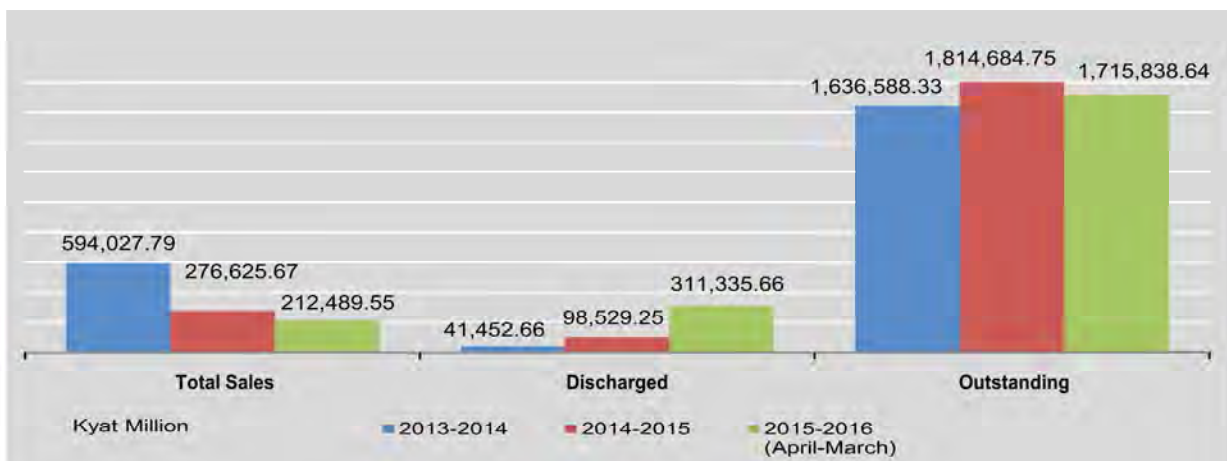
4.5 FIVE-YEAR GOVERNMENT TREASURY BONDS

Kyat Million

FY	Total Sales	Discharged	Outstanding	Amount held by	
				Public	Private Enterprises
2013-2014	594,027.79	41,452.66	1,636,588.33	21,011.33	1,615,577.00
2014-2015	276,625.67	98,529.25	1,814,684.75	25,154.75	1,789,530.00
2015-2016 (April-March)	212,489.55	311,335.66	1,715,838.64	30,488.64	1,685,350.00
2015					
April	39,065.98	9,503.65	1,844,247.08	25,717.08	1,818,530.00
May	31,687.00	16,505.20	1,859,428.88	26,098.88	1,833,330.00
June	24,170.50	59,101.04	1,824,498.34	26,768.34	1,797,730.00
July	25,032.00	76,161.50	1,773,368.84	26,798.84	1,746,570.00
August	8,524.40	45,750.00	1,736,143.24	27,323.24	1,708,820.00
September	1,660.87	16,006.39	1,721,797.72	28,977.72	1,692,820.00
October	51,823.30	13,304.79	1,760,316.23	30,296.23	1,730,020.00
November	30,525.50	29,772.67	1,761,069.06	31,049.06	1,730,020.00
December	-	28,005.38	1,733,063.68	30,513.68	1,702,550.00
2016					
January	-	6,010.10	1,727,053.58	30,503.58	1,696,550.00
February	-	5,003.20	1,722,050.38	30,500.38	1,691,550.00
March	-	6,211.74	1,715,838.64	30,488.64	1,685,350.00

Annual interest rate : 9.5%

Source: Central Bank of Myanmar.



4.6 DOMESTIC INTEREST RATES

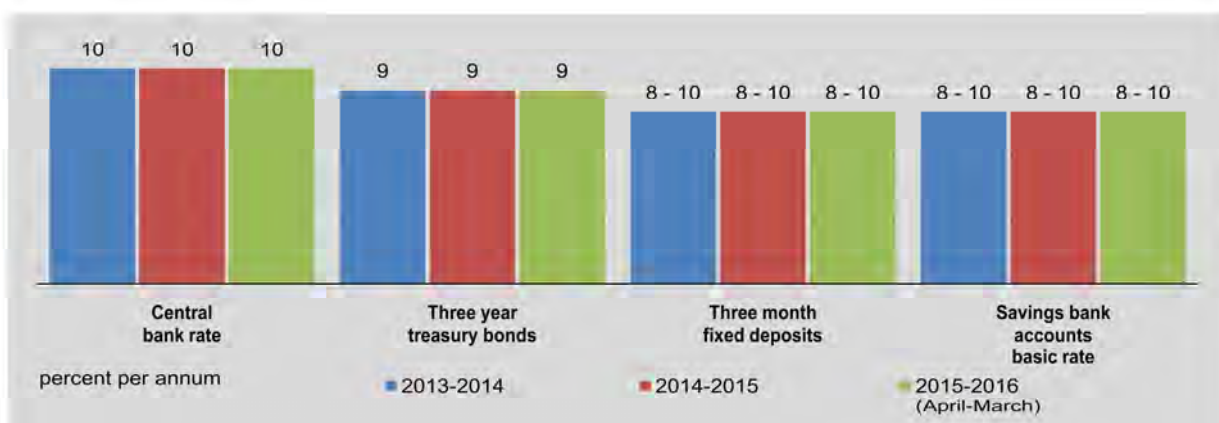
Percent per annum

End of FY	Central bank rate	Treasury bills and bonds					Fixed deposits		
		Three month treasury bills		Two year treasury bonds	Three year treasury bonds	Five year treasury bonds	Three months	Six months	Nine months
		Central bank rate	Auction market rate						
2013-2014	10.00	4.00	-	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
2014-2015	10.00	4.00	8.00* (11-3-2015) 7.50* (18-3-2015)	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
2015-2016 (April-March)	10.00	4.00	8.19* (9-3-2016) 8.18** (16-3-2016)	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
2015									
April	10.00	4.00	-	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
May	10.00	4.00	7.75* (6-5-2015) 7.50* (20-5-2015)	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
June	10.00	4.00	7.25* (3-6-2015) 7.00** (17-6-2015)	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
July	10.00	4.00	7.00 (8-7-2015)	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
August	10.00	4.00	7.40 (5-8-2015) 7.40 (19-8-2015)	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
September	10.00	4.00	7.63 (2-9-2015) 7.73 (16-9-2015)	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
October	10.00	4.00	7.90 (7-10-2015) 7.53 (21-10-2015)	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
November	10.00	4.00	7.90 (4-11-2015) 8.10 (18-11-2015)	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
December	10.00	4.00	8.10 (2-12-2015) 8.11 (16-12-2015)	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
2016									
January	10.00	4.00	8.12 (6-1-2016) 8.14 (20-1-2016)	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
February	10.00	4.00	8.20 (3-2-2016) 8.19 (17-2-2016)	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00
March	10.00	4.00	8.19 (9-3-2016) 8.18 (16-3-2016)	8.75	9.00	9.50	8.00-10.00	8.00-10.00	8.00-10.00

* The rate of Treasury Bills is reflected by Auction Market and it is effective from January, 2015.

(Cont'd)

** The rate of Treasury Bills is changed from the Auction Market Rate derived from the single price system to the Auction Market Average Rate derived from the Multiple price system which is effective from 5th June, 2015.



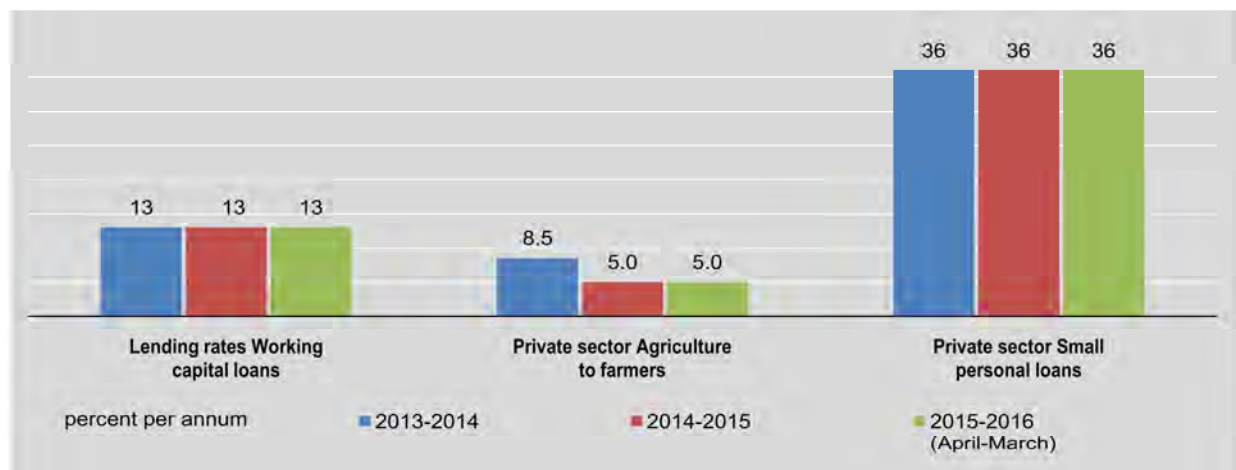
4.6 DOMESTIC INTEREST RATES

Percent per annum

End of FY	Savings bank accounts		Lending rates	Private sector	
	Basic rate	Savings certificates (12 year maturity)	Working capital loans	Agriculture to farmers	Small personal loans
2013-2014	8.00-10.00	9.00	13.00	8.50	36.00
2014-2015	8.00-10.00	9.00	13.00	5.00 *	36.00
2015-2016 (April-March)	8.00-10.00	9.00	13.00	5.00	36.00
2015					
April	8.00-10.00	9.00	13.00	5.00	36.00
May	8.00-10.00	9.00	13.00	5.00	36.00
June	8.00-10.00	9.00	13.00	5.00	36.00
July	8.00-10.00	9.00	13.00	5.00	36.00
August	8.00-10.00	9.00	13.00	5.00	36.00
September	8.00-10.00	9.00	13.00	5.00	36.00
October	8.00-10.00	9.00	13.00	5.00	36.00
November	8.00-10.00	9.00	13.00	5.00	36.00
December	8.00-10.00	9.00	13.00	5.00	36.00
2016					
January	8.00-10.00	9.00	13.00	5.00	36.00
February	8.00-10.00	9.00	13.00	5.00	36.00
March	8.00-10.00	9.00	13.00	5.00	36.00

* Effective from 1st June, 2014

Source: Central Bank of Myanmar.

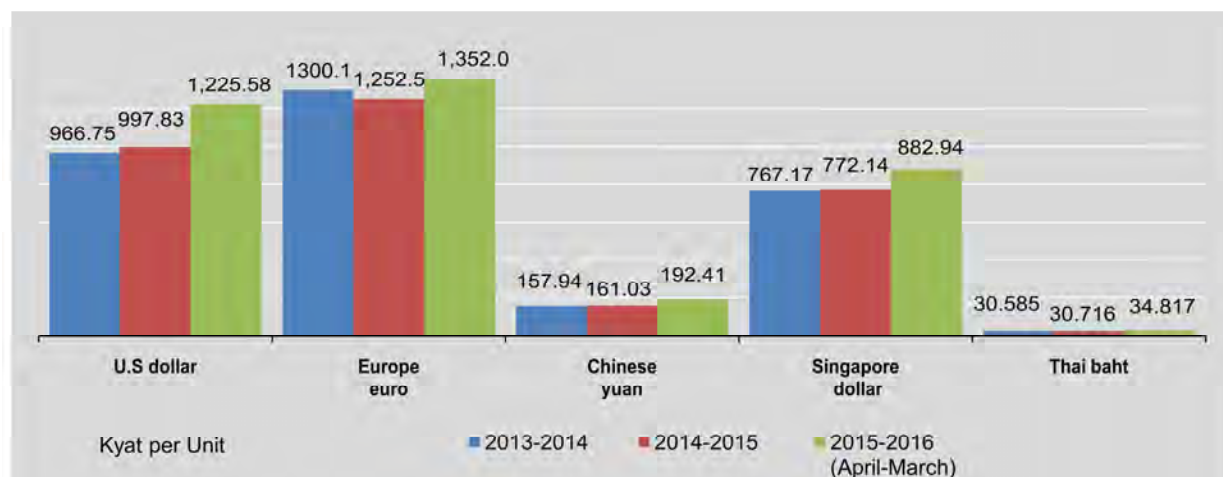


4.7 FOREIGN EXCHANGE RATES

Kyat per unit

FY	Australian dollar	Canadian dollar	Chinese yuan	Europe euro	English pound	Hong Kong dollar	Indian rupee
2013-2014	893.41	913.17	157.94	1300.1	1544.0	124.62	15.905
2014-2015	864.11	873.78	161.03	1252.5	1602.9	128.68	16.304
2015-2016 (April-March)	898.73	933.49	192.41	1352.0	1841.0	158.00	18.632
2015							
April(30-4-2015)	862.95	897.10	173.89	1198.2	1663.7	139.09	16.989
May(29-5-2015)	834.58	877.90	175.77	1194.7	1670.0	140.58	17.064
June(30-6-2015)	851.06	893.94	178.78	1243.7	1746.0	143.18	17.418
July(30-7-2015)	901.43	954.00	199.07	1355.7	1927.9	159.47	19.336
August(30-8-2015)	908.60	962.06	199.26	1429.1	1963.1	164.25	19.237
September(30-9-2015)	902.59	958.62	202.24	1449.2	1950.7	166.06	19.526
October(30-10-2015)	906.96	971.25	200.89	1402.1	1956.8	164.77	19.541
November(30-11-2015)	932.57	971.74	203.29	1375.5	1953.3	167.73	19.458
December(31-12-2015)	953.60	943.56	201.66	1431.7	1940.4	168.88	19.697
2016							
Januatriy(29-1-2016)	917.15	921.19	196.80	1414.9	1858.1	166.07	19.001
February(29-2-2016)	880.74	912.88	189.13	1351.0	1713.2	159.11	17.996
March(31-3-2016)	932.48	937.62	188.09	1378.4	1748.5	156.82	18.320

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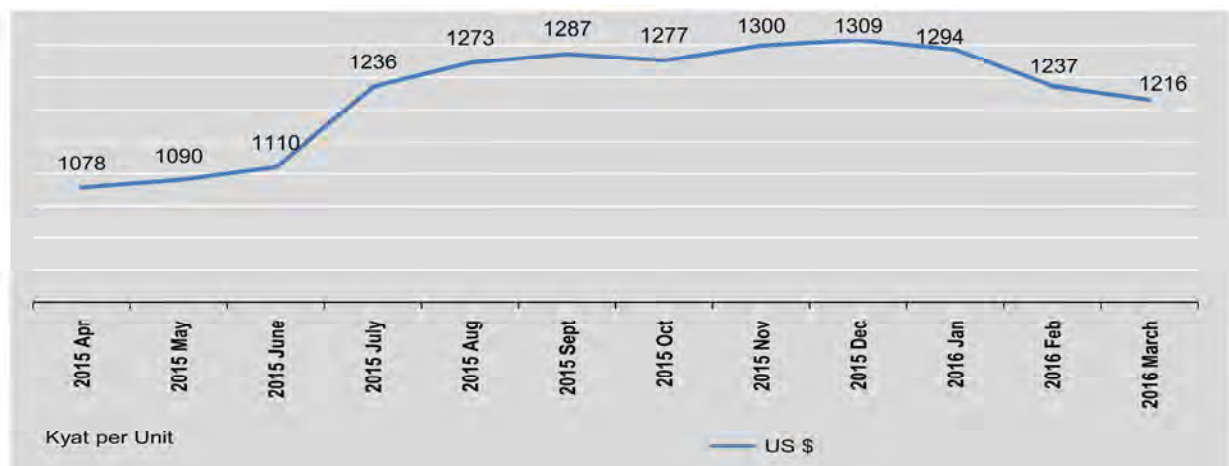


4.7 FOREIGN EXCHANGE RATES

Kyat per unit

FY	Japanese	Malaysian	Pakistani	Singapore	Thai	U.S	C.I.S
	100 yen	ringgit	rupee	dollar	baht	dollar	roubles
2013-2014	963.08	300.04	9.3836	767.17	30.585	966.75	29.108
2014-2015	905.17	297.10	9.8961	772.14	30.716	997.83	22.930
2015-2016 (April-March)	1022.78	302.75	11.8046	882.94	34.817	1225.58	19.140
2015							
April (30-4-2015)	906.15	304.22	10.5840	816.11	32.791	1078.00	21.019
May (29-5-2015)	880.70	299.29	10.6890	809.06	32.287	1090.00	20.876
June (30-6-2015)	906.34	294.08	10.8950	824.11	32.869	1110.00	20.015
July (30-7-2015)	996.25	324.07	12.1290	901.86	35.345	1236.00	20.808
August(30-8-2015)	1050.70	303.46	12.2520	901.69	35.519	1273.00	19.477
September(30-9-2015)	1072.80	289.70	12.3210	902.49	35.357	1287.00	19.538
October(30-10-2015)	1056.30	296.67	12.2170	911.82	35.861	1277.00	19.884
November (30-11-2015)	1058.80	303.42	12.3190	918.66	36.202	1300.00	19.529
December (31-12-2015)	1086.70	304.88	12.4790	925.42	36.321	1309.00	17.885
2016							
January (29-1-2016)	1089.00	310.83	12.3470	906.83	36.135	1294.00	16.818
February(29-2-2016)	1086.70	292.82	11.8090	876.90	34.606	1237.00	16.125
March(31-3-2016)	1082.90	309.57	11.6140	900.31	34.506	1216.00	17.704

Source: Central Bank of Myanmar.

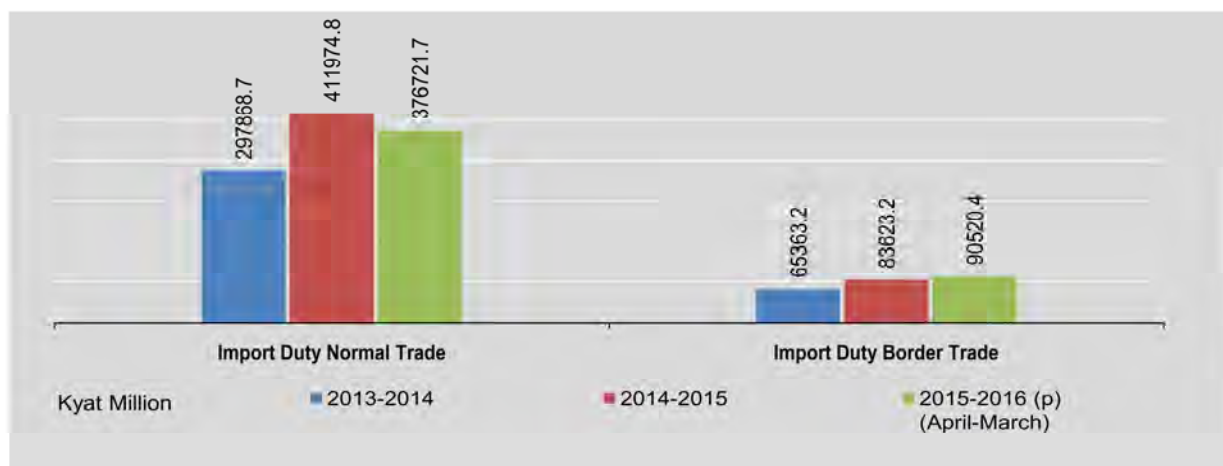


4.8 CUSTOMS DUTIES

Kyat Million

FY	Total Duties	Import Duty	
		Normal Trade	Border Trade
2013-2014	363231.9	297868.7	65363.2
2014-2015	495598.0	411974.8	83623.2
2015-2016 (p) (April-March)	467242.0	376721.7	90520.4
2015			
April	29786.2	23628.5	6157.7
May	41428.0	33588.6	7839.4
June	40097.7	33265.1	6832.6
July	39148.3	32910.8	6237.5
August	37930.1	31114.9	6815.2
September	33923.5	26472.6	7450.9
October(p)	37833.0	29068.3	8764.7
November(p)	38110.1	29157.7	8952.4
December(p)	49150.4	39062.7	10087.7
2016			
January(p)	40632.4	32719.7	7912.7
February (p)	36665.1	31044.8	5620.3
March (p)	42537.2	34688.0	7849.2

Source: Customs Department.

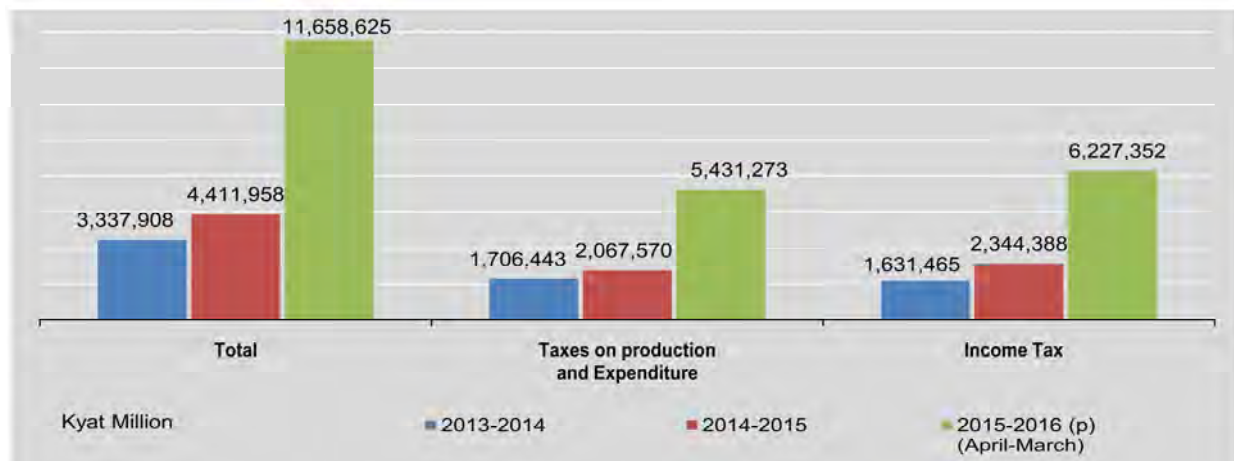


4.9 REVENUE FROM TAXES

Kyat Million

FY	Total	Taxes on Production and Expenditure			Income Taxes
		Commodities and Services Tax and Commercial Tax	State Lottery	Stamp Duties	
2013-2014	3,337,908	1,639,707	28,992	37,744	1,631,465
2014-2015	4,411,958	1,959,825	30,383	77,362	2,344,388
2015-2016 (April-March)	11,658,625	5,057,920	89,671	283,682	6,227,352
2015					
April	72,479	10,792	2,416	3,724	55,547
May	88,609	27,920	2,514	4,318	53,857
June	525,356	227,680	7,424	13,758	276,494
July	940,412	301,729	10,042	19,692	608,949
August	1,264,179	538,647	12,720	24,848	687,964
September	1,870,862	805,224	15,606	31,926	1,018,107
October	2,024,261	886,756	1,847	40,044	1,095,614
November	235,409	151,991	2,965	5,972	74,481
December	2,879,482	1,324,418	24,351	56,026	1,474,687
2016					
January	321,346	145,671	3,478	8,355	163,842
February	410,994	202,551	3,025	14,426	190,992
March	1,025,235	434,541	3,283	60,593	526,818

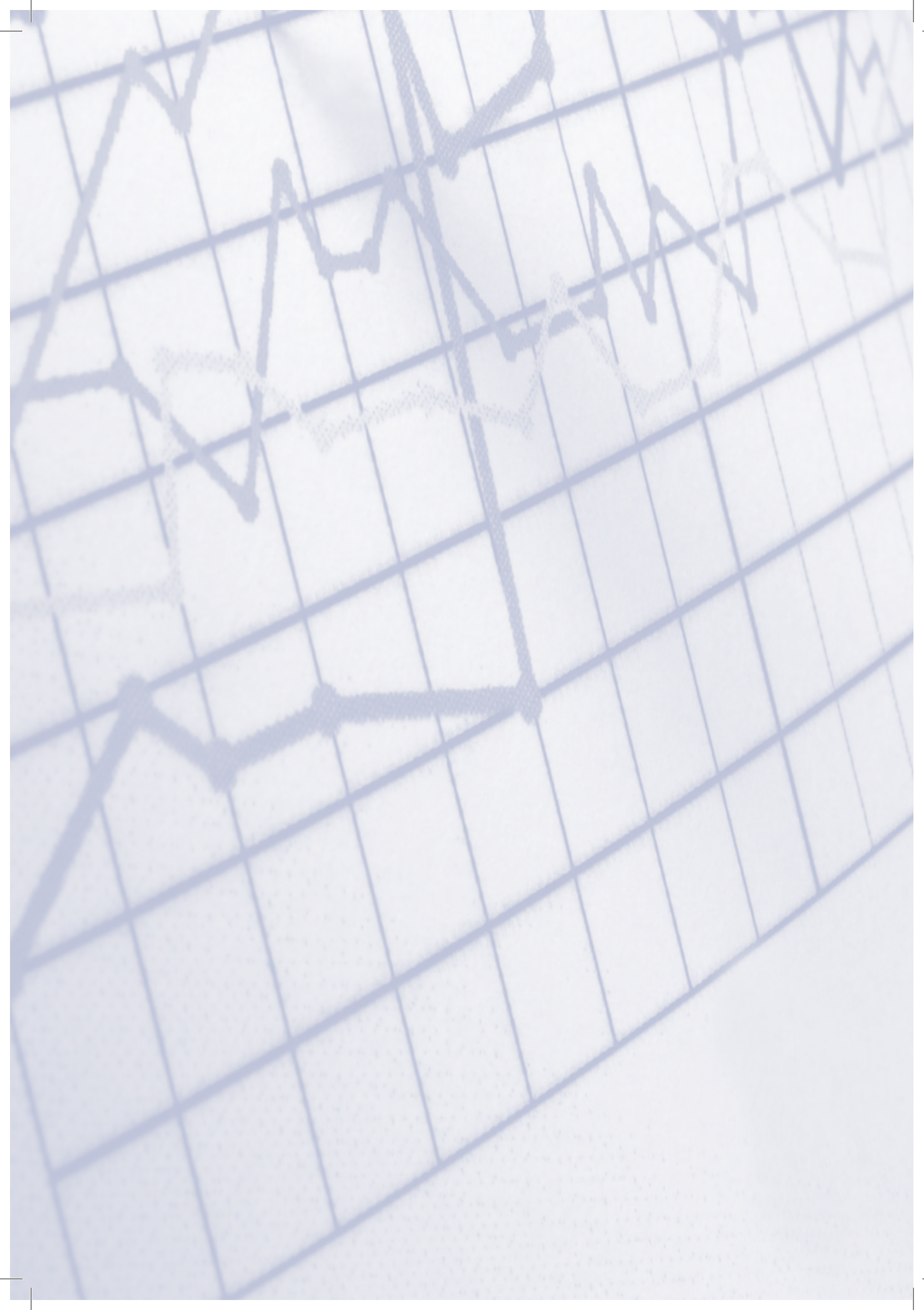
Source: Internal Revenue Department.



CHAPTER 5
INVESTMENT



5



INVESTMENT | ANALYSIS

Investment is an important factor to sustain economic growth. Thus, Myanmar has encouraged domestic and foreign investors to invest in various economic sectors. In 2014-15, 66 citizen enterprises and 211 foreign enterprises were permitted to invest. During 2015-16 (April to March), 151 citizen enterprises and 213 foreign enterprises were permitted to invest. Since 1988 up to January 2016, a total pledge amount of 63,718.574 million US\$ in Foreign Direct Investments was recorded.

■ MYANMAR CITIZENS INVESTMENT AND INDUCEMENT

Since 1994, a total of 1,190 citizen enterprises were permitted in Myanmar with a total amount of 11,624,766.198 Kyat Million invested until the end of March 2016. Among the investments in eleven sectors of the economy, the leading sectors in 2014-2015 were real estate development with 38.81%, hotel and tourism with 16.77% and transport with 13.40% of the total amount of permitted Myanmar Citizens Investment. Myanmar Citizens Investment of permitted enterprises by sector are shown in table 5.1.

■ FOREIGN INVESTMENT

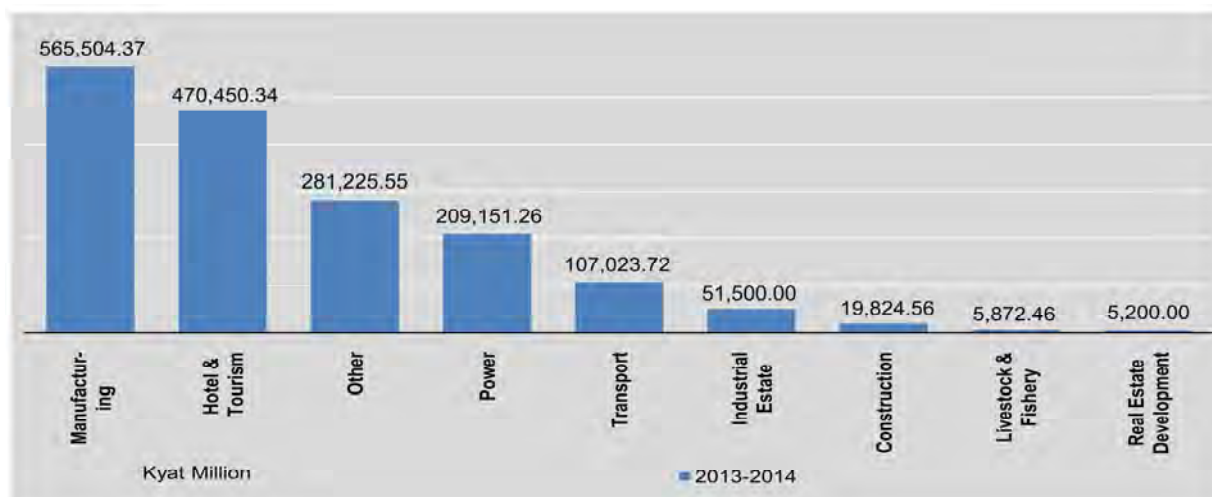
Since 1988, a total of 1,108 foreign enterprises from 45 countries of the economy were permitted with a total pledge amount of 63,718.574 million US\$ invested until the end of March 2016. Among the investments in 12 sectors of the economy, the leading sectors in 2014-2015 were oil and gas with 40.22% and transport and communication with 20.96% of the total permitted amount of foreign investments. The leading investors were Singapore that accounted for 53.64%, U.K for 9.01% and Hong Kong for 7.80% in 2014-2015. Since 1989, the main foreign investors were China and Thailand.

5.1 MYANMAR CITIZENS INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Value = Million

FY	Total			Livestock and Fishery			Mining		
	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)
2013-2014	68	1131.72 *	1715752.26 *	3	2.35 *	5872.46 *	-	-	-
2014-2015	66	454.99 *	1206921.97 *	2	0.27 *	3188.31 *	1	0.74	850.00
2015-2016 (April-March)	151	3190.29 *	5933245.56	3	10.13	28684.64	10	76.58	123179.79
2015									
April	8	25.11	101235.73	1	9.55	27269.00	-	-	-
May	7	47.73	61953.25	-	-	-	-	-	-
June	5	61.53 *	106680.63 *	-	-	-	-	-	-
July	10	23.71	52893.40	-	-	-	-	-	-
August	7	128.34	147410.00	-	-	-	1	2.00	2400.00
September	11	108.57 *	256302.69 *	2	0.58	1415.64	-	-	-
October	3	19.92 *	55006.43 *	-	-	-	-	-	-
November	9	36.56 *	59554.25 *	-	-	-	2	13.14	27345.30
December	12	175.97	282042.11	-	-	-	2	41.09	51404.39
2016									
January	10	640.22	1069374.84	-	-	-	1	0.74	1000.00
February	8	82.99	166255.06	-	-	-	1	5.87	14947.89
March	61	1839.63	3574537.17	-	-	-	3	13.75	26082.21

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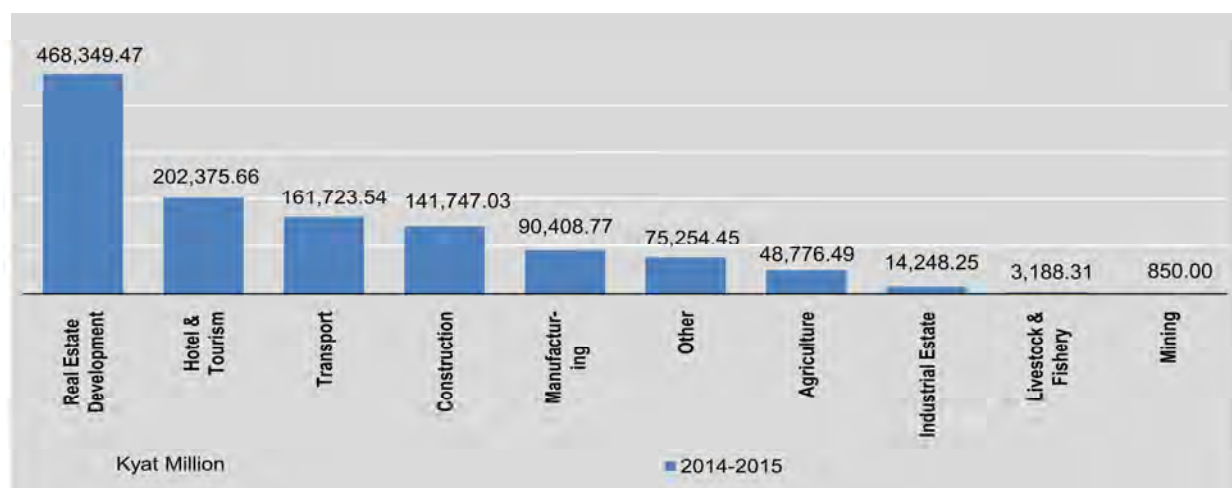


5.1 MYANMAR CITIZENS INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Value = Million

FY	Manufacturing			Power			Transport		
	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)
2013-2014	26	333.67 *	565504.37 *	2	184.51	209151.26	2	125.30 *	107023.72 *
2014-2015	25	50.80 *	90408.77 *	-	-	-	3	160.08	161723.54
2015-2016 (April-March)	60	725.29 *	1008970.71 *	-	-	-	10	1038.90	1328348.44
2015									
April	2	1.93	4200.00	-	-	-	-	-	-
May	7	47.73	61953.25	-	-	-	-	-	-
June	2	7.08 *	10486.41 *	-	-	-	2	47.16	71194.22
July	6	6.64	12548.90	-	-	-	-	-	-
August	3	1.44	3443.54	-	-	-	-	-	-
September	4	6.44 *	59098.83 *	-	-	-	1	77.66	78438.00
October	1	9.43 *	41166.43 *	-	-	-	1	10.49	11840.00
November	4	4.87 *	8096.95 *	-	-	-	-	-	-
December	6	38.10	79557.91	-	-	-	-	-	-
2016									
January	3	1.35	18411.49	-	-	-	-	-	-
February	2	0.67	7574.97	-	-	-	-	-	-
March	20	599.62	702432.03	-	-	-	6	903.59	1166876.22

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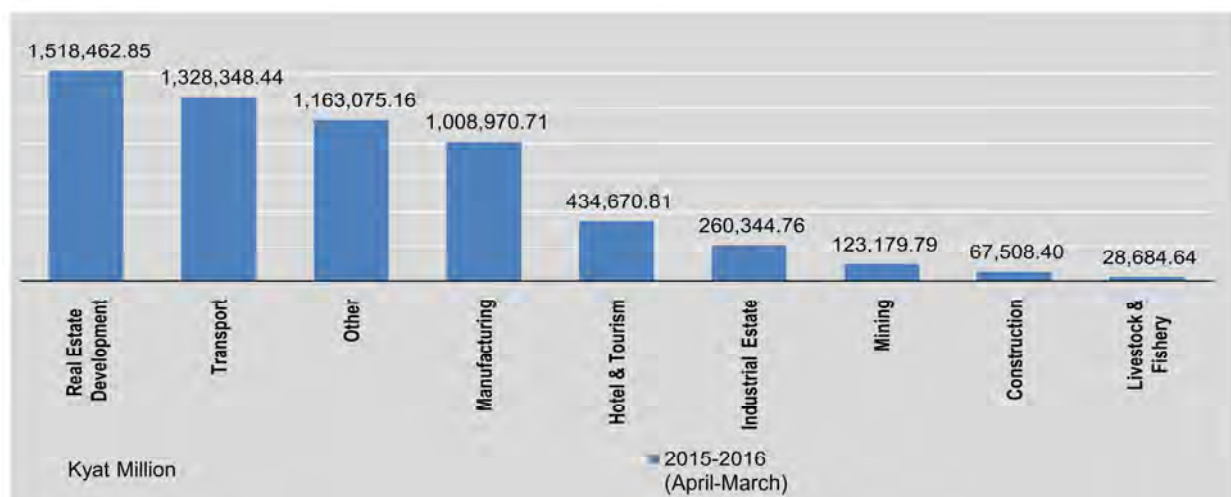


5.1 MYANMAR CITIZENS INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Value = Million

FY	Hotel and Tourism			Real Estate Development			Construction		
	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)
2013-2014	18	296.74 *	470450.34 *	2	2.04	5200.00	3	13.75 *	19824.56
2014-2015	20	60.31	202375.66 *	3	67.47	468349.47	4	45.39 *	141747.03 *
2015-2016 (April-March)	31	159.14	434670.81	19	451.04	1518462.85	4	11.91	67508.40
2015									
April	4	13.63	64431.73	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-
June	1	7.29	25000.00	-	-	-	-	-	-
July	2	1.30	5600.00	-	-	-	1	6.15	20879.50
August	1	4.56	5338.26	1	116.06	132158.20	-	-	-
September	3	23.28	98733.22	1	0.61	18617.00	-	-	-
October	1	-	2000.00	-	-	-	-	-	-
November	2	0.842	4112.00	-	-	-	-	-	-
December	3	84.13	129079.81	1	12.65	22000.00	-	-	-
2016									
January	3	0.95	14179.20	1	53.54	117939.96	-	-	-
February	2	2.16	16932.20	3	74.297	126800.00	-	-	-
March	9	21.00	69264.39	12	193.88	1100947.69	3	5.76	46628.90

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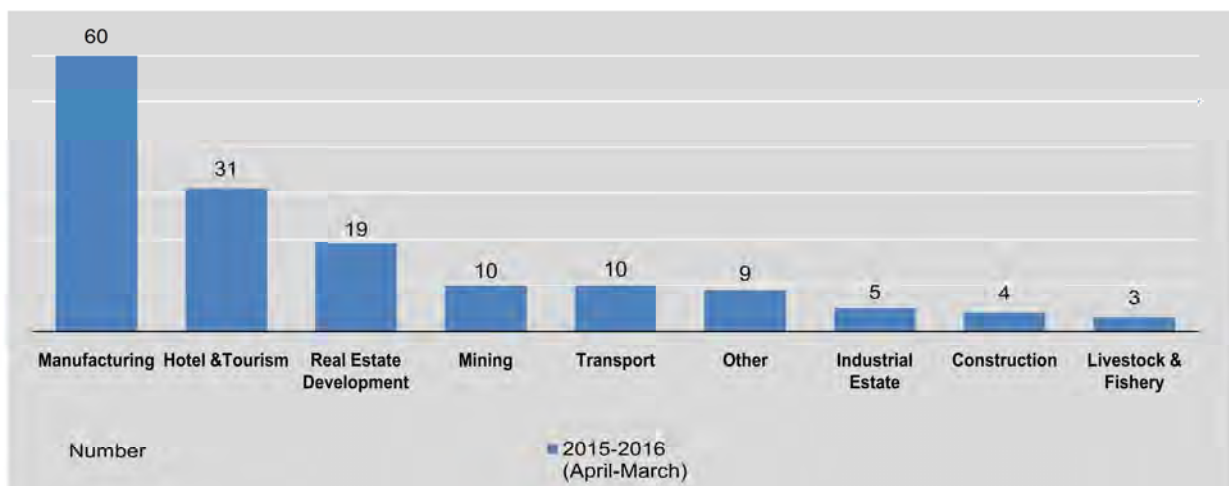
5.1 MYANMAR CITIZENS INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Value = Million

FY	Agriculture			Industrial Estate			Other		
	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)
2013-2014	-	-	-	1	16.00	51500.00	11	157.36 *	281225.55 *
2014-2015	1	49.38	48776.49	1	1.26	14248.25	6	19.29 *	75254.45 *
2015-2016 (April-March)	-	-	-	5	5.23	260344.76	9	712.06	1163075.16
2015									
April	-	-	-	1	-	5335.00	-	-	-
May	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	1	9.62	13865.00
August	-	-	-	-	-	-	1	4.28	4070.00
September	-	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	1	17.71	20000.00
December	-	-	-	-	-	-	-	-	-
2016									
January	-	-	-	-	-	-	2	583.64	917844.19
February	-	-	-	-	-	-	-	-	-
March	-	-	-	4	5.23	255009.76	4	96.81	207295.97

* Including the value of increased in investment.

Source: Directorate of Investment and Company Administration.

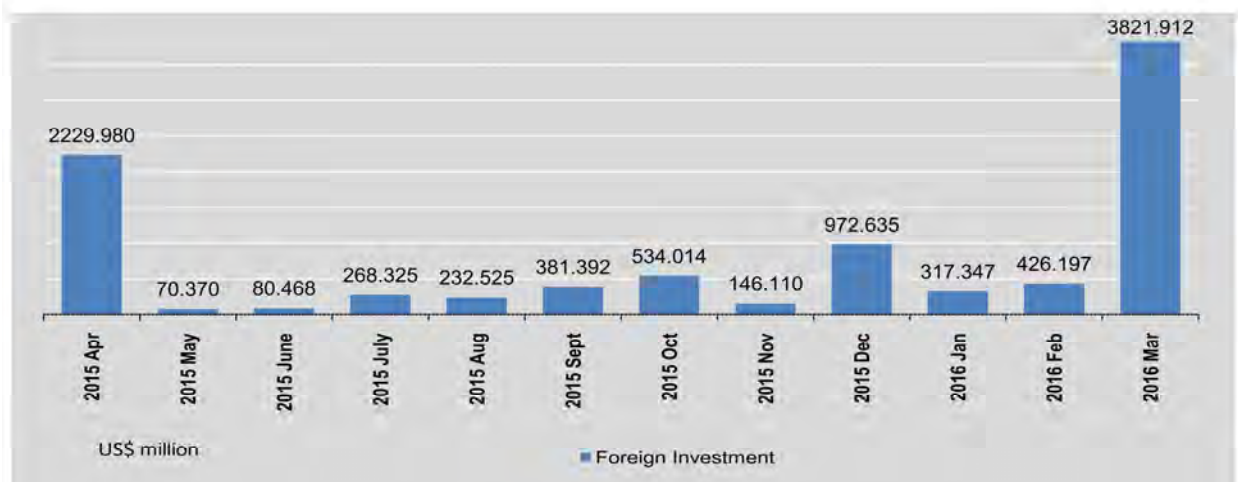


5.2 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

US \$ Million

FY	Total		Agriculture		Livestock and Fishery		Mining	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2013-2014	123	4107.054	4	20.269	2	89.016	2	32.730
2014-2015	211	8010.532 *	4	39.666	5	26.861 *	1	6.259 *
2015-2016 (April-March)	213	9481.275 *	2	7.180	2	8.250	1	28.923 *
2015								
April	20	2229.980 *	-	-	-	-	-	-
May	14	70.370	-	-	-	-	-	-
June	18	80.468 *	-	-	-	-	-	-
July	12	268.325 *	-	-	-	-	-	-
August	20	232.525	-	-	-	-	-	-
September	13	381.392 *	-	-	-	-	-	2.183 *
October	9	534.014 *	-	-	-	-	-	-
November	23	146.110 *	-	-	-	-	-	-
December	9	972.635 *	-	-	-	-	-	-
2016								
January	23	317.347 *	-	-	1	2.000	-	-
February	14	426.197 *	1	1.180	-	-	1	26.740
March	38	3821.912	1	6.000	1	6.250	-	-

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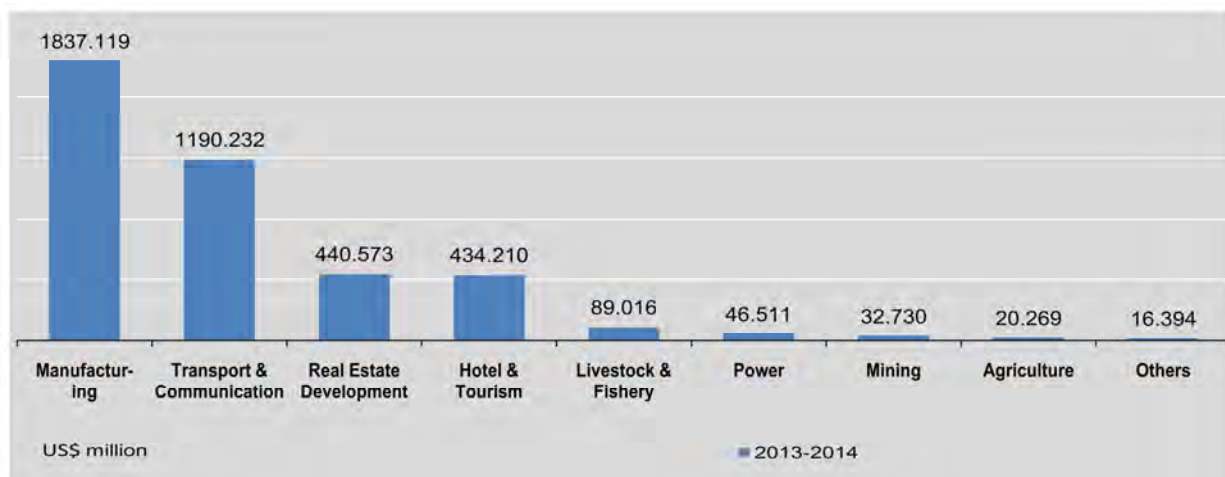


5.2 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

US \$ Million

FY	Oil and Gas		Manufacturing		Transport & Communication		Industrial Estate	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2013-2014	-	-	95	1837.119	4	1190.232	-	-
2014-2015	27	3221.806	140	1500.512*	8	1679.304*	-	-
2015-2016 (April-March)	13	4817.790	157	1060.998*	7	1934.996*	1	10.000
2015								
April	10	2049.200	9	116.840*	-	-	-	-
May	-	-	12	46.600	-	-	-	-
June	-	-	17	73.861*	-	-	-	-
July	-	-	10	145.825*	1	120.000	-	-
August	-	-	18	45.973	-	-	-	-
September	-	-	11	143.909*	-	150.000*	-	-
October	-	-	6	37.071*	-	466.711*	-	-
November	-	-	18	75.732*	-	-	1	10.000
December	-	-	7	38.664*	1	862.170*	-	-
2016								
January	-	-	19	114.887*	-	-	-	-
February	-	-	6	116.502*	3	21.695	-	-
March	3	2768.590	24	105.134	2	314.420	-	-

(Cont'd)



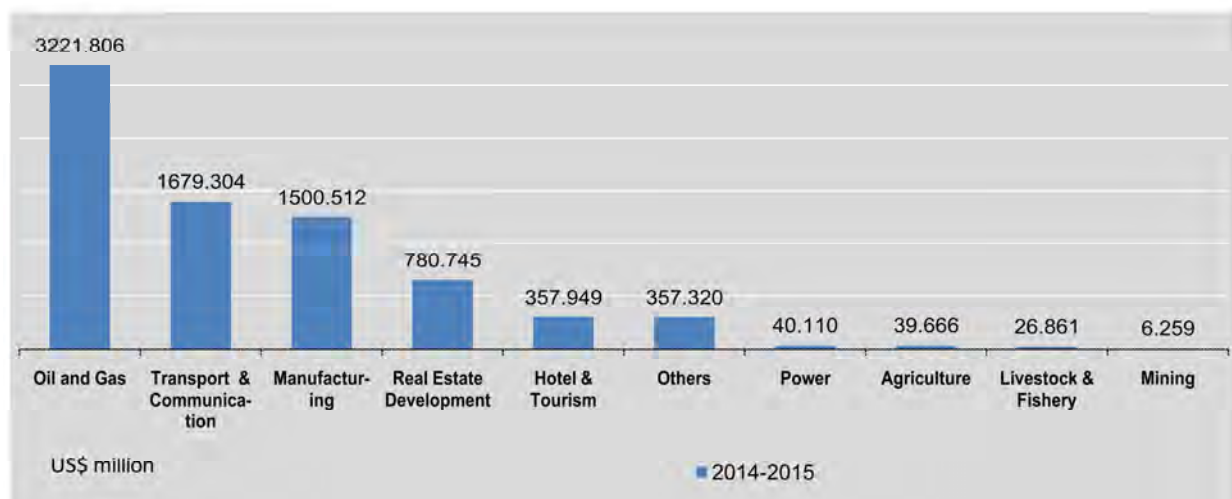
5.2 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

US \$ Million

FY	Hotel and Tourism		Real Estate Development		Power		Others	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2013-2014	5	434.210	4	440.573	1	46.511	6	16.394
2014-2015	5	357.949	6	780.745	1	40.110	14	357.320
2015-2016 (April-March)	6	288.395*	7	728.680*	2	360.100	15	235.963*
2015								
April	-	50.750*	-	-	-	-	1	13.190
May	-	-	-	-	-	-	2	23.770
June	-	-	-	-	-	-	1	6.607*
July	-	-	-	-	-	-	1	2.500
August	-	-	1	152.872	-	-	1	33.680
September	-	-	1	80.000	-	-	1	5.300
October	1	7.080	-	-	-	-	2	23.152
November	-	-	1	6.768	1	47.000	2	6.610
December	-	55.000*	-	-	-	-	1	16.801*
2016								
January	-	-	1	105.360*	-	-	2	95.100
February	1	11.400	2	248.680	-	-	-	-
March	4	164.165	1	135.000	1	313.100	1	9.253

* Including the value of increased in investment.

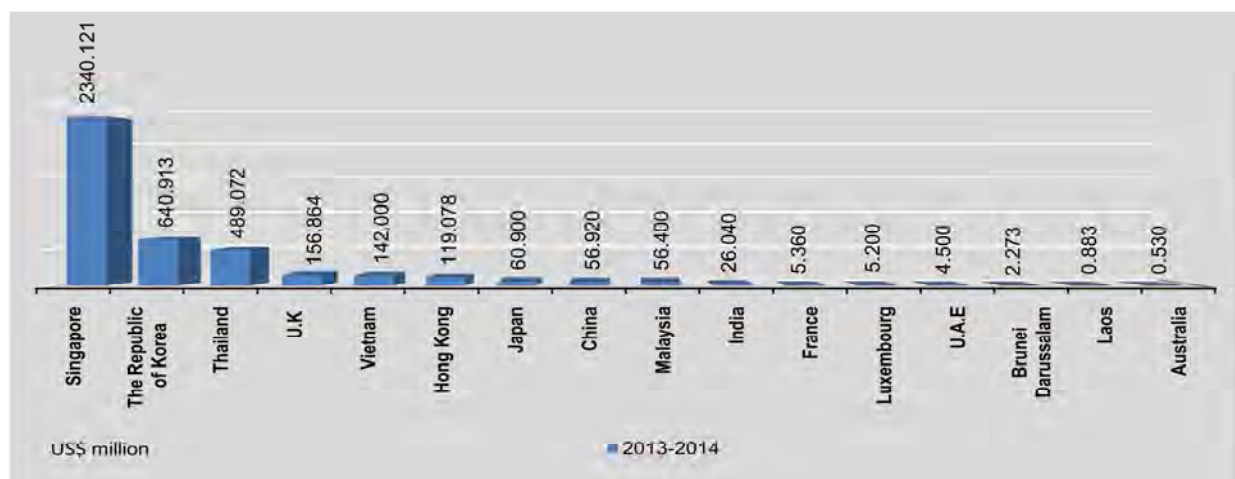
Source: Directorate of Investment and Company Administration.



5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US \$ Million

	Total		Brunei Darussalam		Canada		China		Bangladesh	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2013-2014	123	4107.054	2	2.273	-	-	16	56.920	-	-
2014-2015	211	8010.532*	8	43.873	2	153.924	34	516.905*	-	-
2015-2016 (April-March)	213	9481.275*	6	26.483	-	1.277*	43	3323.853*	1	2.356
2015										
April	20	2229.980	1	5.053	-	-	-	-	-	-
May	14	70.370*	-	-	-	-	4	15.296	-	-
June	18	80.468*	-	-	-	-	7	15.157	-	-
July	12	268.325*	-	-	-	-	2	8.160	-	-
August	20	232.525	-	-	-	-	3	3.235	-	-
September	13	381.392*	2	13.903	-	-	2	82.271	-	-
October	9	534.014*	-	-	-	-	1	470.111*	-	-
November	23	146.110*	1	1.957	-	-	5	71.226*	1	2.356
December	9	972.635*	1	4.570	-	-	2	4.662	-	-
2016										
January	23	317.347*	-	-	-	-	7	17.945	-	-
February	14	426.197*	-	-	-	-	4	12.327*	-	-
March	38	3821.912*	1	1.000	-	1.277*	6	2623.463*	-	-



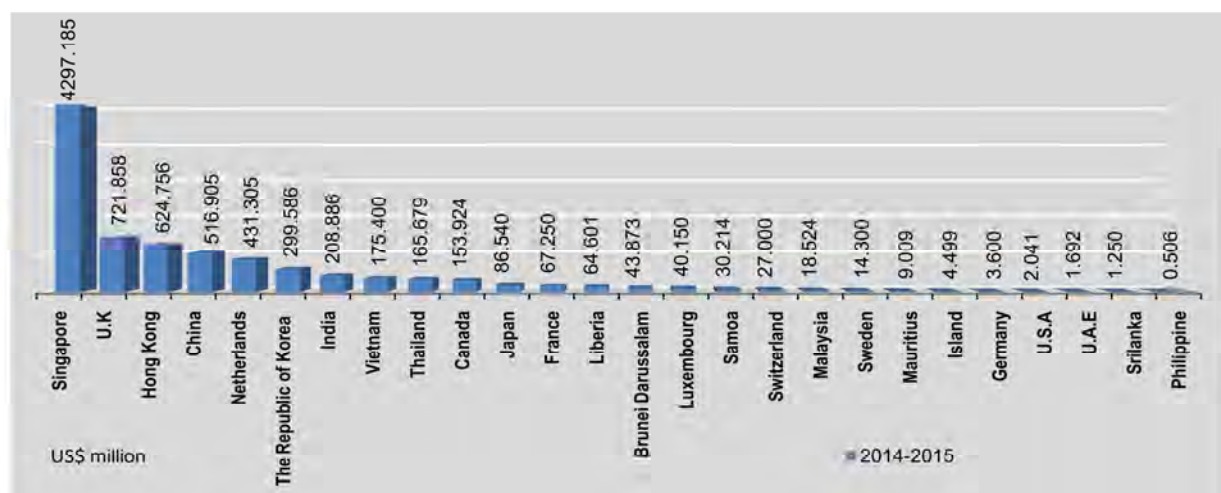
5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US \$ Million

FY	Hong Kong		India		Japan		The Republic of Korea		Australia	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2013-2014	24	119.078	4	26.040	11	60.900	13	640.913	1	0.530
2014-2015	27	624.756*	6	208.886	17	86.540	24	299.586*	-	-
2015-2016 (April-March)	23	231.265*	5	224.223*	25	219.793*	14	128.091*	2	29.733
2015										
April	-	11.731*	2	207.900	5	96.018*	1	6.500	-	-
May	2	7.124	-	8.800*	2	8.000	1	0.800	-	-
June	2	37.950	1	2.563	2	2.200*	2	6.182	-	-
July	1	7.570	-	-	-	-	1	3.879*	1	2.993
August	3	15.921	1	2.960	5	37.540	3	6.052	-	-
September	2	65.505*	-	-	3	9.251*	-	-	-	-
October	2	3.233	-	-	1	10.000	-	-	-	-
November	2	2.459	-	-	3	14.368	1	6.000	-	-
December	1	0.636	-	-	1	19.751*	-	5.806*	-	-
2016										
January	3	69.030*	-	-	2	11.000	-	0.009*	-	-
February	1	0.610	-	-	-	-	2	79.550	1	26.740
March	4	9.496*	1	2.000	1	11.665	3	13.313	-	-

* Including the value of increased in investment.

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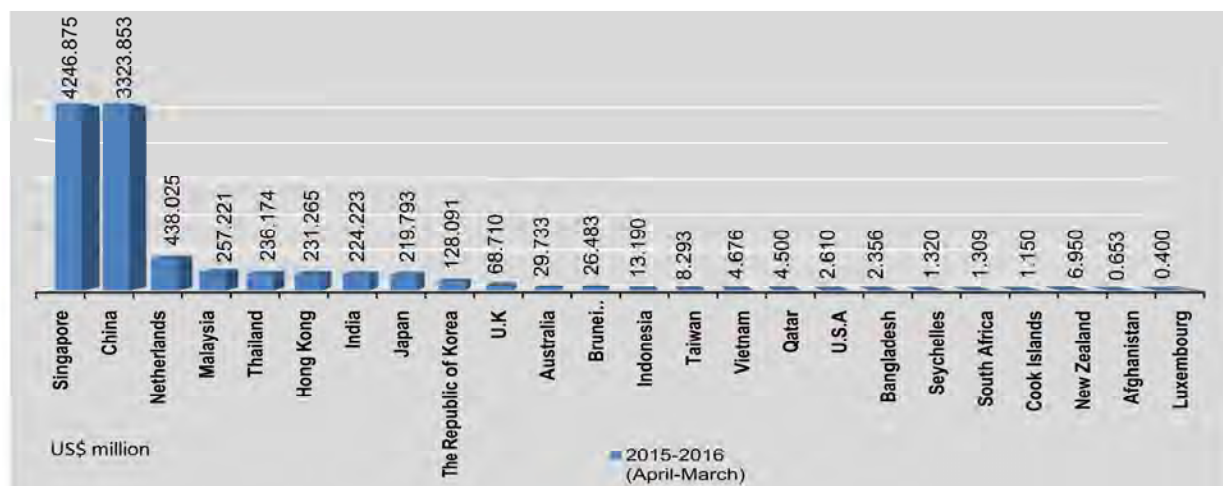


5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US \$ Million

FY	Malaysia		The Netherlands		Singapore		France		Thailand	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2013-2014	3	56.400	-	-	25	2340.121	1	5.360	9	489.072
2014-2015	4	18.524	5	431.305	43	4297.185 *	1	67.250	11	165.679
2015-2016 (April-March)	5	257.221	3	438.025	55	4246.875 *	-	-	12	236.174 *
2015										
April	1	3.571	2	430.450	6	1410.850	-	-	1	0.567
May	-	-	-	-	2	9.380 *	-	-	3	20.970
June	-	-	-	-	1	9.607 *	-	-	-	-
July	1	5.000	-	-	5	238.401	-	-	-	-
August	-	-	-	-	2	157.977	-	-	1	5.830
September	-	-	-	-	3	204.500 *	-	-	1	5.820 *
October	-	-	-	-	5	50.670 *	-	-	-	-
November	-	-	-	-	8	40.467	-	-	-	-
December	-	-	-	-	3	876.210 *	-	-	-	55.000 *
2016										
January	1	2.000	1	7.575	6	206.205 *	-	-	-	-
February	-	-	-	-	4	288.410 *	-	-	-	-
March	2	246.650	-	-	10	754.198 *	-	-	6	147.987

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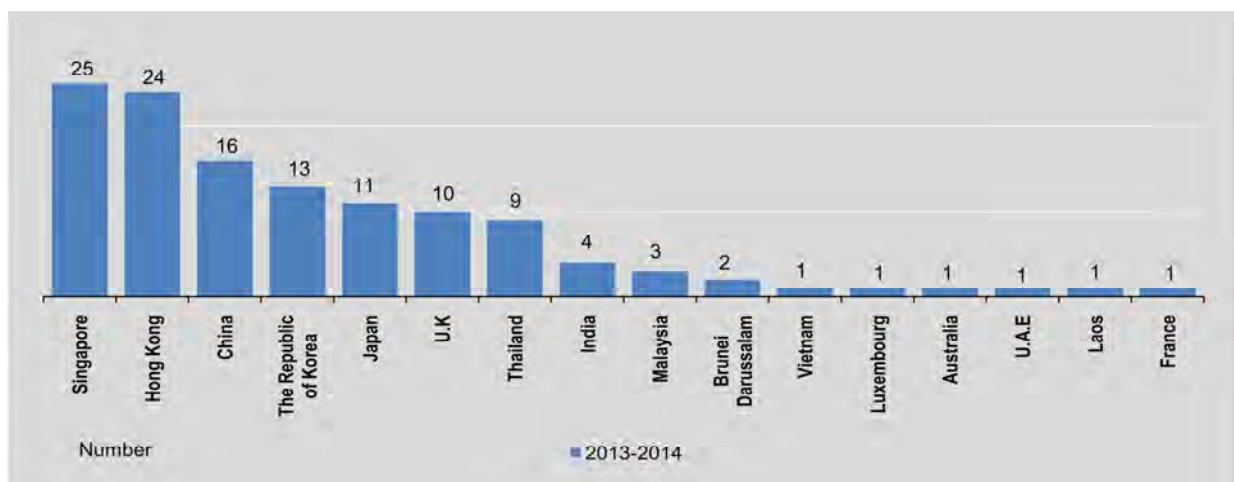
5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US \$ Million

FY	U.K **		Vietnam		Luxembourg		Liberia		U.A.E	
	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment
2013-2014	10	156.864	1	142.000	1	5.200	-	-	1	4.500
2014-2015	12	721.858	1	175.400	1	40.150	2	64.601	1	1.692
2015-2016 (April-March)	3	68.710*	3	4.676	1	0.400	-	-	-	-
2015										
April	-	44.150*	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	1	1.000	-	-	-	-	-	-	-	-
July	-	-	1	2.322	-	-	-	-	-	-
August	-	-	-	-	1	0.400	-	-	-	-
September	-	0.142*	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-	-
November	1	6.613	1	0.664	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-	-	-
2016										
January	-	-	-	-	-	-	-	-	-	-
February	-	15.235*	-	-	-	-	-	-	-	-
March	1	1.570	1	1.690	-	-	-	-	-	-

** Includes British Virgin Island and Bermuda Island.

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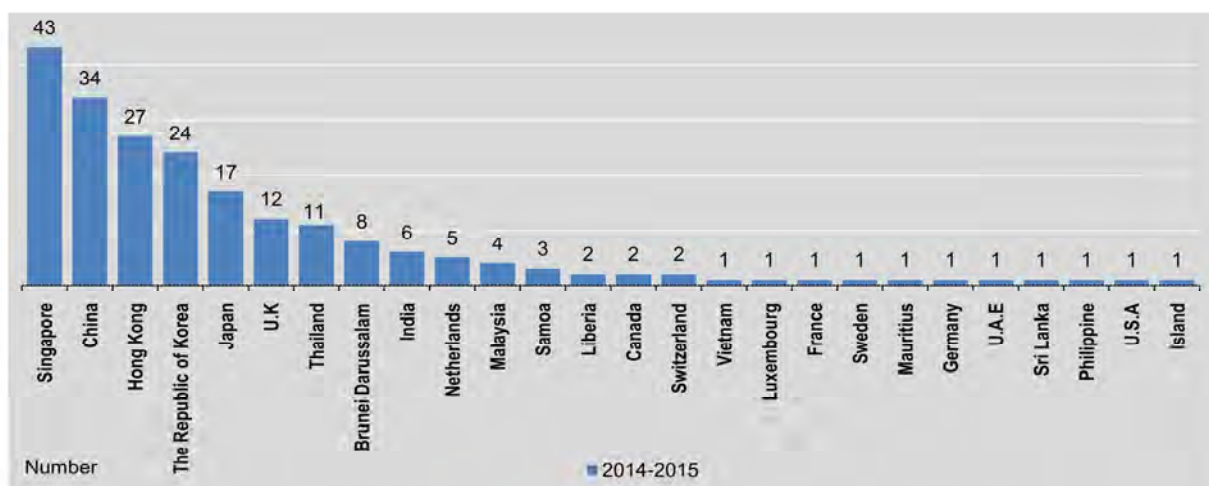


5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US \$ Million

FY	Samoa		Sweden		Philippine		Germany		Sri Lanka	
	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment
2013-2014	-	-	-	-	-	-	-	-	-	-
2014-2015	3	30,214	1	14,300	1	0,506	1	3,600	1	1,250
2015-2016 (April-March)	-	0,450*	-	-	-	-	-	-	-	-
2015										
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-	-	-
2016										
January	-	-	-	-	-	-	-	-	-	-
February	-	0,450*	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-	-	-

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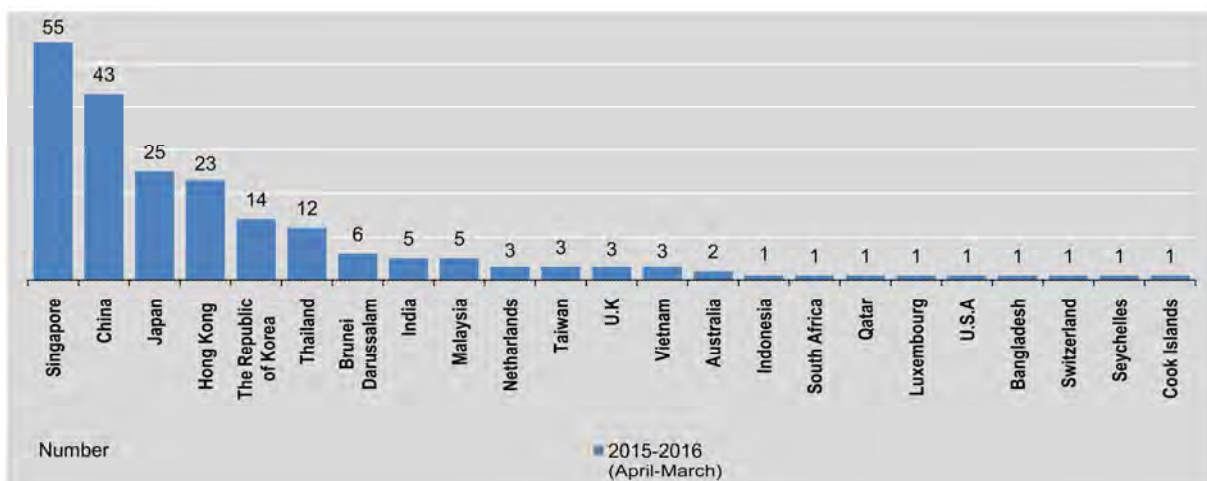


5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US \$ Million

FY	Mauritius		U.S.A		Republic of the Marshall Island		Indonesia		South Africa	
	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment
2013-2014	-	-	-	-	-	-	-	-	-	-
2014-2015	1	9.009	1	2.041	1	4.499	-	-	-	-
2015-2016 (April-March)	-	-	1	2.610	-	-	1	13.190	1	1.309
2015										
April	-	-	-	-	-	-	1	13.190	-	-
May	-	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-	1	1.309
July	-	-	-	-	-	-	-	-	-	-
August	-	-	1	2.610	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-	-	-
2016										
January	-	-	-	-	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-	-	-

(Cont'd)



5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US \$ Million

FY	Seychelles		Cook Islands		Taiwan		Afghanistan		New Zealand	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2013-2014	-	-	-	-	-	-	-	-	-	-
2014-2015	-	-	-	-	-	-	-	-	-	-
2015-2016 (April-March)	1	1.320	1	1.150	3	8.293	1	0.653	1	6.950
2015										
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-
December	-	-	-	-	1	6.000	-	-	-	-
2016										
January	1	1.320	1	1.150	1	1.113	-	-	-	-
February	-	-	-	-	1	1.180	-	-	-	-
March	-	-	-	-	-	-	1	0.653	1	6.950

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5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY OF ORIGIN

US \$ Million

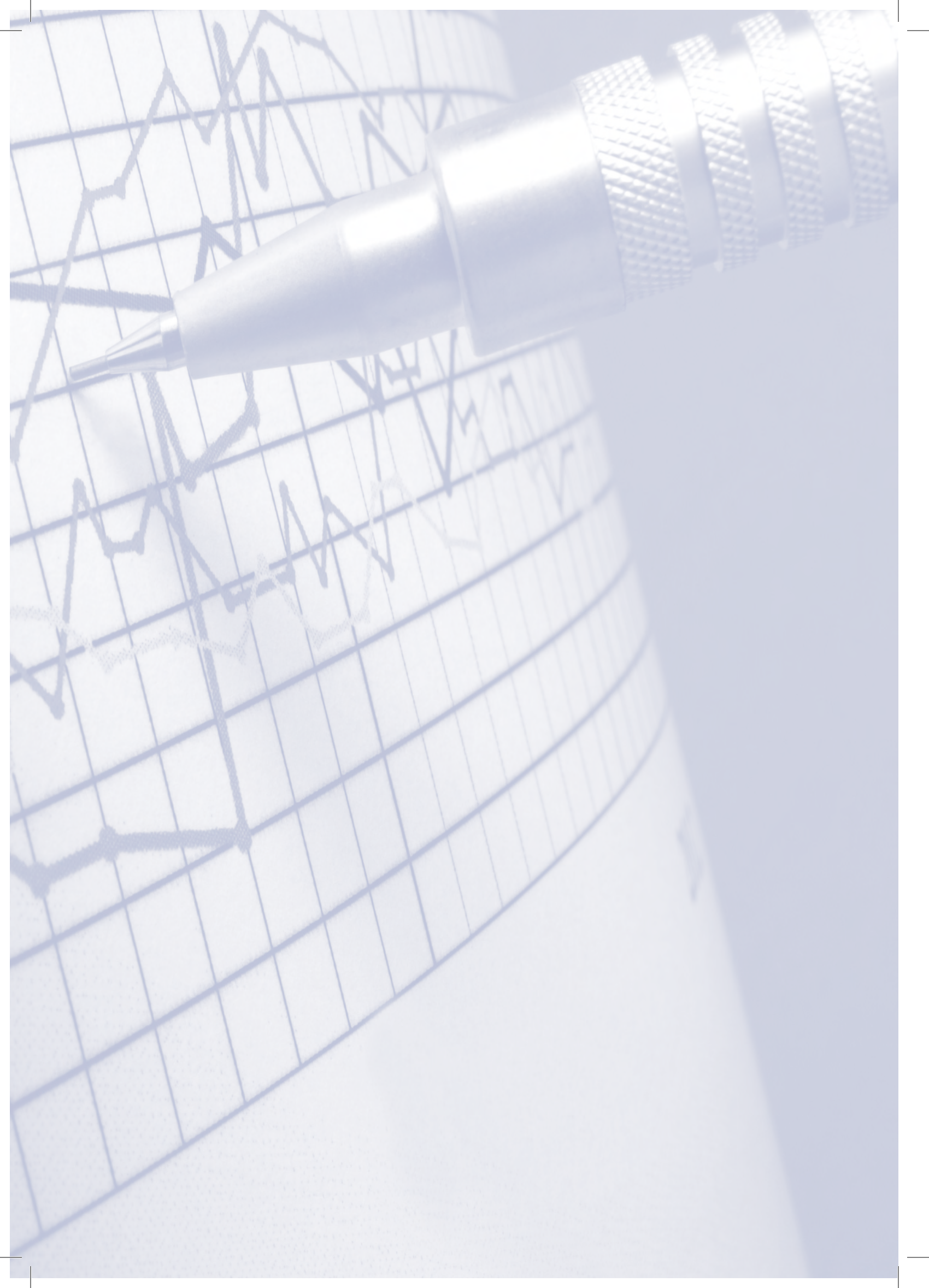
FY	Switzerland		Qatar		Laos	
	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment
2013-2014	-	-	-	-	1	0.883
2014-2015	2	27.000	-	-	-	-
2015-2016 (April-March)	1	1.695	1	4.500	-	-
2015						
April	-	-	-	-	-	-
May	-	-	-	-	-	-
June	-	-	1	4.500	-	-
July	-	-	-	-	-	-
August	-	-	-	-	-	-
September	-	-	-	-	-	-
October	-	-	-	-	-	-
November	-	-	-	-	-	-
December	-	-	-	-	-	-
2016						
January	-	-	-	-	-	-
February	1	1.695	-	-	-	-
March	-	-	-	-	-	-

Source: Directorate of Investment and Company Administration.

CHAPTER 6
TRANSPORTATION AND TRAVEL



6



TRANSPORTATION AND TRAVEL | ANALYSIS

Transportation statistics comprises of domestic public transport, road transportation and merchant shipping. Domestic Public Transport described freight ton-miles and passenger-miles for Railways, Inland water transport and Airways.

For Railways transport, there are 504,759 thousand freight ton-miles and 2,122,743 thousand passenger-miles in 2014-2015 and 475,620 thousand freight ton-miles and 1,946,632 thousand passenger-miles in 2015-2016.

For Inland water transport, freight ton-miles and passenger-miles are 282,353 thousand freight ton-miles and 96,651 thousand passenger-miles in 2014-2015 and 199,013 thousand freight ton-miles and 54,324 thousand passenger-miles in 2015-2016.

For Airways transport, freight ton-miles and passenger-miles are 674 thousand freight ton-miles and 153,126 thousand passenger-miles in 2014-2015 and 350(p) thousand freight ton-miles and 185,621 thousand passenger-miles in 2015-2016.

There are 5,077,699 registered motor vehicles entire in the country in 2014-2015 and 5,541,260 in 2015-2016.

The total of Registered Motor Vehicles increased strongly in the last three years. This lead to a decrease in Yangon city public and private transport. Among domestic public transport, passengers mainly used Railways transport.

The number of international tourists represent those that entered from the entry-gates of Yangon and Mandalay international airports and border tourism gates. The number of tourists visiting Myanmar grew heavily in the last two years. Tourists were mainly Thai, Chinese and Korean.

■ DOMESTIC PUBLIC TRANSPORT

Domestic public transport is presented through three indicators: Railways, Inland water transport and Airways. Railways transportation is the main transportation in the public sector with a share of 79.8% of total public transportation in 2015-16.

When comparing March 2015 and March 2016, Railways transport decreased by 4.9% for freight ton-miles and 4.3% for passenger-miles. Inland water transport decreased by 34% for freight ton-miles and 36.6% for passenger-miles when comparing March 2015 and March 2016. Passenger-miles in Inland water transport decreased in 2015 mainly due to new bridges built across the country.

Over the same period, Airways transport decreased by 3.5% for freight ton-miles and increased by 31% for passenger-miles.

■ ROAD TRANSPORTATION

With the adoption of economic reforms in 2011, the new Government emphasized the importance of sustained, inclusive development of its people. The Ministry of Commerce made a policy reform for car imports. In consequence, many medium income households could purchase new cars, thus car density increased year after year. Total Registered Motor Vehicles has increased by 19.8% in 2014-2015 and by 9.13% in 2015-2016, compared to the previous year. On the other hand, Public and Private Road Transport has gradually decreased from 2012 to 2015.

Yangon City Public Transport includes Bus service and Taxi Service. The transport of passengers by Yangon City Public Transport decreased since April 2014. When comparing March 2015 and March 2016, Bus service decreased by 1.2% for passengers and by 1.8% for passenger-miles.

Yangon City Private Transport includes bus service. When comparing March 2015 and March 2016, the transport of passengers by Yangon City Private Transport increased by 4.5% for both passengers and passenger-miles, by 3.2% increased for number of buses and pick-ups in operation per day, by 5.6% increased for number of trips per days and 2% increased for gross earnings. As more households could buy new cars, the use of public transports in Yangon has decreased and is replaced by transportation in private cars.

The transport of passengers by Mandalay City Private Transport decreased by 0.13% both for passengers 0.14% and passenger-miles, by 0.69% for number of buses and pick-ups in operation per day, by 0.67% for number of trips per day and by 0.39% for gross earning when comparing 2014-2015 and 2015-2016. However, the level of passengers using bus service in Mandalay is not very high because people use mainly their own two wheels vehicles such as motorcycles and bicycles rather than private transportation.

MERCHANT SHIPPING

Merchant Shipping data includes foreign trade and coastal trade. Foreign trade means trading of goods by ship from one port to another between different countries. Coastal trade means trading of goods by ship from one port to another in the same country.

When comparing February 2016 and March 2016 for foreign trade, entry increased by 6.4% for vessels and decreased by 21.1% for tonnage and clearance decreased by 6.4% for vessels and increased by 13.4% for tonnage. Over the same period, entry for coastal trade increased by 11.1% for vessels and decreased by 18.8% for tonnage, and clearance increased by 8.7% for vessels and decreased by 5.6% for tonnage.

TOURISM

This Section presents the tourism industry up to March 2016. The analysis is carried out for the international tourist arrivals and for tourist arrivals at Yangon and Mandalay international airports by nationality of tourists.

In March 2016, 392,316 tourists travelled arrival to Myanmar. The number of visitors entered from the entry-gates of Yangon and Mandalay international airports is lower than that at the other border tourism gates. The contribution of tourist arrivals by land to the total was 61.98%, more than the 29.15% of tourist arrivals by air and 8.87% by sea. The largest amount of tourist by land is 243,150 and includes daily or overnight travellers with border pass.

The growth rate of total international tourist arrivals in 2015-2016 is 37.15% compared with 2014-2015. Tourism industry was also an activity which increased sharply, one of the fastest rates within the two last years.

The total tourist arrivals in March 2016 is 392,316 and the tourist arrivals in March 2015 was 400,054 which represents a decrease of 1.97% in tourism sector. Over the same period, there were increases in tourist arrivals by air of 3.85% and by sea of 19.31% but also decrease tourist arrivals by land of 6.75%.

The main nationalities who arrived at Yangon and Mandalay international airports were Bangladeshi, Pakistani, Italian, Japanese and Indian. Arrivals from these five countries all

increased in 2014-2015 and 2015-2016, with rises of 75.1%, 28.1%, 23.0%, 16.9% and 16.6% respectively in 2015-2016 compared to 2014-2015.

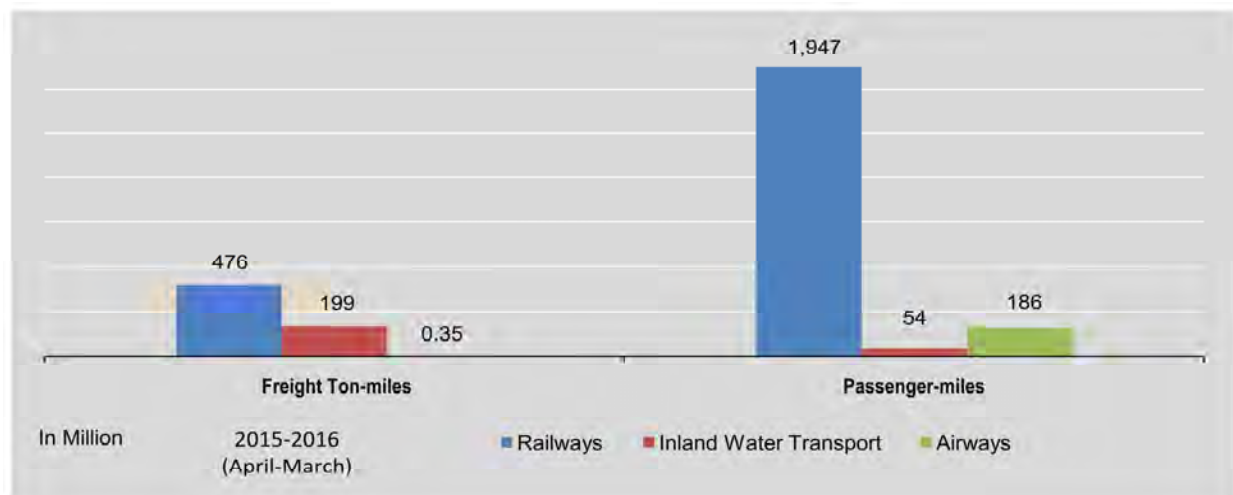
When tourists arrivals at Yangon and Mandalay international airports are disaggregated by sex, we find that Male represent 55% and Female 45% of the total tourist arrivals in 2015-2016 and Male represent 52% and Female 48% of the total tourist arrivals in 2014-2015. Male tourist arrivals decreased and Female tourist arrivals increased in 2014-2015 compared to 2015-2016.

6.1 TRANSPORTATION

Thousand

FY	Domestic Public Transport					
	Railways		Inland Water Transport		Airways	
	Freight ton-miles	Passenger -miles	Freight ton-miles	Passenger -miles	Freight ton-miles	Passenger -miles
2013-2014	515,009	2,226,814	283,118	146,120	733	125,260
2014-2015	504,759	2,122,743	282,353	96,651	674	153,126
2015-2016 (April-March)	475,620	1,946,632	199,013	54,324	350 (p)	185,621 (p)
2015						
April	38,003	205,275	17,792	4,703	24	13,434
May	42,613	179,887	19,103	4,690	27	11,669
June	41,644	148,136	17,832	4,818	26	9,271
July	35,268	135,176	15,852	5,114	26	10,453
August	33,894	127,225	26,317	4,992	54	12,455
September	37,674	168,213	14,133	4,341	5	13,793
October	38,580	160,015	16,072	4,781	24	16,700
November	38,525	159,507	15,437	4,458	48	21,184
December	42,668	163,905	15,841	4,302	29	14,860 (r)
2016						
January	42,180	152,913	14,794	4,233	29	22,042
February	40,770	150,058	12,920	3,946	30 (p)	20,560 (p)
March	43,801	196,322	12,920	3,946	28 (p)	19,200 (p)

Sources: Myanmar Railways.
Inland Water Transport.
Myanmar National Airlines.

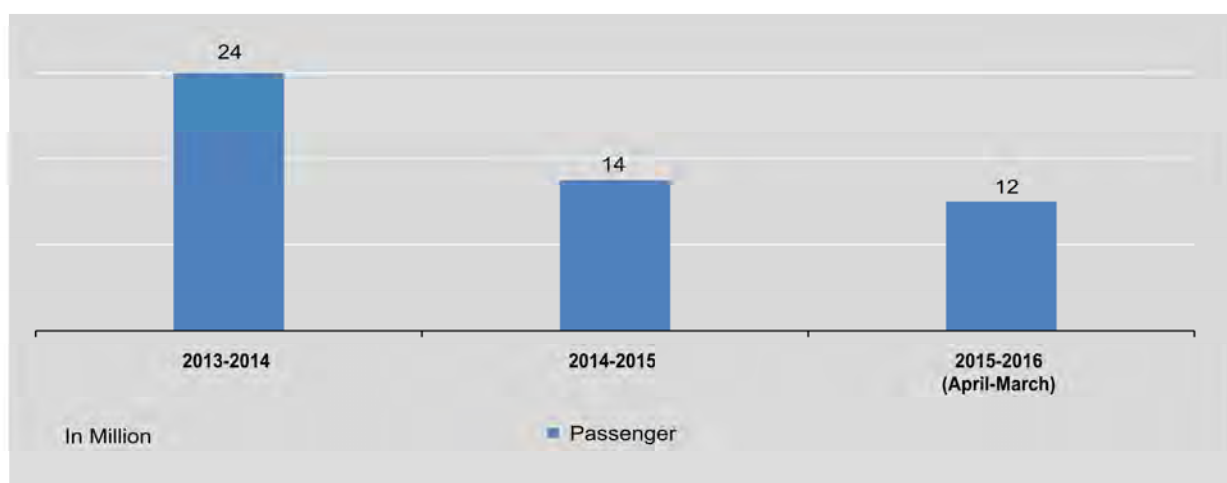


6.2 YANGON CITY PUBLIC TRANSPORT

Thousand

	Yangon City Public Transport					
	Bus Service		Taxi Service		Total	
	Passenger	Passenger - miles	Passenger	Passenger - miles	Passenger	Passenger - miles
2013-2014	24,250	1,069,415	523	7,289	24,773	1,076,704
2014-2015	13,546	476,114	450	6,868	13,996	482,982
2015-2016 (April-March)	11,624	395,991	-	-	11,624	395,991
2015						
April	865	29,074	-	-	865	29,074
May	1,000	33,400	-	-	1,000	33,400
June	962	33,382	-	-	962	33,382
July	993	34,705	-	-	993	34,705
August	994	31,683	-	-	994	31,683
September	979	31,763	-	-	979	31,763
October	991	32,972	-	-	991	32,972
November	963	33,727	-	-	963	33,727
December	995	34,677	-	-	995	34,677
2016						
January	996	34,704	-	-	996	34,704
February	893	31,250	-	-	893	31,250
March	993	34,654	-	-	993	34,654

Source: Road Transport.

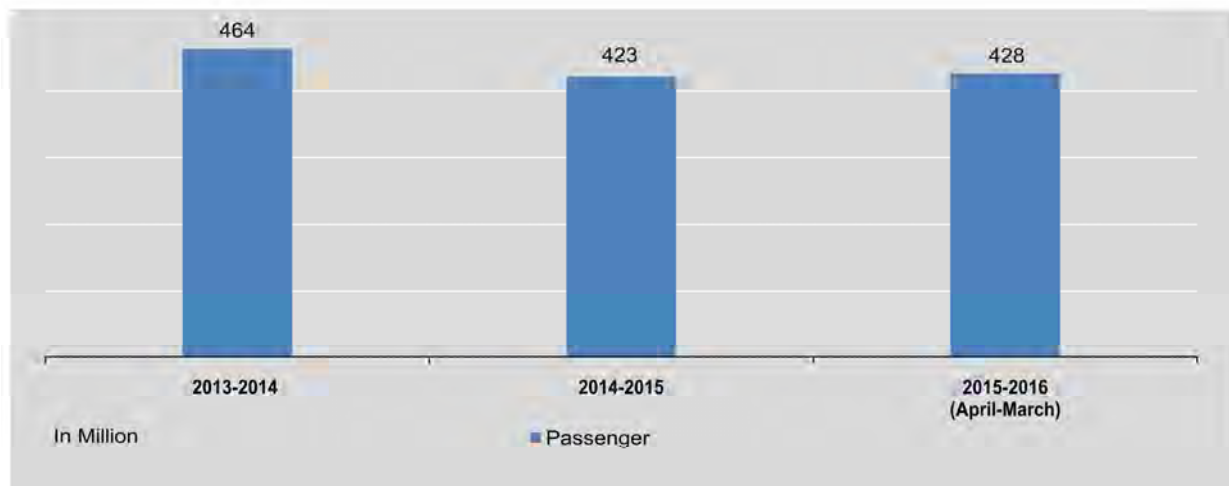


6.3 YANGON CITY PRIVATE TRANSPORT

Includes city buses as well as pick-ups

FY	Yangon City Private Transport (Bus Service)				
	Passenger (Thousand)	Passenger-miles (Thousand)	Number of buses and pick-ups in operation per day	Number of trips per day	Gross Earnings (K million)
2013-2014	464,085	2,163,281	1,330	10,004	47,568.05
2014-2015	422,815	1,970,912	1,240	8,840	42,436.96
2015-2016 (April-March)	427,825	1,994,267	1,254	9,041	42,589.88
2015					
April	29,690	138,396	1,050	7,458	2,958.06
May	35,976	167,701	1,237	9,079	3,631.69
June	35,374	164,894	1,269	8,934	3,592.00
July	36,478	170,040	1,270	9,245	3,689.68
August	37,005	172,497	1,281	9,421	3,735.78
September	34,801	162,221	1,272	8,843	3,495.07
October	35,769	166,734	1,264	9,097	3,548.97
November	34,173	159,294	1,232	8,702	3,389.76
December	37,086	172,872	1,292	9,435	3,656.43
2016					
January	36,982	172,388	1,277	9,360	3,616.77
February	35,737	166,584	1,294	9,066	3,486.61
March	38,754	180,646	1,308	9,853	3,789.06

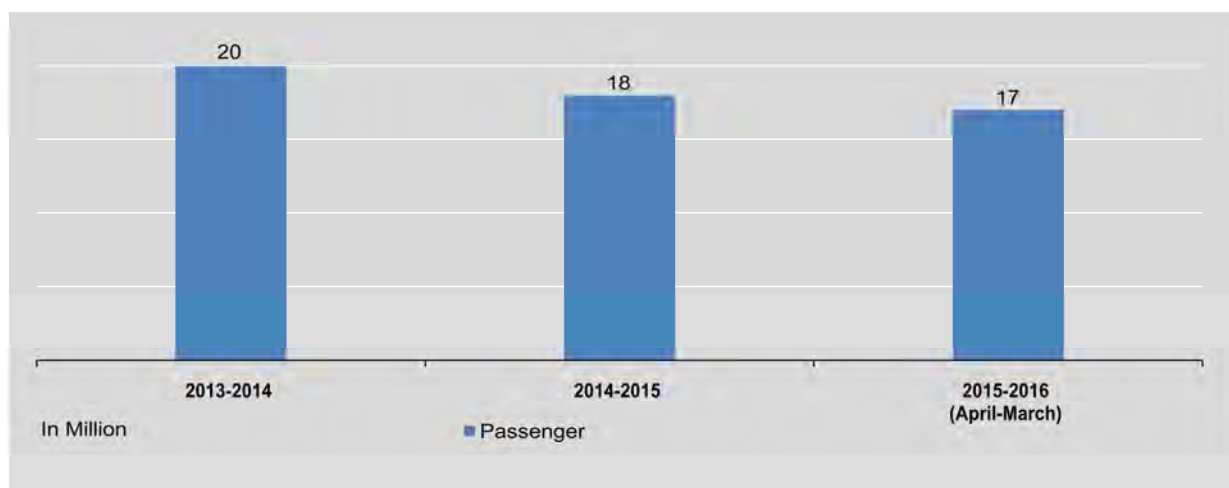
Source: Yangon Region Buses Control Committee.



6.4 MANDALAY CITY PRIVATE TRANSPORT

FY	Mandalay City Private Transport (Bus Service)				
	Passenger (Thousand)	Passenger-miles (Thousand)	Number of buses and pick-ups in operation per day	Number of trips per day	Gross Earnings (K million)
2013-2014	19,938	99,695	467	1,443	1,349.67
2014-2015	18,263	91,313	435	1,310	1,240.90
2015-2016 (April-March)	17,480	87,399	420	1,265	1,192.05
2015					
April	1,319	6,593	440	1,144	89.92
May	1,503	7,517	420	1,302	102.44
June	1,489	7,443	431	1,293	101.01
July	1,461	7,305	408	1,265	99.54
August	1,478	7,391	413	1,280	100.73
September	1,512	7,562	438	1,314	103.22
October	1,501	7,503	420	1,302	102.35
November	1,294	6,469	372	1,116	88.01
December	1,480	7,400	414	1,283	100.92
2016					
January	1,489	7,447	418	1,296	101.70
February	1,387	6,934	421	1,221	95.29
March	1,567	7,835	439	1,361	106.92

Source: Mandalay Region Buses Control Committee.

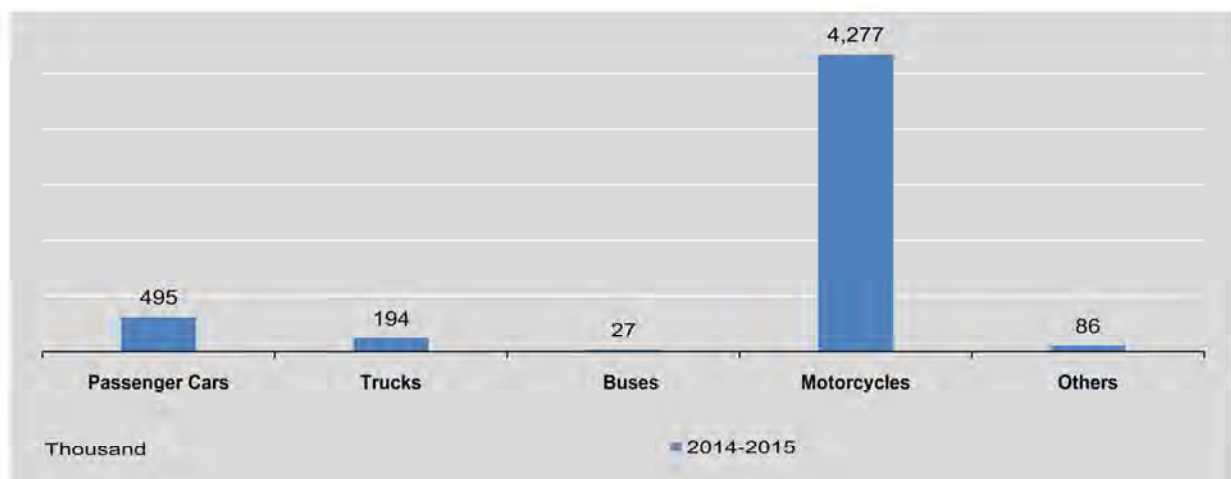


6.5 REGISTERED MOTOR VEHICLES BY TYPE

Fiscal Year's data refer to the end of March, not only the month of March

FY	Passenger Cars	Trucks	Buses	Motorcycles	Others	Total
2013-2014	434,169	124,597	22,151	3,595,474	61,291	4,237,682
2014-2015	494,657	193,559	26,746	4,276,696	86,041	5,077,699
2015-2016	536,471	250,529	25,937	4,631,007	97,316	5,541,260
2015						
April	506,063	197,152	26,079	4,302,296	86,923	5,118,513
May	493,216	216,889	25,152	4,336,990	89,145	5,161,392
June	496,753	219,711	25,467	4,378,900	89,967	5,210,798
July	502,853	221,405	25,354	4,413,560	90,734	5,253,906
August	506,899	224,093	25,384	4,439,178	91,390	5,286,944
September	512,454	221,982	30,620	4,463,168	92,384	5,320,608
October	514,102	231,890	25,778	4,477,094	93,459	5,342,323
November	518,608	235,794	25,519	4,494,259	94,430	5,368,610
December	521,075	238,653	25,397	4,504,814	95,236	5,385,175
2016						
January	526,308	243,151	25,584	4,536,570	96,337	5,427,950
February	531,119	245,951	26,487	4,576,887	96,612	5,477,056
March	536,471	250,529	25,937	4,631,007	97,316	5,541,260

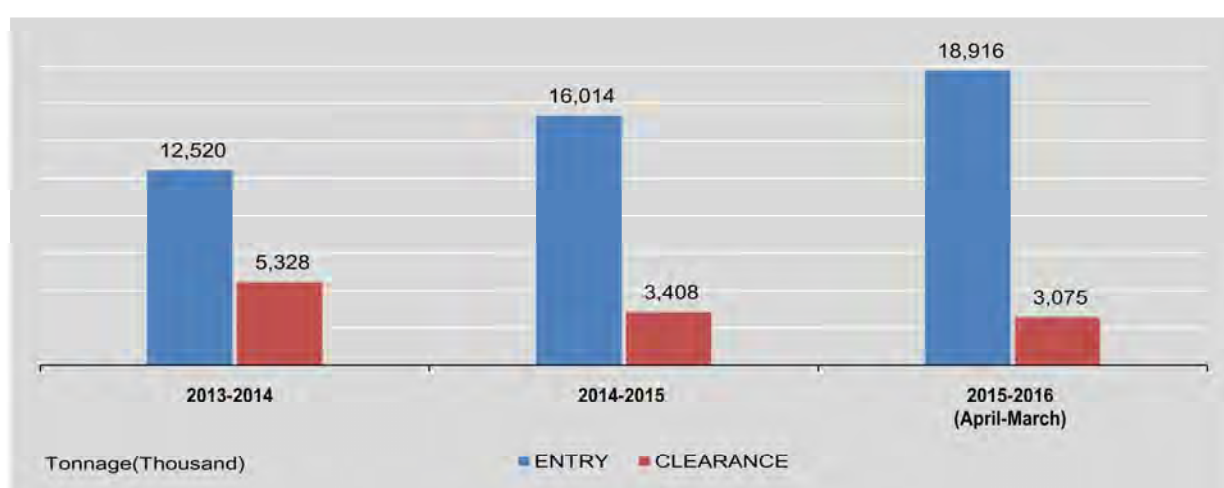
Source: Department of Road Transport Administration.



6.6 MERCHANT SHIPPING

FY	Foreign Trade				Coastal Trade			
	Entry		Clearance		Entry		Clearance	
	Vessel	Tonnage (Thousand)	Vessel	Tonnage (Thousand)	Vessel	Tonnage (Thousand)	Vessel	Tonnage (Thousand)
2013-2014	2,339	12,520	2,187	5,328	1,069	401	1,108	406
2014-2015	2,352	16,014	2,224	3,408	1,072	616	1,102	363
2015-2016 (April-March)	2,408	18,916	2,413	3,075	1,289	678	1,195	368
2015								
April	188	1,244	210	342	100	55	92	27
May	202	1,484	178	330	100	61	103	36
June	186	1,416	173	361	186	52	105	33
July	168	1,182	183	249	99	56	86	23
August	164	1,149	152	224	109	56	92	30
September	176	1,189	160	169	88	49	94	30
October	190	1,555	194	199	87	57	90	29
November	205	1,663	202	167	76	40	88	27
December	236	1,681	224	207	124	76	118	34
2016								
January	206	1,815	224	204	111	60	110	29
February	236	2,536	265	292	99	64	104	36
March	251	2,002	248	331	110	52	113	34

Source: Customs Department.



6.7 INTERNATIONAL TOURIST ARRIVAL

Number

FY	Total	by Air	by Sea	by Land
2013-2014	2,247,117	924,401	253,644	1,069,072
2014-2015	3,443,009	1,123,706	245,897	2,073,406
2015-2016 (April-March)	4,722,045	1,244,192	315,700	3,162,153
2015				
April	372,261	79,690	29,045	263,526
May	362,754	81,906	23,457	257,391
June	349,701	75,697	17,863	256,141
July	348,310	83,074	18,492	246,744
August	379,037	89,751	19,748	269,538
September	376,862	92,307	18,398	266,157
October	426,669	118,034	28,915	279,720
November	429,711	129,491	25,003	275,217
December	450,541	129,959	35,053	285,529
2016				
January	420,175	125,630	32,060	262,485
February	413,708	124,284	32,869	256,555
March	392,316	114,369	34,797	243,150

Source: Ministry of Hotels and Tourism.

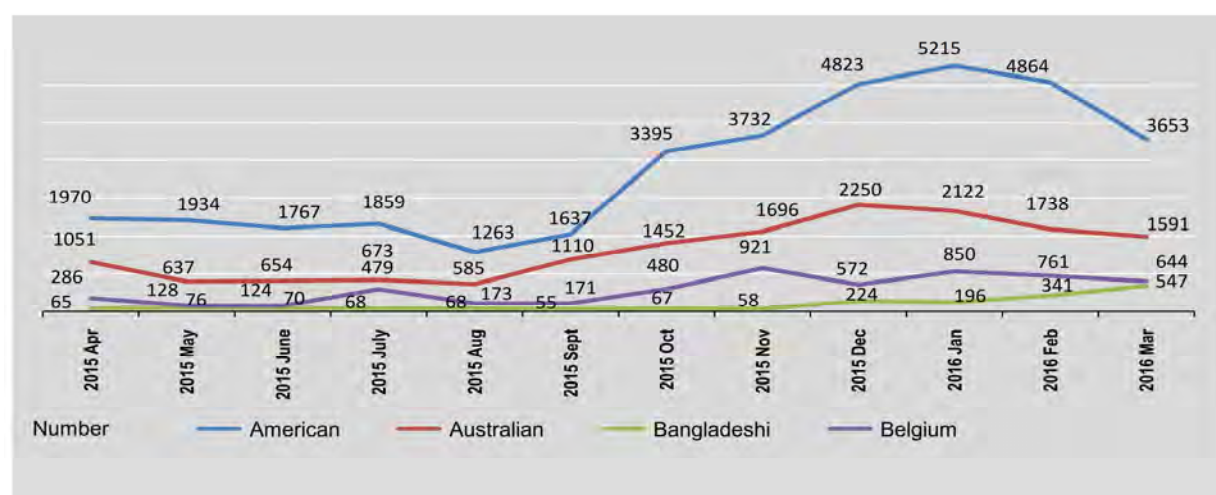


6.8 TOURIST ARRIVAL AT YANGON AND MANDALAY INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	American		Australian		Bangladeshi		Belgium	
	Male	Female	Male	Female	Male	Female	Male	Female
2013-2014	15,237	14,405	6,280	6,165	836	605	2,440	2,322
2014-2015	17,053	16,246	7,939	7,683	835	213	2,534	2,498
2015-2016 (April-March)	18,668	17,444	8,105	7,454	1,468	367	2,777	2,812
2015								
April	1,057	913	574	477	54	11	133	153
May	1,038	896	394	243	67	9	85	43
June	948	819	391	263	60	10	67	57
July	993	866	377	296	53	15	212	267
August	703	560	330	255	52	16	92	81
September	918	719	565	545	49	6	90	81
October	1,669	1,726	700	752	53	14	243	237
November	1,916	1,816	891	805	39	19	462	459
December	2,428	2,395	1,136	1,114	167	57	294	278
2016								
January	2,676	2,539	1,056	1,066	145	51	400	450
February	2,495	2,369	863	875	282	59	359	402
March	1,827	1,826	828	763	447	100	340	304

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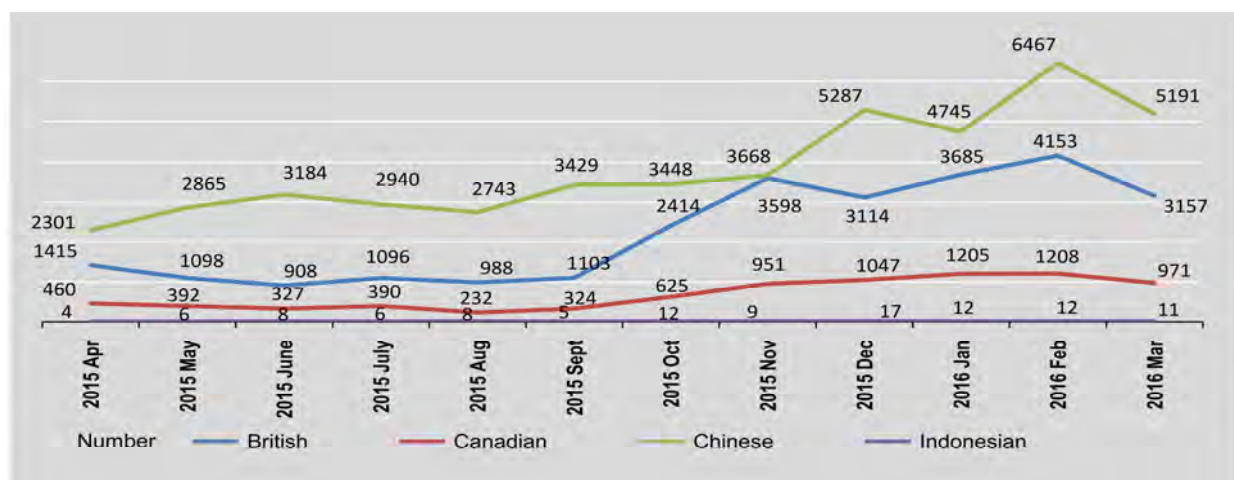


6.8 TOURIST ARRIVAL AT YANGON AND MANDALAY INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	British		Canadian		Chinese		Indonesian	
	Male	Female	Male	Female	Male	Female	Male	Female
2013-2014	11,162	9,648	4,940	3,520	26,763	12,418	1,698	1,775
2014-2015	13,127	11,327	3,772	3,814	29,952	15,346	292	296
2015-2016 (April-March)	14,159	12,570	4,161	3,971	29,037	17,231	43	67
2015								
April	747	668	236	224	1,632	669	2	2
May	691	407	210	182	2,135	730	2	4
June	524	384	189	138	2,349	835	2	6
July	637	459	196	194	1,971	969	3	3
August	562	426	117	115	1,839	904	1	7
September	599	504	165	159	2,109	1,320	1	4
October	1,244	1,170	306	319	2,131	1,317	5	7
November	1,827	1,771	469	482	2,439	1,229	4	5
December	1,690	1,424	539	508	3,194	2,093	8	9
2016								
January	1,943	1,742	617	588	2,777	1,968	6	6
February	2,091	2,062	638	570	3,103	3,364	3	9
March	1,604	1,553	479	492	3,358	1,833	6	5

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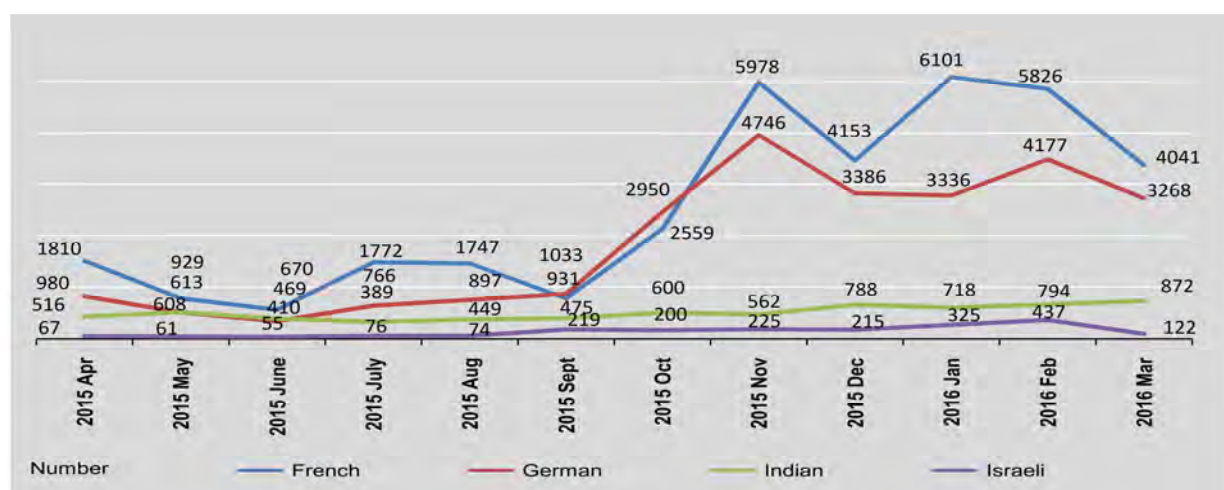


6.8 TOURIST ARRIVAL AT YANGON AND MANDALAY INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	French		German		Indian		Israeli	
	Male	Female	Male	Female	Male	Female	Male	Female
2013-2014	14,532	15,203	10,085	9,529	3,552	1,348	815	745
2014-2015	17,669	19,053	13,572	13,518	4,508	1,707	976	1,040
2015-2016 (April-March)	17,643	18,874	13,279	13,278	5,270	1,975	1,044	1,032
2015								
April	923	887	499	481	380	136	42	25
May	485	444	323	285	452	161	43	18
June	377	293	221	189	377	92	32	23
July	936	836	431	335	312	77	41	35
August	896	851	470	427	344	105	35	39
September	490	441	555	478	350	125	111	108
October	1,219	1,340	1,384	1,566	429	171	97	103
November	2,702	3,276	2,278	2,468	406	156	113	112
December	2,041	2,112	1,741	1,645	539	249	102	113
2016								
January	2,864	3,237	1,741	1,595	519	199	166	159
February	2,782	3,044	2,058	2,119	552	242	193	244
March	1,928	2,113	1,578	1,690	610	262	69	53

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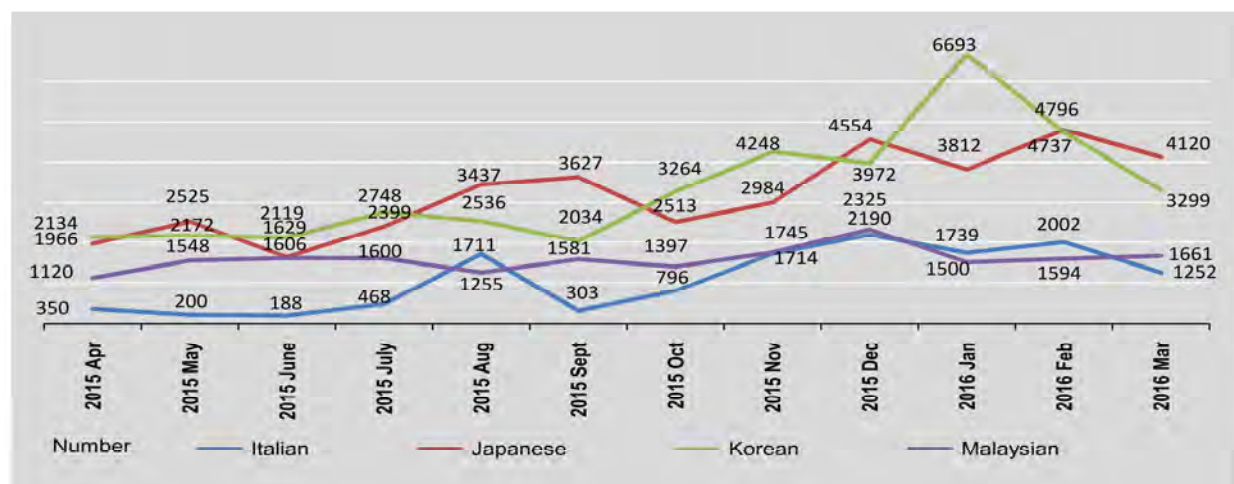


6.8 TOURIST ARRIVAL AT YANGON AND MANDALAY INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	Italian		Japanese		Korean		Malaysian	
	Male	Female	Male	Female	Male	Female	Male	Female
2013-2014	6,075	4,820	19,938	8,070	19,513	13,538	12,117	7,501
2014-2015	5,229	5,266	22,571	10,238	21,301	15,685	12,433	8,229
2015-2016 (April-March)	6,279	6,634	25,527	12,835	22,408	17,548	11,473	7,459
2015								
April	178	172	1,357	609	1,246	888	676	444
May	139	61	1,809	716	1,398	774	969	579
June	128	60	1,221	408	1,377	742	1,043	563
July	265	203	1,782	617	1,654	1,094	983	617
August	818	893	2,207	1,230	1,444	1,092	830	425
September	184	119	2,416	1,211	1,135	899	961	620
October	382	414	1,759	754	1,812	1,452	864	533
November	770	944	2,075	909	2,219	2,029	1,012	733
December	1,077	1,113	2,755	1,799	2,243	1,729	1,259	1,066
2016								
January	851	888	2,444	1,368	3,560	3,133	895	605
February	890	1,112	3,070	1,726	2,517	2,220	946	648
March	597	655	2,632	1,488	1,803	1,496	1,035	626

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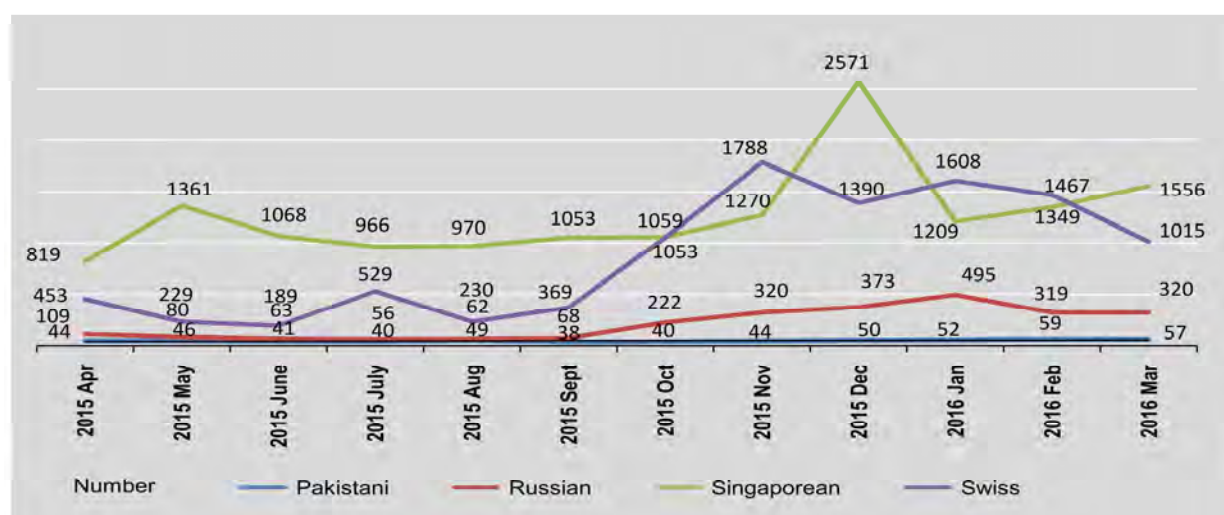


6.8 TOURIST ARRIVAL AT YANGON AND MANDALAY INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	Pakistani		Russian		Singaporean		Swiss	
	Male	Female	Male	Female	Male	Female	Male	Female
2013-2014	2,186	1,337	2,117	1,853	8,652	5,606	4,855	4,264
2014-2015	358	79	1,256	1,323	9,104	7,141	4,761	5,266
2015-2016 (April-March)	401	159	1,234	1,253	8,517	6,734	4,970	5,350
2015								
April	31	13	58	51	476	343	205	248
May	29	17	44	36	762	599	125	104
June	29	12	37	26	605	463	100	89
July	31	9	29	27	597	369	252	277
August	35	14	34	28	563	407	118	112
September	30	8	35	33	602	451	184	185
October	29	11	115	107	632	427	491	562
November	25	19	158	162	670	600	829	959
December	33	17	180	193	1,301	1,270	694	696
2016								
January	43	9	248	247	701	508	759	849
February	41	18	151	168	719	630	714	753
March	45	12	145	175	889	667	499	516

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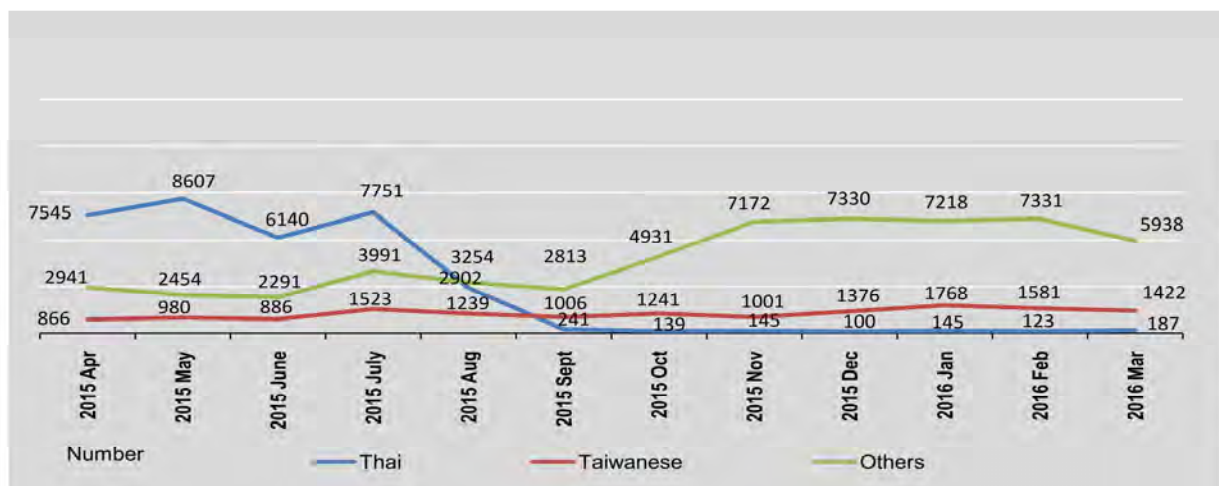
6.8 TOURIST ARRIVAL AT YANGON AND MANDALAY INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	Thai		Taiwanese		Others *	
	Male	Female	Male	Female	Male	Female
2013-2014	43,682	59,533	13,403	9,816	33,590	30,975
2014-2015	56,125	82,130	10,650	6,005	28,324	27,192
2015-2016 (April-March)	14,578	19,447	9,406	5,483	29,251	28,413
2015						
April	3,052	4,493	554	312	1,536	1,405
May	3,609	4,998	683	297	1,366	1,088
June	2,768	3,372	648	238	1,271	1,020
July	3,353	4,398	921	602	2,011	1,980
August	1,288	1,614	840	399	1,664	1,590
September	126	115	681	325	1,455	1,358
October	52	87	748	493	2,419	2,512
November	75	70	691	310	3,528	3,644
December	51	49	844	532	3,743	3,587
2016						
January	55	90	1,020	748	3,627	3,591
February	55	68	833	748	3,654	3,677
March	94	93	943	479	2,977	2,961

* Includes Australian, Brunei, Hong Kong, Mexican, New Zealand, Philippines, Spanish, Swedish, etc.

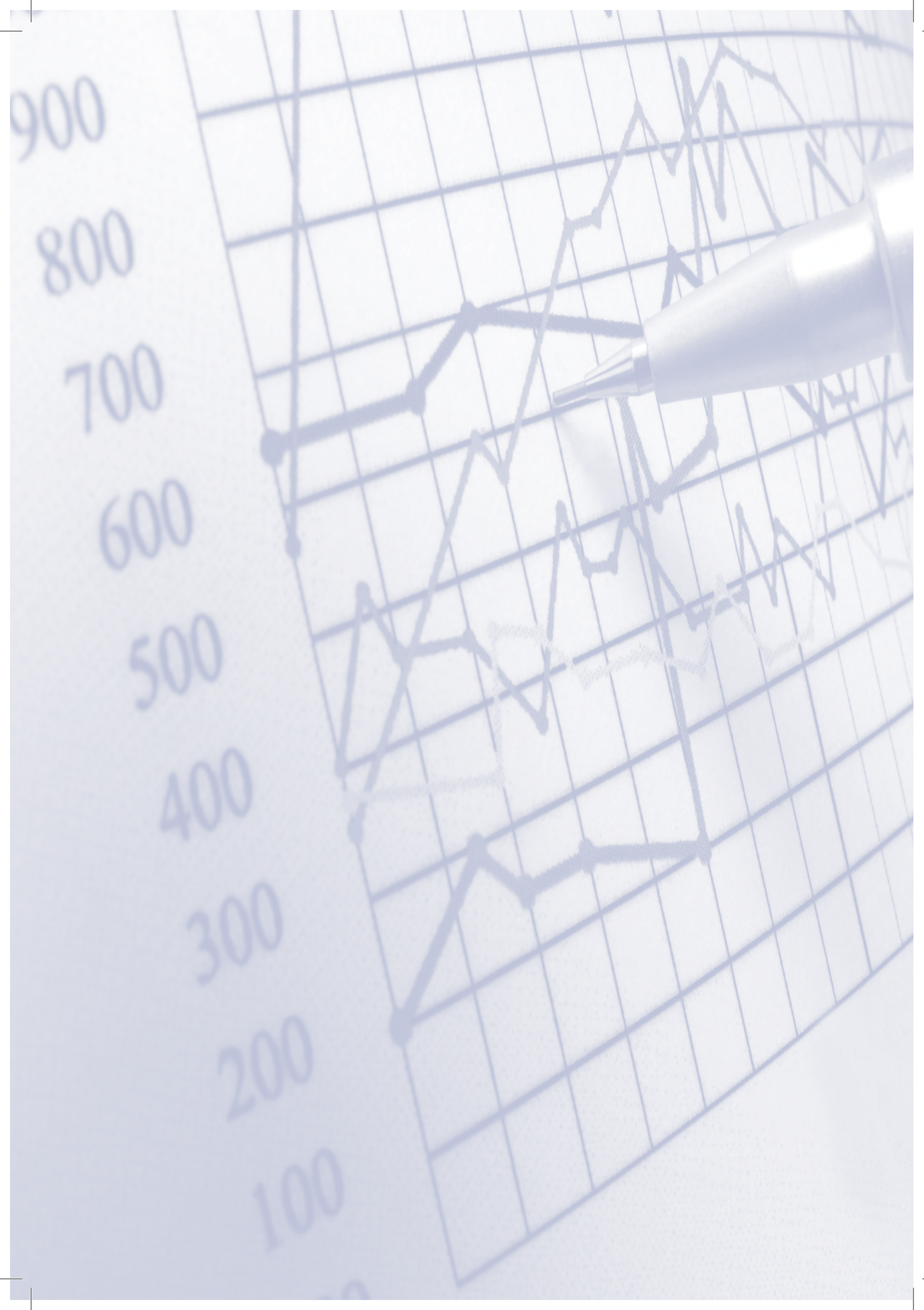
Source: Immigration and National Registration Department.



CHAPTER 7
LABOUR AND EMPLOYMENT



7



LABOUR AND EMPLOYMENT | ANALYSIS

Labour and Employment is a critical factor in the production of goods and services for both domestic and international use. Thus, the improvement of the quality of the country's labour force and the efforts to make it more productive is very much essential for contributing greatly to the development of the economy.

This chapter deals with the principal statistics of employment through labour exchange offices and overseas employment in Myanmar. It also presents data on the distribution of new registers, job vacancies and placements reported to the job vacancies through labour exchange offices in Yangon and other Regions/ States. The employment opportunities are larger in Yangon Region, but there is also a higher concentration of job seekers in this region. In the whole country, the number of job seekers remains higher than the job opportunities.

■ EMPLOYMENT THROUGH LABOUR EXCHANGE OFFICES

The new registered increased by 56.3 percent, vacancies notified increased by 26.9 percent and the number of submissions made for the vacancies also increased by 26.8 percent compared to the same month of 2015. Therefore the person placed becomes increased by about 24.7 percent in Yangon. In other Regions and States, the new registered increased by about 96.3 percent, vacancies notified decreased by 32.5 percent while the number of submissions made for the vacancies decreased by 29.0 percent. The person placed becomes less by about 32.1 percent.

When looking at the whole year, the vacancies notified, number of submissions made for the vacancies, persons placed decreased between 2014-2015 and 2015-2016. In Yangon and all regions/states, however there was an increased in the number registered.

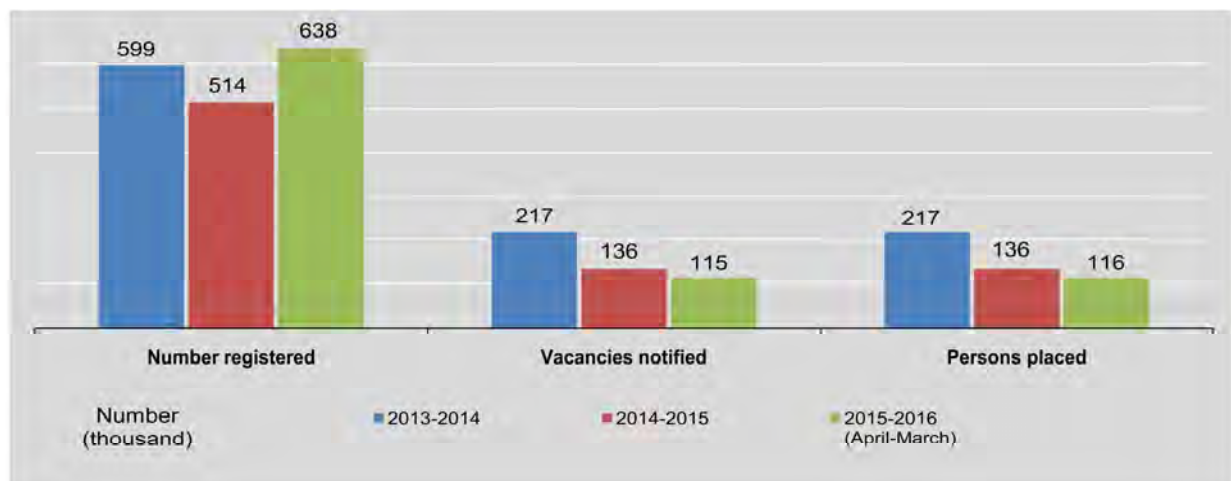
■ OVERSEAS EMPLOYMENT

For overseas employment the main destinations of people from Myanmar are Thailand, Malaysia, Korea, Singapore, United Arab Emirates, Japan and Hong Kong. The bulk of the destinations are Thailand and Malaysia with a contribution of 59.1 percent and 34.1 percent respectively in 2015-2016. The total overseas employment increased by 49.2 percent between 2014-2015 and 2015-2016. The overseas employment increased by about 116.3 percent for Thailand and 12.4 percent for Korea; however, there was a decrease for Malaysia of 1.5 percent and Singapore of 41.0 percent compared to the same month of 2015. It should be noted that the highest increase for the overseas workers over the period April 2015 to March 2016 were recorded for Thailand, Malaysia, Korea, Japan and Singapore. In March 2016, the overall overseas employment increased by 11,262 which was 71.2 percent more than the 6,578 placements of workers in the same month in 2015.

7.1 EMPLOYMENT THROUGH LABOUR EXCHANGE OFFICES

FY	Yangon Region				
	Number registered	Vacancies notified	Number of submissions made for the vacancies	Persons placed	Registered live and pending at the end of the period
2013-2014	598,543	217,054	218,206	216,847	378,889
2014-2015	513,736	135,704	137,131	135,593	438,070
2015-2016 (April-March)	638,042	115,366	115,935	115,748	508,635
2015					
April	29,106	5,520	5,527	5,515	394,289
May	77,444	9,195	9,213	9,214	426,141
June	60,002	9,462	9,589	9,426	438,070
July	51,788	8,621	8,670	8,552	449,030
August	53,628	9,734	9,775	9,771	451,783
September	53,004	9,197	9,233	9,621	464,102
October	50,936	9,340	9,376	9,323	468,400
November	46,567	8,589	8,614	8,570	475,338
December	58,775	10,556	10,574	10,537	485,757
2016					
January	55,472	11,048	11,065	11,097	496,801
February	52,810	11,556	11,741	11,574	505,399
March	48,510	12,548	12,558	12,548	508,635

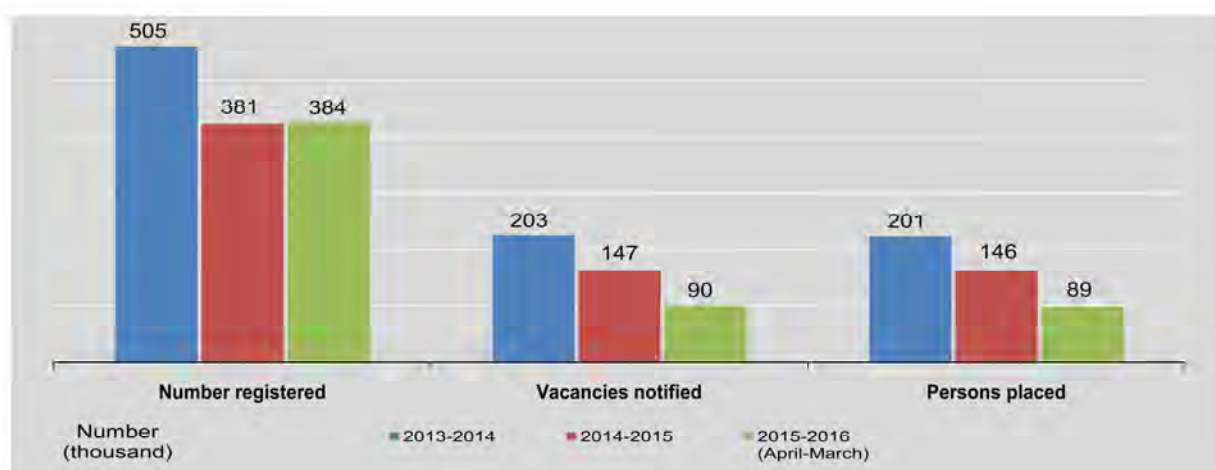
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7.1 EMPLOYMENT THROUGH LABOUR EXCHANGE OFFICES

FY	Other Regions / States				
	Number registered	Vacancies notified	Number of submissions made for the vacancies	Persons placed	Registered live and pending at the end of the period
2013-2014	505,133	202,661	214,743	200,742	356,219
2014-2015	380,707	146,928	153,384	146,486	318,073
2015-2016 (April-March)	383,593	90,137	93,379	89,243	358,285
2015					
April	15,247	6,030	6,652	5,960	327,627
May	23,278	7,796	7,933	7,759	318,073
June	29,388	8,681	8,609	8,370	292,838
July	26,633	7,684	8,073	7,711	288,503
August	22,919	6,660	7,050	6,501	283,398
September	32,923	6,608	6,623	6,820	288,494
October	32,123	10,430	10,837	10,349	287,422
November	26,326	7,648	7,616	7,430	285,978
December	34,692	7,850	8,533	7,554	293,359
2016					
January	46,051	7,869	7,640	7,184	314,832
February	50,902	6,652	7,063	7,095	340,356
March	43,111	6,229	6,750	6,510	358,285

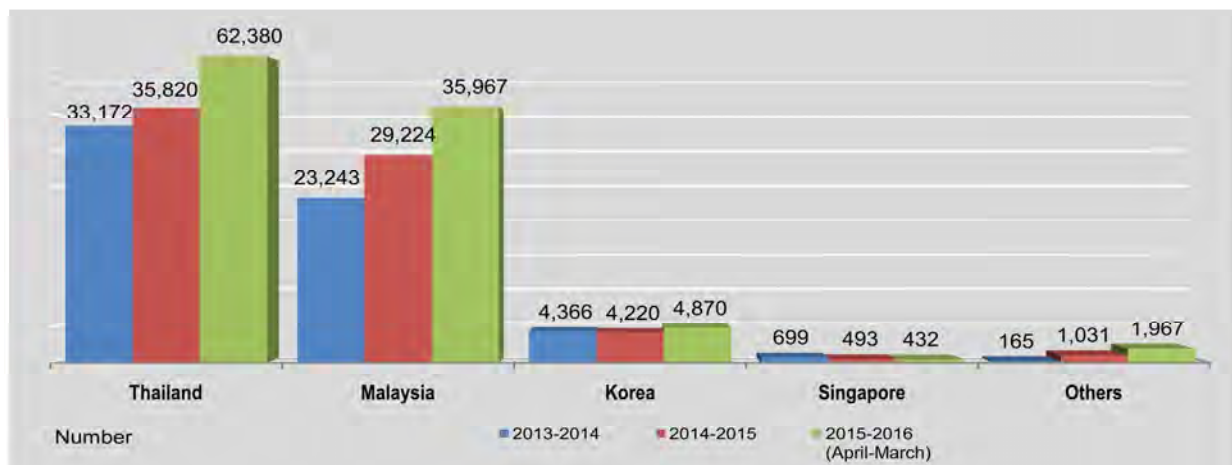
Source: Department of Labour.



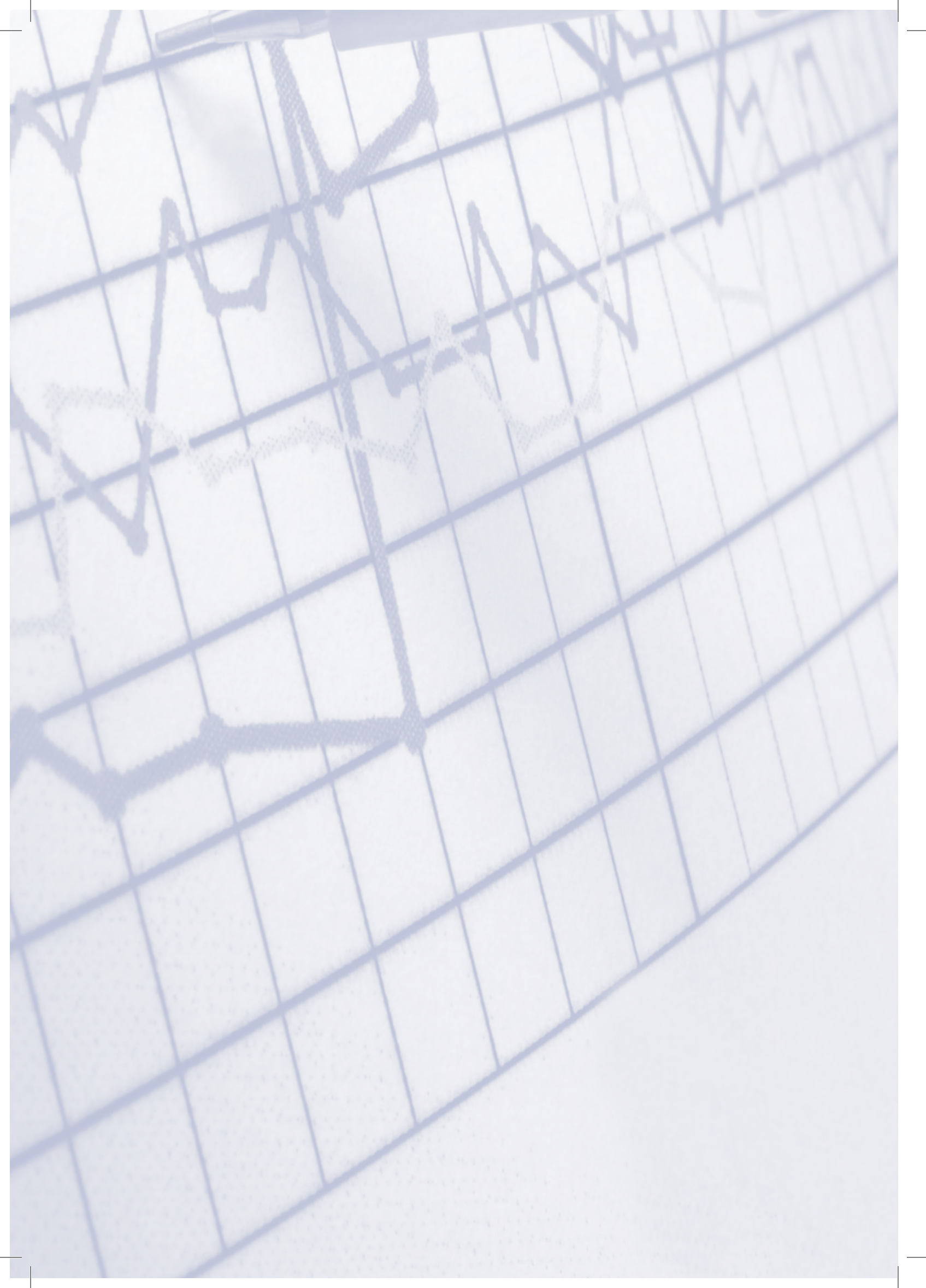
7.2 OVERSEAS EMPLOYMENT

FY	Total Overseas Workers	Placement of Workers for Overseas employment								
		Thai	Malaysia	Korea	Singapore	Japan	Quatar	UAE	HongKong	Macau
2013-2014	61,645	33,172	23,243	4,366	699	63	71	12	19	-
2014-2015	70,787	35,820	29,224	4,220	493	875	2	-	154	-
2015-2016 (April-March)	105,616	62,380	35,967	4,870	432	1,794	-	170	1	2
2015										
April	6,404	4,517	1,017	651	49	169	-	-	-	1
May	8,107	4,368	2,777	786	34	141	-	-	1	-
June	8,079	5,132	2,079	782	7	79	-	-	-	-
July	10,299	6,306	3,194	669	13	117	-	-	-	-
August	7,302	4,792	2,178	206	8	105	-	13	-	-
September	9,577	5,047	4,002	357	26	126	-	19	-	-
October	9,773	5,194	4,157	176	46	193	-	6	-	1
November	8,035	4,017	3,585	121	40	263	-	9	-	-
December	7,767	3,614	3,677	316	41	89	-	30	-	-
2016										
January	9,537	4,069	4,651	580	96	126	-	15	-	-
February	9,474	6,709	2,462	36	26	198	-	43	-	-
March	11,262	8,615	2,188	190	46	188	-	35	-	-

Source: Department of Labour.



GLOSSARY
AND METHODOLOGICAL NOTES



GLOSSARY AND METHODOLOGICAL NOTES

CHAPTER 1 | FOREIGN TRADE

■ EXPORTS

Domestic exports: exports of national products.

All exports (i.e. Total exports): domestic exports plus re-exports from bond and other than from bond.

Exports are credited to the country of final destination or of ultimate consumption. Exports formerly recorded according to the date of shipment have, since November 1967, been recorded according to the date of completion of consignment.

Figures about exports include government and private exports on trade account. Sale of goods, whether foreign or national to all foreign trading companies are included. All data exclude exports under military accounts. Exports under diplomatic privileges have been excluded since 1966. Exports are valued at F.O.B, Free on Board (ship or other means of international transport), at port or place of dispatch in the exporting country (including export duties, internal taxes and similar charges to the extent that they remain charged on the goods and passed on to the importers).

■ FOREIGN TRADE

The major source of information in compiling foreign trade statistics are export declaration forms and import declaration forms filled-in by the respective exporters and checked by customs officials.

Starting from November 1988, when border trade was opened, exports and imports recorded at border posts were included in the total foreign trade data, in addition to trade registered in Customs declarations. From 1990 onwards, border trade assessment values are determined by Customs Department.

■ IMPORTS

All imports is the sum of goods released directly from Customs wharves for domestic consumption (direct imports for consumption), presented under import and goods passed to the bonded (imports into bond).

Imports are credited to the country of primary origin or production. Imports which had formerly been recorded according to the date of payment of duty have, since November 1967, been recorded as of the date of completion of consignment.

Figures about imports include government and private imports on trade account. All data exclude imports under military accounts. Imports under diplomatic privileges have been excluded since 1966. Imports are valued at C.I.F, Cost, Insurance and Freight, ship or other means of international transport, at port or place of arrival into the country (excluding customs duty and other import charges).

CHAPTER 2 | PRODUCTION

■ PETROLEUM COKE

Since 1995-96 data are expressed in Metric Tons.

CHAPTER 3 | PRICES

■ CONSUMER PRICE INDEX AND RATE OF INFLATION

Consumer Price Index measures the average change in the retail prices of goods and services purchased and consumed by the households. The weights are based on 2006 and 2012 Household Income and Expenditure Survey (HIES) conducted by the Central Statistical Organization (CSO).

Weights and composition are grouped into eight major categories of goods and services in 2006 base and twelve major categories of goods and services in 2012 base. For computing, the respective CPI groups are selected on the basis of their importance and representativeness. The computation of CPI is based on 158 commodities for 2006 base and is based on 274 commodities for 2012 base, which are commonly used by most of the households.

■ RETAIL PRICES OF SELECTED COMMODITIES

The Central Statistical Organization collects retail prices of selected commodities for computation of Monthly Consumer Price Index at Union, Regions and States levels.

The commodities prices are collected from Regions and States in the entire country. The collected prices are sent to CSO Head Office in every week.

■ SPOT PRICE OF GOLD

The spot price of gold obtained from gold dealer.

CHAPTER 4 | FINANCE

■ DOMESTIC INTEREST RATES

Domestic Interest Rates include central bank rate, interest on treasury bills and bonds, deposit rates and lending rates.

■ FOREIGN EXCHANGE RATES

Starting from 2012-2013, managed the floating foreign exchange rate is used. Starting from 1st April 2013, the daily reference foreign exchange rates are obtained from Central Bank of Myanmar. The daily reference rate for the last day of the month is used for valuation.

■ MONEY SUPPLY

Money supply consists of currency in circulation and demand deposits for state owned banks and private banks.

Currency in circulation consists of notes and coins held by the general public, cash balance of ministries and departments, state economic enterprises, development committees and also includes notes and coins held by the hand balance chest of the banks. Notes and coins in the currency chest of the Central Bank of Myanmar and other banks are excluded.

■ PEOPLE'S SAVINGS

People's savings are savings deposits, time deposits and certificates of Savings Division at the Myanmar Economic Banks and private banks, which also accept savings deposits and time deposits. Savings deposits and time deposits are accepted at all Myanmar Economic Banks savings branches as well as at all private banks to promote domestic saving under the new Savings Bank Law which was enacted on 11 June 1992.

Savings certificates are issued by the state-owned banks under the new Savings Bank Law 1992, and they are currently issued in varied denominations of Kyat 1,000, Kyat 10,000, Kyat 100,000, Kyat 500,000 and Kyat 1,000,000 which will mature after completion of twelve years from the date of issue. At the option of the owner, savings certificates may be redeemed at any time after twelve months from the date of issue with accrued interest for relevant period.

■ REVENUE FROM TAXES

Revenue from Taxes consists of commodities and services tax, commercial tax, state lottery, stamp duties and income taxes.

■ TREASURY BONDS

The Central Bank of Myanmar has issued two-year treasury bonds since 1st January 2010. Three-year treasury bonds and five-year treasury bonds are issued with effect from 1st December 1993 at the Central Bank of Myanmar with a view to giving an opportunity for the public and private enterprises to save and developing a capital market.

CHAPTER 5 | INVESTMENT

■ FOREIGN INVESTMENT

Foreign Investment Law (FIL) was enacted on 2nd November 2012. Foreign Investors can set up their business either in the form of a wholly foreign-owned or a joint venture with any partner (an individual, a private company, a cooperation society or a state-owned enterprise). Any system included in the Mutually Agreed Contract.

■ MYANMAR CITIZENS INVESTMENT AND INDUCEMENT

The Myanmar Citizens Investment Law (MCIL) was enacted on 29th July 2013. Myanmar Citizens Investment can set up their business in the form of private company, public company and joint venture with local companies according to the existing (MCIL) Law.

CHAPTER 6 | TRANSPORTATION AND TRAVEL

■ AIRWAYS TRANSPORT

The data include all traffic for the public sector both revenue and non-revenue, performed by the Myanmar National Airlines on scheduled services, non-scheduled services, special and charter services.

■ INLAND WATER TRANSPORT

Data relate to all traffic of powered vessels of the government functioning on commercial lines.

■ PASSENGER CAR

Cars which can accommodate a maximum of 8 passengers are classified as passenger cars. Ambulance, fire fighter, hearse, water bowser, oil bowser, pole carrier, vehicles for drilling, dump truck, concrete mixer truck and tractor head and trailer are also included.

■ PASSENGER-MILE

One passenger-mile corresponds to the transport of one passenger over one mile.

■ RAILWAY TRANSPORT

Data include the operation on all railway lines in the country except railways serving plantation, forests, mines or industrial plants. Statistics relating to diesel locomotives do not include diesel rail cars.

■ SHIPPING

Data exclude vessels on government duty including military, pleasure craft and fishing vessels. A ship entering or leaving Myanmar waters from or to a foreign port is counted only once, irrespective of the number of ports it enters.

Registered tonnage is the total volume of all enclosed space of vessel (gross tonnage) minus space not used for passenger or cargo.

■ TON-MILE

One ton-mile corresponds to the transport of one ton of freight over one mile.

■ TOURISM

A tourist is defined as a person travelling to and staying in places outside their usual environment for one purpose (United Nation World Tourism Organization's direction).

CHAPTER 7 | LABOUR AND EMPLOYMENT

■ EMPLOYMENT THROUGH LABOUR OFFICES

Employment through Labour Offices means job-seekers who are registered at Township Labour Offices-16 in Yangon and 61 labour offices in different Region and State.

■ OVERSEAS EMPLOYMENT

Department of Labour is providing services (through overseas employment licensed agencies) for overseas employment in fast and easy way and signing MoUs and Bi-lateral agreements with labour receiving countries.

<https://www.mnped.gov.mm>

<https://www.csostat.gov.mm>

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